

# TEXAS WORKERS' COMPENSATION STATISTICAL PLAN

Effective May 6, 2006

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## EXPOSURE AND PREMIUM

See Illustration 3 in PART XII for an example of reporting a policy with split modifications.

For risks not subject to experience modification, leave this line blank.

### 8. TOTAL MODIFIED PREMIUM

Report the total adjusted policy premium resulting from the application of an experience rating plan (the product of lines AxB).

For risks not subject to experience modification, leave this line blank.

### 9. PREMIUM NOT SUBJECT TO EXPERIENCE MODIFICATION-LINES D, E, F, & G

Report the statistical codes, exposures, rates, and corresponding premium for those statistical codes not subject to experience modification. Refer to PART X, for those statistical codes not subject to experience modification.

### 10. MINIMUM PREMIUMS

The determination of whether or not a risk falls under the minimum premium criteria is made by comparing the premium obtained by extension of payroll plus the expense and loss constants to the highest minimum premium shown on the state rate pages for the classes on the policy. When the premium plus expense constant and loss constant, if any, is less than the minimum premium, then the minimum premium must be charged. When a minimum premium is charged for a policy, the additional premium required to bring the total risk standard premium up to the minimum premium shall be assigned to statistical code **0990**. The amount reported under 0990 should NOT include loss, and expense constants. They are reported separately on the Unit Statistical Report.

If the minimum premium applies to a multistate policy, the additional premium required to bring the total risk standard premium up to the minimum premium shall be allocated to the state with the highest minimum premium shown in the rate pages for the states and classes on the policy.

### 11. LOSS CONSTANT

The loss constant, if any, shall be reported with special classification code 0032.

### 12. RISK TOTALS--STANDARD

Report the sum of the exposure and premium above this line. The total shall be the premium charged for the policy **EXCLUDING** the expense constant and premium discounts.

## TEXAS WORKERS' COMPENSATION STATISTICAL PLAN

Effective May 6, 2006

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### EXPOSURE AND PREMIUM

In the event that more than one unit card is necessary, report the totals on the last card only.

#### 13. RISK TOTALS OTHER (EXPOSURE ONLY)

Report the total exposure other than payroll.

In the event that more than one unit card is necessary, report the totals on the last card only.

#### 14. PREMIUM DISCOUNT

The premium adjustment resulting from the application of the Texas premium discount plan shall be reported under statistical code **0063**. This premium credit shall *not* be included in the standard premium.

#### 15. EXPENSE CONSTANT

The premium adjustment resulting from the application of the Texas expense constant shall be reported with statistical Code **0900** (Texas Revised Program). The expense constant on multistate policies shall be allocated to the state with the highest expense constant applicable. In the event that two or more states included on the policy have the same highest expense constant, the expense constant is to be allocated to the state developing the highest standard premium of the states with the highest expense constant.

#### 16. TERRORISM PREMIUM

The premium, if any associated with the implementation of the Terrorism Insurance Act of 2002 shall be reported under statistical code **9740**. Terrorism premium is excluded from determination of the standard premium, does not apply to Code 0913 or Code 0923, which are codes for Domestic Workers – Residences and is not subject to the premium incentive for small employers.

#### √ 17. CERTIFIED WORKERS' COMPENSATION HEALTH CARE NETWORK PREMIUM CREDITS

The premium credit for a policyholder that elects to provide workers' compensation health care services to injured employees through a certified workers' compensation health care network shall be reported under statistical code 9874. This premium credit is not subject to experience modification.

