

Data Call Schedule

Call Name	Who Files	Due Date	Purpose	Reports Published From Call Data	Cite	Contact
Disallowed Expense Call	Property and casualty insurers writing fire and allied lines, multiple peril crop, farm owners multiple peril, homeowners multiple peril, commercial multiple peril, inland marine, medical malpractice, other general liability, products liability, private passenger automobile, commercial automobile, fidelity, and surety in the state of Texas.	Annually; TDI will issue a Commissioner's Bulletin which will detail reporting instructions and due dates.	Disallowed Expense Call collects data on insurer expenses that, by statute, may not be considered in the determination of rates. A report is published for use by all insurance companies writing any line of insurance subject to TIC §2251.002, which prohibits use in rate calculations of certain administrative expenses that exceed 110% of the industry median.	<i>General Expense Information: 110% of Industry Median</i>	TIC §§2251.002, 2251.003, and 2251.052 28 TAC §5.9331	TDI Data Services 512-676-6690
Call for Annual Experience and Call for Annual Experience-Workers' Compensation Deductible Plans	Property and casualty insurers licensed in Texas including county mutuals, Lloyds, reciprocals, domestic risk retention groups; workers' compensation insurers.	Due date is approximately 30 days from end of the calendar year. TDI will issue a Commissioner's Bulletin near the end of each calendar year which will detail reporting instructions.	Call for Annual Experience collects data from individual property and casualty insurance companies licensed to write business in Texas. The data is used for analyses of premium and loss trends and market conditions.	<i>Annual Legislative Report on Market Conditions</i>	TIC §§2251.003 and 2251.008 TIC §§38.001	TDI Data Services 512-676-6690
Auto Insurance Helpinsure.com Sample Rates	Insurers in the top 25 national groups must file; voluntary for others.	Annually; TDI will issue a Commissioner's Bulletin which will detail reporting instructions and due dates.	Promote competition by helping comparison shopping for automobile insurance.	<i>HelpInsure.com website</i>	TIC Chapter 32	TDI Data Services 512-676-6690
Homeowners Helpinsure.com Sample Rates	Insurers in the top 25 national groups must file; voluntary for others.	Annually; TDI will issue a Commissioner's Bulletin which will detail reporting instructions and due dates.	Promote competition by helping comparison shopping for homeowner insurance.	<i>HelpInsure.com website</i>	TIC Chapter 32	TDI Data Services 512-676-6690
Texas Title Insurance Agent Experience Report	Title agents (including independent, affiliated, and direct operation).	Annually; TDI will issue a Commissioner's Bulletin which will detail reporting instructions and due dates.	Texas Title Insurance Agent Experience Report collects information on income and expenses in the title industry.	<i>Texas Title Insurance Agent Experience Report Compilation</i>	TIC §2703.153 28 TAC Chapter 9, Subchapter C §9.401	TDI Data Services 512-676-6690
Texas Title Insurance Company Call for Experience	Title underwriters	Annually; TDI will issue a Commissioner's Bulletin which will detail reporting instructions and due dates.	Texas Title Insurance Company Call for Experience collects information on income and expenses in the title industry.	<i>State of Texas Title Insurance Experience Report Compilation (5 year summary)</i>	TIC §2703.153 28 TAC Chapter 9, Subchapter C §9.401	TDI Data Services 512-676-6690

Data Call Schedule, Continued

Call Name	Who Files	Due Date	Purpose	Reports Published From Call Data	Cite	Contact
Texas Workers' Compensation Financial Call (TXWCFC)	All workers' compensation insurers or other entities who have written workers' compensation policies in one or more of the past 15 policy years.	Automatically due April 1 of each year to TDI's designated statistical agent. Insurers should contact TDI's designated statistical agent for a copy of the statistical plan or on any questions regarding the reporting requirements or deadlines.	Texas Workers' Compensation Financial Call (TXWCFC) collects data from individual insurance companies for analyses of premium and loss trends and market conditions.	<i>Call for Workers' Compensation Experience Reports</i>	TIC §2053.101 TIC §5.96	NCCI 800-NCCI-123 or TDI Data Services 512-676-6690
Unit Statistical Data (Unit Stat)	All insurers or other entities licensed to and currently writing workers' compensation in Texas.	First report is due 18 to 20 months after the effective date of policy. For policies with losses, subsequent reports must be filed up through the 5th reporting level or until all claims are closed, whichever comes first.	Unit Statistical Data (Unit Stat) is collected and maintained for every workers' compensation policy written in Texas. The data is used in developing job classification relativities, expected loss rates, and discount rates for use by the industry.	<i>Workers' Compensation Relativities Study</i>	TIC §2053.101	NCCI 800-NCCI-123 or TDI Data Services 512-676-6690
Detailed Claim Information (DCI)	All insurers or other entities authorized to write workers' compensation in Texas.	First report is due 6 to 9 months after injury is reported to insurer. Report annually from 6 months of valuation date until closed, no longer has indemnity or medical losses to report, or reaches 12th reporting level, whichever comes first.	Texas Detailed Claim Information (DCI) collects data on workers' compensation claims and is used for research.	TDI will publish reports on research studies periodically.	TIC §2053.151	NCCI 800-NCCI-123 or TDI Data Services 512-676-6690

