

## **Title Stat Plan Changes Questions & Answers**

**Q: Where can I find a copy of the new Title Statistical Plan the Commissioner adopted effective April 1, 2020?**

A: Title insurers and agents can find a copy of the new statistical plan on TDI's website.

Title Statistical Plan

<https://www.tdi.texas.gov/rules/2019/documents/statplan.pdf>

**Q: How are the changes to Rule R-5 reflected in the new Title Statistical Plan (effective April 1, 2020)?**

A: The changes to provisions A through E of Rule R-5 are to improve clarity only and are not substantive, while provision F is new. As a result, the only change to the Title Statistical Plan for Rule R-5 is the addition of transaction code 3211, which covers loan policies that are issued within 90 days of the owner's policy, as described in Rule R-5.F.

**Q: How are the changes to Rule R-8 reflected in the new Title Statistical Plan (effective April 1, 2020)?**

A: While the changes to Rule R-8 are extensive, the only change to the Title Statistical Plan for this rule is to add transaction code 4008, which covers loan policies for mortgagors who refinance within eight years.

**Q: Some of the rate rule references for transaction codes 4001 through 4008 in Table 2 of the new Title Statistical Plan (effective April 1, 2020) are wrong. The references for some of those transaction codes are to nonexistent provisions of Rule R-8. How does that affect my reporting under the new statistical plan?**

A: While most of the rate rule references for transaction codes 4001 through 4008 are wrong, the descriptions are correct. For transaction codes 4001 through 4004, please refer to Rule R-8.A. For transaction codes 4005 through 4008, please refer to Rule R-8.B.

**Q: Some of the rate rule references for transaction codes 4001 through 4008 in Table 2 of the new Title Statistical Plan (effective April 1, 2020) are wrong. Can you fix them to make this part of the plan clearer?**

A: The only way to make changes to the statistical plan is through a formal rulemaking process under the Administrative Procedure Act. TDI intends to address this issue in a future rulemaking.