**TEXAS WORKERS' COMPENSATION STATISTICAL PLAN**

Effective May 6, 2006

**STATISTICAL CODES**

<u>Description</u>	<u>Statistical Code</u>	<u>Reference</u>
Small Employer		
Premium Incentive Discount	9885	Rule XVII – D Tx Comp. Manual
Premium Surcharge	9886	Rule XVII – D Tx Comp. Manual
Schedule Rating		
Premium Credit (Effective 4/1/92)	9887	PART I, Item 16
Premium Debit (Effective 4/1/92)	9889	PART I, Item 16
Negotiated Experience Modification Credit (Effective 1/1/93)	9890	—
Small Premium Policy Plan Penalty (Effective 10/14/92)	9997	—
Terrorism Premium (Effective 5/10/03)	9740	Rule VI -- J Tx Comp. Manual
√ Certified Workers' Compensation Health Care Network Premium Credits	9874	Rule VI—K Tx Comp. Manual

**Premium Not Subject to Experience Rating -- Reported in "Risk Totals" Section**

<u>Description</u>	<u>Statistical Code</u>	<u>Reference</u>
Expense Constant	0900	PART III, Item 15
Premium Discount	0063	PART III, Item 14

# TEXAS WORKERS' COMPENSATION STATISTICAL PLAN

Effective May 6, 2006

<p>Administrative File No..... 10</p> <p>Advance Special Reports ..... 6</p> <p>Aircraft Operation</p> <p style="padding-left: 20px;">Losses ..... 20</p> <p style="padding-left: 20px;">Passenger Seat Exposure ..... 15</p> <p style="padding-left: 20px;">Passenger Seat Surcharge Statistical Code .... 45</p> <p>Anniversary Rate Date ..... 16</p> <p>Assessments, Reporting Of ..... 22</p> <p>Assigned Risk Plan Surcharge ..... 47</p> <p>Atomic Energy: Radiation Exposure</p> <p style="padding-left: 20px;">Statistical Codes..... 50</p> <p>Authorized Rate ..... 16</p> <p>Award To The Claimant..... 25</p> <p>Basis of Liability</p> <p style="padding-left: 20px;">Exposure Coverage ..... 13</p> <p style="padding-left: 20px;">Loss Coverage ..... 28</p> <p>Benefit Type Code ..... 20, 42</p> <p>Benefits Based on Law of Another State ..... 29</p> <p>Card Serial Number..... 9, 31</p> <p>Carrier</p> <p style="padding-left: 20px;">Code..... 9</p> <p style="padding-left: 20px;">Name..... 9</p> <p>Catastrophe Number..... 29</p> <p>Certified WC Health Care Network Premium</p> <p style="padding-left: 20px;">Credit Statistical Code..... 18, 49</p> <p>Claim</p> <p style="padding-left: 20px;">Grouping Option ..... 19</p> <p style="padding-left: 20px;">Number ..... 19</p> <p>Class Code</p> <p style="padding-left: 20px;">Example Correction Filing Due To Revised</p> <p style="padding-left: 40px;">Assignment Of..... 59</p> <p>Classification Code ..... 6, 13, 20</p> <p style="padding-left: 20px;">Domestic Workers' ..... 14</p> <p style="padding-left: 20px;">Revised ..... 7</p> <p>Clinical Medical ..... 27</p> <p style="padding-left: 20px;">Benefit Type Code Definition..... 44</p> <p>Close Claim Indicator ..... 27</p> <p>Coal Mine</p> <p style="padding-left: 20px;">Experience ..... 4</p> <p style="padding-left: 20px;">Exposure Coverage Codes..... 39</p> <p style="padding-left: 20px;">Federal Coal Mine Health And Safety Act .... 13</p> <p style="padding-left: 20px;">Policies..... 35</p> <p style="padding-left: 20px;">Risks ..... 35</p> <p>Codes</p> <p style="padding-left: 20px;">Benefit Type ..... 42</p> <p style="padding-left: 20px;">Exposure Coverage ..... 39</p> <p style="padding-left: 20px;">Loss Coverage ..... 41</p> <p style="padding-left: 20px;">Open/Closed Claim Status ..... 