



# TEXAS DEPARTMENT OF INSURANCE

**Regulatory Policy Division - P&C Filings Intake and Open Records (104-3B)**  
 333 Guadalupe, Austin, Texas 78701 ★ PO Box 149104, Austin, Texas 78714-9104  
 (512) 676-6710 | F: (512) 490-1016 | (800) 578-4677 | TDI.texas.gov | @TexasTDI



## Property and Casualty Filing Transmittal Form

|                        |
|------------------------|
| TDI Use Only           |
| TDI File Number: _____ |

1. List all companies.  Additional sheet attached.

| Company Names | NAIC Numbers |
|---------------|--------------|
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|               |              |
|               |              |
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|               |              |
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|               |              |
|               |              |

2. Company Group Name \_\_\_\_\_ Group NAIC No. \_\_\_\_\_

3. Company Filing Number \_\_\_\_\_

4. Type of Filing:  New Filing  Revision/Replacement TDI File Number \_\_\_\_\_  
*[If revision/replacement, provide TDI File Number that is being revised/replaced. If reference filing, refer to Item 9.]*

5. Proposed Effective Date: New \_\_\_\_\_ Renewal \_\_\_\_\_

6. Line of Insurance (Refer to Instructions, Item 6) \_\_\_\_\_

6.a.  Dual Filing. The filing will also be used as part of a multi-peril policy.  
 TDI File Numbers of previously approved monoline and multi-peril policy: \_\_\_\_\_

6.b.  Interline Filing. List applicable lines of insurance: \_\_\_\_\_  
 \_\_\_\_\_

7. Contact Person \_\_\_\_\_

Telephone No. \_\_\_\_\_ Fax No. \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

E-Mail Address \_\_\_\_\_

**TDI may release my email address in response to a public information request**  Agree  Do not agree

**Does this filing contain any personally identifiable information (PII)?**  Yes  No

8. Description of Filing (Check only one filing type.)

- Rate/Rule Filing (RT/RU)**
  - Initial/No Prior Experience
  - Rate Change
  - Rates Associated with Forms/Endorsements (endorsement filing # if filed separately \_\_\_\_\_)

**Credit Scoring Model (CS)**

- Underwriting Guidelines (UG)**
- Policy Form (PF)**
- Endorsement (EN)**

9. Reference Filing

Rates/Rules (RT/RU): Insurance Company/Advisory Organization Name: \_\_\_\_\_  
 TDI File Number /Reference Number: \_\_\_\_\_  
 Prospective Loss Costs: \_\_\_\_\_

Policy Forms (PF) /Endorsements (EN): Insurance Company/Advisory Organization Name: \_\_\_\_\_  
 TDI File Number /Reference Number: \_\_\_\_\_

Rates (RT): Insurance Company/Advisory Organization Name: \_\_\_\_\_  
 TDI File Number /Reference Number: \_\_\_\_\_  
 Prospective Loss Costs: \_\_\_\_\_

Manual Rules (MR): Insurance Company/Advisory Organization Name: \_\_\_\_\_  
 TDI File Number /Reference Number: \_\_\_\_\_

10. If similar filings have been made with TDI in the past by your company/group, provide company name and TDI File Numbers:

\_\_\_\_\_

11. If a deemer provision applies to the filing, do you waive the deemer application?  Yes  No