

Title Stat Plan Changes Questions & Answers

Q: Where can I find a copy of the Title Statistical Plan the Commissioner adopted effective April 1, 2020?

A: Title insurers and agents can find a copy of the statistical plan on TDI's website.

Title Statistical Plan

www.tdi.texas.gov/rules/2019/documents/statplan.pdf

Q: How are the changes to Rule R-5 reflected in the Title Statistical Plan (effective April 1, 2020)?

A: The changes to provisions A through E of Rule R-5 are to improve clarity only and are not substantive, while provision F is new. As a result, the only change to the Title Statistical Plan for Rule R-5 is the addition of transaction code 3211, which covers loan policies that are issued within 90 days of the owner's policy, as described in Rule R-5.F.

Q: How are the changes to Rule R-8 reflected in the Title Statistical Plan (effective April 1, 2020)?

A: While the changes to Rule R-8 are extensive, the only change to the Title Statistical Plan for this rule is to add transaction code 4008, which covers loan policies for mortgagors who refinance within eight years.

Q: Some of the rate rule references for transaction codes 4001 through 4008 in Table 2 of the Title Statistical Plan (effective April 1, 2020) are wrong. The references for some of those transaction codes are to nonexistent provisions of Rule R-8. How does that affect my reporting under the new statistical plan?

A: While most of the rate rule references for transaction codes 4001 through 4008 are wrong, the descriptions are correct. For transaction codes 4001 through 4004, please refer to Rule R-8.A. For transaction codes 4005 through 4008, please refer to Rule R-8.B.

Q: Some of the rate rule references for transaction codes 4001 through 4008 in Table 2 of the Title Statistical Plan (effective April 1, 2020) are wrong. Can you fix them to make this part of the plan clearer?

A: The only way to make changes to the statistical plan is through a formal rulemaking process under the Administrative Procedure Act. TDI has proposed amendments to the Statistical Plan to update the rule references for these codes, effective January 1, 2025.