42</p> <p style="padding-left: 20px;">Policy Condition ..... 39</p> <p>Contract Medical</p> <p style="padding-left: 20px;">Benefit Type Code Definition..... 44</p> <p>Correction Report..... 29</p> <p style="padding-left: 20px;">After Subsequent Filed ..... 31</p> <p style="padding-left: 20px;">Example of Filing Revised Class Code</p> <p style="padding-left: 40px;">Assignment..... 59</p>	<p>Coverage Codes</p> <p style="padding-left: 20px;">Exposure ..... 39</p> <p style="padding-left: 20px;">Loss ..... 41</p> <p>Cumulative Injury..... 28</p> <p>Date ..... 6</p> <p style="padding-left: 20px;">Accident ..... 19</p> <p style="padding-left: 20px;">Expiration..... 11</p> <p style="padding-left: 20px;">Filing..... 6</p> <p style="padding-left: 20px;">Policy Coverage ..... 10</p> <p style="padding-left: 20px;">Policy Valuation..... 6</p> <p>Death</p> <p style="padding-left: 20px;">Benefit Type Code ..... 20</p> <p style="padding-left: 20px;">Benefit Type Code Definition ..... 42</p> <p style="padding-left: 20px;">Claims ..... 22</p> <p>Deductibles ..... 8</p> <p style="padding-left: 20px;">Codes..... 48</p> <p>Disease Experience</p> <p style="padding-left: 20px;">Abrasive Sand Blasting ..... 45</p> <p style="padding-left: 20px;">Incidental Foundries..... 45</p> <p style="padding-left: 20px;">Statistical Code ..... 45</p> <p>Disease Loss, Occupational..... 28</p> <p>Effective Date Of Coverage</p> <p style="padding-left: 20px;">Rate ..... 16</p> <p>Employee Leasing ..... 15</p> <p>Employers Liability</p> <p style="padding-left: 20px;">Increased Limit Statistical Codes .23, 24, 29, 47</p> <p style="padding-left: 20px;">Increased Limits Statistical Codes ..... 45-46</p> <p>Employers Liability Loss Adjustment Expenses 24</p> <p>Expense Constant ..... 18</p> <p style="padding-left: 20px;">Statistical Code ..... 51</p> <p>Expenses</p> <p style="padding-left: 20px;">Awards ..... 25</p> <p style="padding-left: 20px;">Employers Liability Loss Adjustment..... 24</p> <p style="padding-left: 20px;">Excluded From Losses ..... 23</p> <p style="padding-left: 20px;">Included As Allocated Loss Adjustment</p> <p style="padding-left: 40px;">Expenses ..... 24</p> <p style="padding-left: 20px;">Included In Losses ..... 24</p> <p style="padding-left: 20px;">Medical Or Legal ..... 24</p> <p style="padding-left: 20px;">Medical Testimony ..... 25</p> <p style="padding-left: 20px;">Not Included As Allocated Loss Adjustment</p> <p style="padding-left: 40px;">Expense..... 25</p> <p style="padding-left: 20px;">Other Claim..... 27</p> <p>Experience</p> <p style="padding-left: 20px;">Coal Mine..... 4</p> <p style="padding-left: 20px;">Incidental Foundry Abrasive..... 5</p> <p style="padding-left: 20px;">National Defense Projects ..... 4</p> <p style="padding-left: 20px;">Nuclear Regulatory Commission Projects ..... 4</p> <p style="padding-left: 20px;">Sandblasting ..... 5</p> <p>Experience Modification ..... 17</p> <p>Experience Modifier, Affects When Filing A</p> <p style="padding-left: 20px;">Correction ..... 30</p> <p>Expiration Date Of Policy ..... 11</p> <p>Exposure..... 14</p> <p style="padding-left: 20px;">Based on Other than Payroll ..... 14</p> <p style="padding-left: 20px;">Coverage Code Definitions ..... 13</p>
---	---