Texas Commercial Lines Statistical Plan – Data Call Schedule

Key Contact	Report to be Filed	Who Files	Due Date	Name and Purpose of Stat Plan and Collected Data
Insurance Services Office (ISO) Mike Rose 201-469-2245 or Texas Insurance Checking Office (TICO) Terry Porter 512-444-9662		All insurers writing commercial general liability, commercial property, business owners, inland marine, boiler and machinery, burglary and theft, fidelity, surety, glass, commercial auto, medical professional liability, mortgage guaranty, farm and ranch, and farm and ranch owners insurance.		<i>Texas Commercial Lines Statistical Plan</i> concerns the collection of insurance statistical data and market information for the following commercial lines of insurance: commercial general liability, commercial property, business owners, inland marine, farm and ranch, and farm and ranch owners. A copy of the stat plan is available from the designated stat agent upon request, or may be downloaded from TDI's web page.
TDI Data Services 512-676-6690	Quarterly Liability Experience Report	All companies licensed in Texas writing direct commercial liability business.	Due to ISO 45 days after the end of the experience quarter: Q1 - May 15 Q2 - August 15 Q3 - November 15 Q4 - February 15	Data is used for market analysis or other inquiries.
TDI Data Services 512-676-6690	Quarterly Property Experience Report	All companies licensed in Texas with direct commercial property premium or loss experience in Texas.	Due to ISO 45 days after the end of the experience quarter: Q1 - May 15 Q2 - August 15 Q3 - November 15 Q4 - February 15	Data is used for market analysis or other inquiries.
TDI Data Services 512-676-6690	Quarterly Business Owners Experience Report	All companies licensed in Texas writing direct commercial business owners insurance coverage in Texas.	Due to ISO 45 days after the end of the experience quarter: Q1 - May 15 Q2 - August 15 Q3 - November 15 Q4 - February 15	Data is used for market analysis or other inquiries.
TDI Data Services 512-676-6690	Quarterly Miscellaneous Commercial Experience Report	All companies licensed in Texas writing direct commercial glass, boiler and machinery, burglary and theft, inland marine, or other special commercial insurance coverage in Texas.	Due to ISO 45 days after the end of the experience quarter: Q1 - May 15 Q2 - August 15 Q3 - November 15 Q4 - February 15	Data is used for market analysis or other inquiries.
TDI Data Services 512-676-6690	Quarterly Fidelity and Surety Experience Report	All companies licensed in Texas writing direct fidelity and surety insurance coverage in Texas.	Due to ISO 45 days after the end of the experience quarter: Q1 - May 15 Q2 - August 15 Q3 - November 15 Q4 - February 15	Data is used for market analysis or other inquiries.
TDI Data Services 512-676-6690	Quarterly Commercial Automobile Experience Report	All companies licensed in Texas writing direct commercial automobile insurance coverage in Texas.	Due to ISO 45 days after the end of the experience quarter: Q1 - May 15 Q2 - August 15 Q3 - November 15 Q4 - February 15	Data is used for market analysis and rate hearings.

