

PUBLIC

TEXAS DEPARTMENT OF INSURANCE
HEALTH MAINTENANCE ORGANIZATIONS
FINANCIAL REPORT
LIMITED SERVICE
ANNUAL 2013

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FINANCIAL REPORT
LIMITED SERVICE
ANNUAL 2013

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DISCLAIMER: *The following information is intended only as a guide and may in no respect be relied upon as an alternative or supplement to the data filed by the company. TDI assumes no responsibility for omissions, inaccuracies or ambiguities. although every effort has been made to ensure the accuracy of the information, all parties are advised to consult the company directly and/or other sources regarding the extent and nature of this information.*

Source: **HMO database L1213A.xlsx**
 HMO Financial Statements

| Ty | TDI# | NAIC# | GRP | Company Name | Licensed | Division 1 | Division 2 | Division 3 | Division 4 | Division 5 | Division 6 | Division 7 |
|-----|-------|-------|------|--------------------------------------------|----------|--------------|------------|------------|------------|------------|------------|------------|
| 28- | 96026 | 12525 | 1295 | Cenpatico Behavioral Health of Texas, Inc. | 02/07/06 | Consolidated | | | | | | |
| 28- | 95576 | 11098 | | Coordinated Care Solutions of Texas, Inc. | 03/30/01 | Consolidated | | | | | | |
| 28- | 94865 | 95799 | | Valueoptions of Texas, Inc. | 08/18/98 | Irving* | | | | | | |

*Only operates in one service area

**Health Maintenance Organizations
Operations by Areas**

| | Cenpatico Behavioral Health of Texas, Inc. | Coordinated Care Solutions of Texas, Inc. | Value Options of Texas, Inc. |
|---------------------------------|---------------------------------------------------------------|--------------------------------------------------------------|-----------------------------------------|
| As of 12/31/13 | Consolidated | Consolidated | Irving* |
| Tot. Member Months (CP) | 0 | 0 | 1,362,471 |
| Tot. Member Months (YTD) | 0 | 0 | 5,609,745 |
| Dec 12/Tot. Member Months (YTD) | 0 | 0 | 5,613,949 |
| Medicare Months (CP) | 0 | 0 | 0 |
| Medicare Months (YTD) | 0 | 0 | 0 |
| Medicaid Months (CP) | 0 | 0 | 1,362,471 |
| Medicaid Months (YTD) | 0 | 0 | 5,609,745 |
| Enrollment | | | |
| Group | 0 | 0 | 0 |
| Medicare Basic | 0 | 0 | 0 |
| Medicare Part D | | | |
| Medicaid | 0 | 0 | 0 |
| Individual | 0 | 0 | 0 |
| Other | 0 | 0 | 0 |
| Total Membrs Dec 13 | 0 | 0 | 447,086 |
| Total Members Dec 12 | 0 | 0 | 469,960 |
| O/P encounters | | | |
| Physician P7 C7 L7 | 0 | 0 | 1,709 |
| Non-Physician | 0 | 0 | 643,363 |
| Total | 0 | 0 | 645,072 |
| Current Period | | | |
| Patient Days (no medicare) | 0 | 0 | 7,408 |
| Medicare Patient Days | 0 | 0 | 0 |
| Total Patient Days | 0 | 0 | 7,408 |
| Days/1000 (No medicare) | 0 | 0 | 65 |
| Medicare Days/1000 | 0 | 0 | 0 |
| Year to Date | | | |
| Patient Days (no medicare) | 0 | 0 | 35,324 |
| Medicare Patient Days | 0 | 0 | 0 |
| Total Patient Days | 0 | 0 | 35,324 |
| Days/1000 (No medicare) | 0 | 0 | 76 |
| Medicare Days/1000 | 0 | 0 | 0 |
| Comm. Premiums (CP) | \$0 | \$0 | \$0 |
| Comm. Premiums (YTD) | \$0 | \$0 | \$0 |
| Medicare XVIII (CP) | \$0 | \$0 | \$0 |
| Medicare XVIII (YTD) | \$0 | \$0 | \$0 |
| Medicaid XIX (CP) | \$0 | \$0 | \$17,811,228 |
| Medicaid XIX (YTD) | \$0 | \$0 | \$74,185,481 |