# TEXAS WORKERS' COMPENSATION STATISTICAL PLAN

Effective May 6, 2006

<ul style="list-style-type: none"> <li>Coverage Codes .....39</li> <li>    Disease.....35</li> <li>Extension of Payroll..... 16</li> <li>Federal Coal Mine Health and Safety Act<i>See</i> Coal Mine</li> <li>Filing Requirements.....3</li> <li>Flat Charges .....16</li> <li>Forms .....3</li> <li>Foundry Experience .....3</li> <li>Fractions Of Dollars, Reporting .....5</li> <li>Health Care Network Premium Credit.....18</li> <li>Hospital Allowance <ul style="list-style-type: none"> <li>Benefit Type Code Definition.....44</li> </ul> </li> <li>Impairment Income <ul style="list-style-type: none"> <li>Benefit Type Code Definition.....43</li> </ul> </li> <li>Incidental Foundry Abrasive or Sandblasting <ul style="list-style-type: none"> <li>Experience .....5</li> </ul> </li> <li>Incurred Losses .....20</li> <li>Injury Code ..... <i>See</i> Benefit Type Code</li> <li>Insured's <ul style="list-style-type: none"> <li>Address ..... 11</li> <li>Name.....11</li> </ul> </li> <li>Intrastate ID.....<i>See</i> Other Block</li> <li>Legal Expenses .....24</li> <li>Liability Over or "Action Over" <ul style="list-style-type: none"> <li>Employers Liability Coverage .....29</li> </ul> </li> <li>Lifetime Income Benefit Type Code Definition 43</li> <li>Longshore &amp; Harbor Workers' Act <ul style="list-style-type: none"> <li>Non-F Classifications Coverage ..... 13</li> <li>Pension Table For Other Than Surviving Spouse's .....86</li> <li>Policy Endorsement .....49</li> <li>Present Value of Remarriage Dowry ..... 81-84</li> <li>Present Value Of Survivorship Benefits Table .....87-92</li> <li>Surviving Spouse's Pension Table76-80, 76-80</li> </ul> </li> <li>Loss Constant..... 18, 49</li> <li>Loss Coverage.....27</li> <li>Loss Coverage Codes ..... 41, <i>See</i> Codes</li> <li>Lump Sum Claims.....26</li> <li>Maintenance Tax Surcharge <ul style="list-style-type: none"> <li>Statistical Code .....51</li> </ul> </li> <li>Malice or Bad Faith Claims .....27</li> <li>Medical <ul style="list-style-type: none"> <li>Compensable Claims .....26</li> <li>Expenses .....24</li> <li>On Compensable Claims .....26</li> </ul> </li> <li>Medical Only <ul style="list-style-type: none"> <li>Benefit Type Code Definition.....44</li> </ul> </li> <li>Medical Testimony.....25</li> <li>Minimum Premium ..... 17, 49 <ul style="list-style-type: none"> <li>Amount Required to Balance To .....49</li> </ul> </li> <li>Minimum Premium Risk <ul style="list-style-type: none"> <li>Example .....53</li> </ul> </li> <li>Multiple Entity Policies.....16</li> </ul>	<ul style="list-style-type: none"> <li>Miscellaneous..... 