

## Summary of Actions Required by Insurers 2018

Current Basis	Proposed Basis	Change <sup>1</sup> in Deviation or Loss Cost Multiplier <sup>2</sup> or ICR	Action Required
7/1/17 TDI Relativities	7/1/18 TDI Relativities	No	Submit Category A documents
7/1/17 NCCI Loss Costs	7/1/18 NCCI Loss Costs	No	Submit Category A documents
Independent, Insurer-Specific Classification Relativities (ICR)	ICR	No	None
7/1/17 TDI Relativities	7/1/18 TDI Relativities, 7/1/18 NCCI Loss Costs, or ICR	Yes	Submit Category A and B documents
7/1/17 NCCI Loss Costs	7/1/18 NCCI Loss Costs, 7/1/18 TDI Relativities, or ICR	Yes	Submit Category A and B documents
ICR	Revised ICR, 7/1/18 TDI Relativities, or 7/1/18 NCCI Loss Costs	Yes	Submit Category A and B documents

Category A <sup>3</sup>	
FME Guide Exhibit	Name/Description
	Transmittal information
	Filing memorandum
	Notice of carrier intent and certification
A	Completed rate filing checklist
B	SERFF rate data (Rate/Rule tab in SERFF)
C	Rate change information
F	Historical and projected expense information (including separate support for selected expense provisions that differ from historical data)
G	Loss cost information ( <i>if using loss costs</i> )

Category B <sup>3</sup>	
FME Guide Exhibit	Name/Description
	Rates and supplementary rating information
	Actuarial memorandum
	Actuarial support
D	Historical premium and loss information
L	Profit provision information
WC	Workers' compensation information

<sup>1</sup>This includes changing from using TDI relativities with a deviation to using NCCI loss costs with a loss cost multiplier and vice versa, or changing to or from using ICR.

<sup>2</sup>Use deviations only with the TDI classification relativities. Use loss cost multipliers only with the NCCI loss costs.

<sup>3</sup>Refer to the filing rules in Title 28, Texas Administrative Code, Part 1, Chapter 5, Subchapter M, Division 6; and the exhibits in the Filings Made Easy (FME) Guide on the TDI website. Insurers must use the most current versions from the TDI website.