* Only operates in one service area

**Health Maintenance Organizations
Operations by Areas**

As of 12/31/13

| | Cenpatico Behavioral Health of Texas, Inc. | Coordinated Care Solutions of Texas, Inc. | Value Options of Texas, Inc. |
|-------------------------------|---------------------------------------------------|--------------------------------------------------|-------------------------------------|
| | Consolidated | Consolidated | Irving* |
| Total Premium (CP) | \$0 | \$0 | \$17,811,228 |
| Total Premium (YTD) | \$0 | \$0 | \$74,185,481 |
| 2011 Premium PMPM | \$0.00 | \$0.00 | \$13.25 |
| 2012 Premium PMPM | \$0.00 | \$0.00 | \$13.06 |
| 2013 Premium PMPM | \$0.00 | \$0.00 | \$13.22 |
| ACTUAL PMPM '13 YTD | | | |
| Commercial Premium | \$0.00 | \$0.00 | \$0.00 |
| Medicare Premium | \$0.00 | \$0.00 | \$0.00 |
| Medicaid Premium | \$0.00 | \$0.00 | \$13.22 |
| Total Premium | \$0.00 | \$0.00 | \$13.22 |
| Other Revenue | \$0.00 | \$0.00 | \$0.00 |
| TOTAL REVENUE | \$0.00 | \$0.00 | \$28.86 |
| Physician Services | \$0.00 | \$0.00 | \$0.00 |
| Hosp/Medical Benefits | | | |
| Total Med & Hosp | \$0.00 | \$0.00 | \$25.80 |
| Total Admin. & Other Exp | \$0.00 | \$0.00 | \$3.06 |
| TOTAL EXPENSES | \$0.00 | \$0.00 | \$28.86 |
| INCOME (loss) YTD | \$0.00 | \$0.00 | (\$0.01) |
| INCOME (loss) Dec 12 | \$0.00 | \$0.00 | (\$0.01) |
| YTD M & H/Total Prems. (%) | 0.00% | 0.00% | 195.08% |
| YTD M & H/Total Expenses (%) | 0.00% | 0.00% | 89.40% |
| Admin/Total Expenses (%) | 100.00% | 0.00% | 10.60% |
| ACTUAL REV/EXP '13 YTD | | | |
| TOTAL REVENUE | \$0 | \$0 | \$0 |
| Physician Services | \$0 | \$0 | \$161,878,503 |
| Total Med & Hosp | \$0 | \$0 | \$144,721,337 |
| Total Admin. & Other Exp | \$3,787 | \$0 | \$17,156,247 |
| TOTAL EXPENSES | \$3,787 | \$0 | \$161,877,584 |
| INCOME (loss) YTD | (\$1,395) | \$0 | (\$52,012) |
| INCOME (loss) Dec 12 | (\$1,112) | \$0 | (\$33,333) |
| ACTUAL INCOME/LOSS | | | |
| Before Tax Net Inc (CP) | (\$940) | \$0 | \$17,613 |
| After Tax Net Inc (CP) | (\$604) | \$0 | (\$42,472) |
| Before Tax Net Inc (2013) | (\$2,170) | \$0 | \$2,937 |
| After Tax Net Inc (2013) | (\$1,394) | \$0 | (\$52,013) |
| Before Tax Net Inc (2012) | (\$1,729) | \$0 | (\$45,682) |
| After Tax Net Inc (2012) | (\$1,112) | \$0 | (\$33,334) |
| Before Tax Net Inc (2011) | (\$3,333) | \$0 | \$14,690 |
| After Tax Net Inc (2011) | (\$2,145) | \$0 | \$72,187 |

* Only operates in one service area

BALANCE SHEET DATA
2013 ANNUAL INFORMATION
TOTAL ADMITTED ASSETS

| LIMITED SERVICE HMOs | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | \$1,754,617 | \$1,683,215 | \$1,681,576 | \$1,676,184 | \$1,692,369 |
| Coordinated Care Solutions of Texas, Inc. | \$0 | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | \$14,374,279 | \$15,728,858 | \$14,127,287 | \$14,369,193 | \$15,480,197 |
| TOTAL LIMITED SERVICE | \$16,128,896 | \$17,412,073 | \$15,808,863 | \$16,045,377 | \$17,172,566 |

BALANCE SHEET DATA
2013 ANNUAL INFORMATION
TOTAL LIABILITIES

| LIMITED SERVICE HMOs | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | \$365,590 | \$16,810 | \$17,331 | \$16,726 | \$16,453 |
| Coordinated Care Solutions of Texas, Inc. | \$0 | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | \$10,675,360 | \$11,889,081 | \$10,260,821 | \$9,624,303 | \$10,732,370 |
| TOTAL LIMITED SERVICE | \$11,040,950 | \$11,905,891 | \$10,278,152 | \$9,641,029 | \$10,748,823 |