15 <ul style="list-style-type: none"> <li>Per Capita Basis ..... 14</li> </ul> </li> <li>Multiple Year Policies ..... 7</li> <li>National Defense Projects ..... 4</li> <li>Negotiated Experience Modification Credit <ul style="list-style-type: none"> <li>Statistical Code ..... 50</li> </ul> </li> <li>Network Premium Credit Statistical Code.....18</li> <li>Nuclear Regulatory Commission..... 5</li> <li>Number of Claims ..... 19</li> <li>Open Or Closed Indicator..... 27</li> <li>Open/Closed Claim Status Code ..... 42</li> <li>Other Block ..... 11</li> <li>Outstanding Policy, Flat Increase On An ..... 16</li> <li>Penalties for Delays in Making Compensation <ul style="list-style-type: none"> <li>Payments ..... 25</li> </ul> </li> <li>Pension Table <ul style="list-style-type: none"> <li>L&amp;H Surviving Spouse's..... 76-80</li> </ul> </li> <li>Pension Tables <ul style="list-style-type: none"> <li>Example of Usage Of Surviving Spouse's Pension Table ..... 72</li> <li>L&amp;H Surviving Spouse's Pension 76-80, 76-80 Longshore &amp; Harbor Workers' Act Present Value of Remarriage Dowry..... 81-84</li> <li>Other Than Surviving Spouse's (Injuries After 1/1/91)..... 74</li> <li>Other Than Surviving Spouse's (Injuries Prior To 1/1/91) ..... 73</li> <li>Present Value of Remarriage Dowry ..... 67</li> <li>Surviving Spouse's Pension..... 63</li> </ul> </li> <li>PensionTables <ul style="list-style-type: none"> <li>L&amp;H Pension Table For Other Than Surviving Spouse's ..... 86</li> </ul> </li> <li>Per Capita Classifications..... 14</li> <li>Permanent Disability <ul style="list-style-type: none"> <li>Claims ..... 22</li> </ul> </li> <li>Physical Rehabilitation..... 26</li> <li>Policies <ul style="list-style-type: none"> <li>Audited..... 4</li> <li>Multiple Year ..... 7</li> <li>Not Audited..... 4</li> </ul> </li> <li>Policy <ul style="list-style-type: none"> <li>Conditions ..... 11</li> <li>Term Indicator..... 10</li> <li>Three-Year Fixed Rate..... 33</li> </ul> </li> <li>Policy Condition Code ..... 39</li> <li>Policy Effective Date..... 10</li> <li>Policy Expiration Date ..... 11</li> <li>Policy Information Page..... 9</li> <li>Policy Number..... 9</li> <li>Policy, Multiple Entity ..... 16</li> <li>Premium <ul style="list-style-type: none"> <li>Discount ..... 18</li> <li>Disease ..... 35</li> <li>Minimum..... 17</li> <li>Not Subject To Experience Modification..... 17</li> </ul> </li> </ul>
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# TEXAS WORKERS' COMPENSATION STATISTICAL PLAN

