

Summary of Actions Required by Insurers 2020

Current Basis	Proposed Basis	Change ¹ in Deviation or Loss Cost Multiplier ² or ICR*	Actions Required
7/1/2019 TDI Relativities	7/1/2020 NCCI Loss Costs or ICR	Yes	Submit Category A and B documents
7/1/2019 NCCI Loss Costs	7/1/2020 NCCI Loss Costs	No	Submit Category A documents
7/1/2019 NCCI Loss Costs	7/1/2020 NCCI Loss Costs or ICR	Yes	Submit Category A and B documents
ICR	7/1/2020 NCCI Loss Costs or Revised ICR	Yes	Submit Category A and B documents
ICR	ICR	No	None

*ICR = Independent, Insurer-Specific Classification Relativities

Category A ³	
FME Guide Exhibit	Name / Description
	Transmittal information
	Filing memorandum
	Notice of carrier intent and certification
A	Completed rate filing checklist
B	SERFF rate data (Rate/Rule tab in SERFF)
C	Rate change information
F	Historical and projected expense information (including separate support for selected expense provisions that differ from historical data)
G	Loss cost information (if using loss costs)

Category B ³	
FME Guide Exhibit	Name / Description
	Rates and supplementary rating information
	Actuarial memorandum
	Actuarial support
D	Historical premium and loss information
L	Profit provision information
WC	Workers' compensation information

¹ Includes changing from using TDI relativities with a deviation to using NCCI loss costs with a loss cost multiplier, or changing to or from using ICR.

² Deviations were used with the TDI classification relativities. Loss cost multipliers are used with the NCCI loss costs.

³ Refer to the filing rules in [Title 28, Texas Administrative Code, Part 1, Chapter 5, Subchapter M, Division 6](#) and the exhibits in the [Filings Made Easy \(FME\) Guide](#) on the TDI website.