BALANCE SHEET DATA
2013 ANNUAL INFORMATION
TOTAL UNCOVERED LIABILITIES

| LIMITED SERVICE HMOs | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | \$365,590 | \$16,810 | \$17,331 | \$16,726 | \$16,453 |
| Coordinated Care Solutions of Texas, Inc. | \$0 | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | \$2,698,254 | \$2,672,591 | \$2,079,847 | \$2,594,782 | \$2,187,313 |
| TOTAL LIMITED SERVICE | \$3,063,844 | \$2,689,401 | \$2,097,178 | \$2,611,508 | \$2,203,766 |

BALANCE SHEET DATA
2013 ANNUAL INFORMATION
TOTAL NET WORTH

| LIMITED SERVICE HMOs | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | \$1,389,027 | \$1,666,404 | \$1,664,245 | \$1,659,458 | \$1,675,916 |
| Coordinated Care Solutions of Texas, Inc. | \$0 | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | \$3,698,919 | \$3,839,777 | \$3,866,466 | \$4,744,890 | \$4,747,827 |
| TOTAL LIMITED SERVICE | \$5,087,946 | \$5,506,181 | \$5,530,711 | \$6,404,348 | \$6,423,743 |

BALANCE SHEET DATA
2013 ANNUAL INFORMATION
STATUTORY SURPLUS

| LIMITED SERVICE HMOs | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | \$1,389,027 | \$1,666,405 | \$1,664,245 | \$1,659,458 | \$1,675,916 |
| Coordinated Care Solutions of Texas, Inc. | \$0 | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | \$11,676,025 | \$13,056,267 | \$12,047,440 | \$11,774,411 | \$13,292,884 |
| TOTAL LIMITED SERVICE | \$13,065,052 | \$14,722,672 | \$13,711,685 | \$13,433,869 | \$14,968,800 |

BALANCE SHEET DATA
2013 ANNUAL INFORMATION
ENDING ENROLLMENT

| LIMITED SERVICE HMOs | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | 0 | 0 | 0 | 0 | \$0 |
| Coordinated Care Solutions of Texas, Inc. | 0 | 0 | 0 | 0 | \$0 |
| Value Options of Texas, Inc. | 388,148 | 439,324 | 462,450 | 469,960 | \$447,086 |
| TOTAL LIMITED SERVICE | 388,148 | 439,324 | 462,450 | 469,960 | 447,086 |

INCOME STATEMENT DATA**2013 ANNUAL INFORMATION****COMMERCIAL PREMIUMS**

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$0 | \$0 | \$0 | \$0 | \$0 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$0 | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | Irving* | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL LIMITED SERVICE TEXAS | | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL LIMITED SERVICE IND WIDE | | \$0 | \$0 | \$0 | \$0 | \$0 |

* Only operates in one service area

INCOME STATEMENT DATA

2013 ANNUAL INFORMATION

MEDICARE PREMIUM

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$0 | \$0 | \$0 | \$0 | \$0 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$0 | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | Irving* | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL LIMITED SERVICE TEXAS | | \$0 | \$0 | \$0 | \$0 | \$0 |
| TOTAL LIMITED SERVICE IND WIDE | | \$0 | \$0 | \$0 | \$0 | \$0 |

* Only operates in one service area

INCOME STATEMENT DATA

2013 ANNUAL INFORMATION

MEDICAID PREMIUM

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$0 | \$0 | \$0 | \$0 | \$0 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$0 | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | Irving* | \$56,694,330 | \$64,894,979 | \$70,260,972 | \$73,330,347 | \$74,185,481 |
| TOTAL LIMITED SERVICE TEXAS | | \$56,694,330 | \$64,894,979 | \$70,260,972 | \$73,330,347 | \$74,185,481 |
| TOTAL LIMITED SERVICE IND WIDE | | \$56,694,330 | \$64,894,979 | \$70,260,972 | \$73,330,347 | \$74,185,481 |

* Only operates in one service area

INCOME STATEMENT DATA**2013 ANNUAL INFORMATION****TOTAL REVENUES**

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$0 | \$0 | \$0 | \$0 | \$0 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$0 | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | Irving* | \$153,532,878 | \$159,954,463 | \$163,876,990 | \$164,566,185 | \$161,878,503 |
| TOTAL LIMITED SERVICE TEXAS | | \$153,532,878 | \$159,954,463 | \$163,876,990 | \$164,566,185 | \$161,878,503 |
| TOTAL LIMITED SERVICE IND WIDE | | \$153,532,878 | \$159,954,463 | \$163,876,990 | \$164,566,185 | \$161,878,503 |

