## **Summary of Actions Required by Insurers 2021**

Current Basis	Proposed Basis	Change <sup>1</sup> in Loss Cost Multiplier or ICR*	Actions Required
7/1/2020 NCCI Loss Costs	7/1/2021 NCCI Loss Costs	No	Submit Category A documents
7/1/2020 NCCI Loss Costs	7/1/2021 NCCI Loss Costs or ICR	Yes	Submit Category A and B documents
ICR	7/1/2021 NCCI Loss Costs or Revised ICR	Yes	Submit Category A and B documents
ICR	ICR	No	None

<sup>\*</sup>ICR = Independent, Insurer-Specific Classification Relativities

Category A <sup>2</sup>		
FME Guide Exhibit	Name / Description	
	Transmittal information	
	Filing memorandum	
	Notice of carrier intent and certification	
Α	Rate filing checklist	
С	Statewide average rate level information	
F	Expense information	
G	Loss costs reference information (if using loss costs)	

Category B <sup>3</sup>		
FME Guide Exhibit	Name / Description	
	Rates and supplementary rating information	
	Actuarial memorandum	
	Actuarial support	
D	Historical experience	
L	Profit provision information	
WC	Workers' compensation information	

<sup>&</sup>lt;sup>1</sup> Includes changing to or from using ICR, or to Revised ICR.

<sup>&</sup>lt;sup>2</sup> Refer to the filing rules in <u>Title 28, Texas Administrative Code, Part 1, Chapter 5, Subchapter M, Division 6</u> and the current (December 2020) exhibits in the <u>Filings Made Easy (FME) Guide</u> on TDI's website.