Effective May 6, 2006

<ul style="list-style-type: none"> <li>Subject To Experience Rating .....45</li> <li>Premium By Classification.....16</li> <li>Premium Credit .....49</li> <li>Premium Debit <ul style="list-style-type: none"> <li>Flat Increase On Outstanding Policies .....46</li> </ul> </li> <li>Premium Discount <ul style="list-style-type: none"> <li>Statistical Codes.....51</li> </ul> </li> <li>Premium Penalty, Short Rate .....47</li> <li>Premium Surcharge <ul style="list-style-type: none"> <li>Assigned Risk Tabular.....49</li> </ul> </li> <li>Premium, Total Modified.....17</li> <li>Premiums <ul style="list-style-type: none"> <li>Uncollectible.....4</li> </ul> </li> <li>Radiation Exposure <ul style="list-style-type: none"> <li>Nuclear Regulatory Commission Projects .....4</li> </ul> </li> <li>Rehabilitation .....26</li> <li>Reinsurance.....4</li> <li>Remarriage Dowry, <ul style="list-style-type: none"> <li>Present Value Table .....67-71</li> </ul> </li> <li>Report <ul style="list-style-type: none"> <li>Layouts .....53</li> </ul> </li> <li>Report Number.....9, 37</li> <li>Reporting <ul style="list-style-type: none"> <li>Fractions Of Dollars.....5</li> </ul> </li> <li>Retrospectively Rated Policies.....6</li> <li>Revisions, Statistical Plan .....8</li> <li>Risk Total for Other Than Payroll.....18</li> <li>Risk Totals--Standard.....18</li> <li>Schedule Rating .....50 <ul style="list-style-type: none"> <li>Statistical Codes.....50</li> </ul> </li> <li>Schedule Rating Premium Credit/Debit .....7, 8</li> <li>Small Employer <ul style="list-style-type: none"> <li>Premium Incentive Discounts .....50</li> <li>Premium Surcharges .....50</li> </ul> </li> <li>Small Premium Policy Plan Penalty <ul style="list-style-type: none"> <li>Statistical Code .....50</li> </ul> </li> <li>Special Funds, Reporting Of .....22</li> <li>State Name .....9</li> <li>State Number.....9</li> <li>Statistical Code <ul style="list-style-type: none"> <li>Aircraft Operation Passenger Seat Exposure <ul style="list-style-type: none"> <li>Statistical Code.....15</li> </ul> </li> <li>Aircraft Operation Passenger Seat Surcharge 45</li> <li>Assigned Risk Premium Due to Application of <ul style="list-style-type: none"> <li>Rate Level Differential Factor.....47</li> </ul> </li> <li>Disease Experience .....49</li> <li>Loss Constant.....49</li> <li>Maintenance Tax Surcharge .....51</li> <li>Minimum Premium.....49</li> <li>Negotiated Experience Modification Credit ..50</li> <li>Premium Credit.....49</li> <li>Premium Not Subject To Experience Rating .49</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>Small Premium Policy Plan Penalty..... 50</li> <li>Statistical Codes <ul style="list-style-type: none"> <li>Assigned Risk Tabular Surcharge Premium . 49</li> <li>Atomic Energy - Radiation Exposure ..... 50</li> <li>Certified WC Health Care Network Premium <ul style="list-style-type: none"> <li>Credit.....49</li> </ul> </li> <li>Deductible ..... 48</li> <li>Disease Experience ..... 45</li> <li>Employers Liability Increased Limits .... 45-46</li> <li>Flat Increase On Outstanding Policies Premium <ul style="list-style-type: none"> <li>Debit ..... 46</li> </ul> </li> <li>Longshore and Harbor Workers' Act Policy <ul style="list-style-type: none"> <li>Endorsement ..... 49</li> </ul> </li> <li>Schedule Rating Premium Credit/Debit..... 50</li> <li>Short Rate Penalty Premium ..... 47</li> <li>Small Employer Premium Incentive Discounts <ul style="list-style-type: none"> <li>and Surcharge ..... 50</li> </ul> </li> <li>Supplemental Disease Experience ..... 50</li> <li>Terrorism.....49</li> <li>Waiver of Subrogation .....47</li> </ul> </li> <li>Subrogation ..... 25, 29 <ul style="list-style-type: none"> <li>Example Of Filing Loss Correction Due To ... <ul style="list-style-type: none"> <li>..... 66</li> </ul> </li> <li>Example Of Filing Loss Correction Report Due <ul style="list-style-type: none"> <li>To ..... 61</li> </ul> </li> </ul> </li> <li>Subsequent Reports ..... 29</li> <li>Supplemental Disease Experience <ul style="list-style-type: none"> <li>Statistical Codes ..... 50</li> </ul> </li> <li>Supplemental Income <ul style="list-style-type: none"> <li>Benefit Type Code Definition ..... 43</li> </ul> </li> <li>Table <ul style="list-style-type: none"> <li>L&amp;H Present Value Of Survivorship Benefits <ul style="list-style-type: none"> <li>Table ..... 87-92</li> </ul> </li> <li>Valuation And Filing Date ..... 37</li> </ul> </li> <li>Temporary Income <ul style="list-style-type: none"> <li>Benefit Type Code Definition ..... 43</li> </ul> </li> <li>Terrorism Premium ..... 18</li> <li>Three-Year Fixed Rate Policies..... 33</li> <li>Total Modified Premium ..... 17</li> <li>Total Subject Premium ..... 17</li> <li>Totals ..... 29</li> <li>Trauma ..... 28</li> <li>Uncollectible Premiums ..... 4</li> <li>Valuation And Filing Dates Table ..... 37</li> <li>Valuation Date <ul style="list-style-type: none"> <li>Advance Reports ..... 6</li> <li>Multiple Year Policies..... 8</li> <li>Retro-Rated Polices..... 6</li> <li>Subsequent Reports ..... 29</li> <li>Three Year Fixed Rate Policies..... 33</li> </ul> </li> <li>Waiver of Subrogation ..... 47</li> </ul>
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