

## **I understand that I am buying an annuity the agent did not recommend**

**Do not sign this form unless you have read and understood it.**

### **Why did I give you this form?**

To recommend an annuity that effectively meets your needs, objectives, and situation, I consider your financial situation, insurance needs, and financial objectives. By signing this form, you acknowledge that you have chosen to buy an annuity that I did not recommend.

### **Acknowledgement and signatures**

I understand that I am buying an annuity that the agent did not recommend. I also understand that if I buy the annuity without a recommendation, I may lose legal protections under the Texas Insurance Code.

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Your signature (person buying the annuity)

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Date

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My signature (agent or producer)

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Date