Texas Commercial Lines Statistical Plan – Data Call Schedule, Continued

Key Contact	Report to be Filed	Who Files	Due Date	Name and Purpose of Stat Plan and Collected Data
TDI Data Services 512-676-6690	Quarterly Commercial Automobile Experience Report	All companies licensed in Texas writing direct commercial automobile insurance coverage in Texas.	Due to ISO 45 days after the end of the experience quarter: Q1 - May 15 Q2 - August 15 Q3 - November 15 Q4 - February 15	Data is used for market analysis and rate hearings.
TDI Data Services 512-676-6690	Quarterly Miscellaneous Personal Experience Report	All companies licensed in Texas writing direct personal glass, inland marine, liability, burglary and theft, or special personal insurance coverage in Texas.	Due to ISO 45 days after the end of the experience quarter: Q1 - May 15 Q2 - August 15 Q3 - November 15 Q4 - February 15	Data is used for market analysis or other inquiries.
TDI Data Services 512-676-6690	Monthly report of risk premiums for farm and ranch and farm and ranch owners.	All companies writing policies providing fire, extended coverage, and other allied lines for farm and ranch and farm and ranch owners insurance coverage.	Due to TICO 45 days after the close of the experience month.	Data is used to determine reasonable and appropriate rates as well as monitor the use of policies in the market place.
TDI Data Services 512-676-6690	Monthly report of paid losses for farm and ranch and farm and ranch owners risks.	All companies writing policies providing fire, extended coverage, and other allied lines for farm and ranch and farm and ranch owners insurance coverage.	Due to TICO 45 days after the close of the experience month.	Data is used to determine reasonable and appropriate rates as well as monitor the use of policies in the market place.

Texas Private Passenger Automobile Statistical Plan – Data Call Schedule

Key Contact	Report to be Filed	Who Files	Due Date	Name and Purpose of Stat Plan and Collected Data
Texas Insurance Checking Office (TICO) Camilla McDonald 512-444-9662		All insurers writing private passenger automobile insurance.		<i>Texas Private Passenger Automobile Statistical Plan</i> provides a uniform format for TDI to monitor loss experience and rate level indications of each major coverage for each individual company for segments of the Texas market. A copy of the stat plan is available from TICO upon request or may be downloaded from TDI's web page.
TDI Data Services 512-676-6690	Quarterly Market Report	All companies writing private passenger auto.	Due to TICO 45 days after the end of the experience quarter: Q1 - May 15 Q2 - August 15 Q3 - November 15 Q4 - February 15	Data is used for TAIPA quota calculations as well as market monitoring activities.
TDI Data Services 512-676-6690	Annual Aggregate Reports	All companies writing private passenger auto.	Due to TICO May 15 for previous calendar year.	Data is used for market analysis and rate hearings.
TDI Data Services 512-676-6690	Annual Reconciliation Reports	All companies writing private passenger auto.	Due to TICO May 15 for previous calendar year.	Data is used for market analysis and rate hearings.
TDI Data Services 512-676-6690	Quarterly Detailed Experience Report	Top reporting group	Due to TICO 45 days after the end of the experience quarter: Q1 - May 15 Q2 - August 15 Q3 - November 15 Q4 - February 15	Data is used for market analysis and rate hearings.

Texas Statistical Plan for Residential Risks – Data Call Schedule

Key Contact	Report to be Filed	Who Files	Due Date	Name and Purpose of Stat Plan and Collected Data
Texas Insurance Checking Office (TICO) Terry Porter 512-444-9662		All companies writing direct residential property insurance, including dwelling, homeowners, and tenant policies and policies providing fire, extended coverage, and other allied lines on dwellings, buildings, and contents.		<i>Texas Statistical Plan for Residential Risks</i> concerns the collection of insurance statistical data and market information for residential property insurance. It provides reporting instructions and defines data elements to be reported. A copy of the stat plan is available from TICO upon request or may be downloaded from TDI's Web page.
TDI Data Services 512-676-6690	Monthly report of residential risk premiums including dwellings, homeowners, and tenants.	All companies writing direct residential property insurance, including dwellings, homeowners, and tenants policies, and policies providing fire, extended coverage, and other allied lines on dwellings, buildings, and contents.	Due to TICO 45 days after the close of the experience month.	Data is used to determine reasonable and appropriate rates as well as monitor the use of policies in the market place.
TDI Data Services 512-676-6690	Monthly report of paid losses for residential risks, including dwellings, homeowners, and tenants.	All companies writing direct residential property insurance, including dwellings, homeowners, and tenants policies, and policies providing fire, extended coverage, and other allied lines on dwellings, buildings, and contents.	Due to TICO 45 days after the close of the experience month.	Data is used to determine reasonable and appropriate rates as well as monitor the use of policies in the market place.