* Only operates in one service area

INCOME STATEMENT DATA

2013 ANNUAL INFORMATION

TOTAL MEDICAL & HOSPITAL EXPENSE

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$0 | \$0 | \$0 | \$0 | \$0 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | (\$29,556) | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | Irving* | \$138,241,297 | \$142,144,353 | \$145,654,318 | \$144,584,211 | \$144,721,337 |
| TOTAL LIMITED SERVICE TEXAS | | \$138,211,741 | \$142,144,353 | \$145,654,318 | \$144,584,211 | \$144,721,337 |
| TOTAL LIMITED SERVICE IND WIDE | | \$138,211,741 | \$142,144,353 | \$145,654,318 | \$144,584,211 | \$144,721,337 |

* Only operates in one service area

INCOME STATEMENT DATA

2013 ANNUAL INFORMATION

TOTAL ADMINISTRATION & OTHER EXPENSE

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | (\$5,557) | (\$3,446) | \$3,334 | \$1,729 | \$2,171 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | (\$15,095) | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | Irving* | \$15,119,081 | \$17,831,951 | \$18,207,982 | \$20,027,655 | \$17,154,229 |
| TOTAL LIMITED SERVICE TEXAS | | \$15,098,429 | \$17,828,505 | \$18,211,316 | \$20,029,384 | \$17,156,400 |
| TOTAL LIMITED SERVICE IND WIDE | | \$15,098,429 | \$17,828,505 | \$18,211,316 | \$20,029,384 | \$17,156,400 |

* Only operates in one service area

INCOME STATEMENT DATA**2013 ANNUAL INFORMATION****TOTAL EXPENSES**

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | (\$5,557) | (\$3,446) | \$3,334 | \$1,729 | \$2,171 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | (\$44,651) | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | Irving* | \$153,360,378 | \$159,976,304 | \$163,862,300 | \$164,611,866 | \$161,875,566 |
| TOTAL LIMITED SERVICE TEXAS | | \$153,310,170 | \$159,972,858 | \$163,865,634 | \$164,613,595 | \$161,877,737 |
| TOTAL LIMITED SERVICE IND WIDE | | \$153,310,170 | \$159,972,858 | \$163,865,634 | \$164,613,595 | \$161,877,737 |

* Only operates in one service area

INCOME STATEMENT DATA**2013 ANNUAL INFORMATION****NET INCOME BEFORE TAXES**

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$5,557 | \$3,446 | (\$3,334) | (\$1,729) | (\$2,171) |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$44,651 | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | Irving* | \$172,500 | (\$21,841) | \$14,690 | (\$45,681) | \$2,937 |
| TOTAL LIMITED SERVICE TEXAS | | \$222,708 | (\$18,395) | \$11,356 | (\$47,410) | \$766 |
| TOTAL LIMITED SERVICE IND WIDE | | \$222,708 | (\$18,395) | \$11,356 | (\$47,410) | \$766 |

* Only operates in one service area

INCOME STATEMENT DATA**2013 ANNUAL INFORMATION****AFTER TAX NET INCOME**

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$4,815 | \$2,371 | (\$2,146) | (\$1,112) | (\$1,395) |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$44,651 | \$0 | \$0 | \$0 | \$0 |
| Value Options of Texas, Inc. | Irving* | (\$142,396) | \$223,683 | \$72,187 | (\$33,333) | (\$52,012) |
| TOTAL LIMITED SERVICE TEXAS | | (\$92,930) | \$226,054 | \$70,041 | (\$34,445) | (\$53,407) |
| TOTAL LIMITED SERVICE IND WIDE | | (\$92,930) | \$226,054 | \$70,041 | (\$34,445) | (\$53,407) |

* Only operates in one service area

INCOME STATEMENT DATA**2013 ANNUAL INFORMATION****TOTAL ENDING ENROLLMENT**

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | 0 | 0 | 0 | 0 | 0 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | 0 | 0 | 0 | 0 | 0 |
| Value Options of Texas, Inc. | Irving* | 388,148 | 439,324 | 462,450 | 469,960 | 447,086 |
| TOTAL LIMITED SERVICE TEXAS | | 388,148 | 439,324 | 462,450 | 469,960 | 447,086 |
| TOTAL LIMITED SERVICE IND WIDE | | 388,148 | 439,324 | 462,450 | 469,960 | 447,086 |

* Only operates in one service area

INCOME STATEMENT DATA**2013 ANNUAL INFORMATION****CUMULATIVE MEMBER MONTHS**

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | 0 | 0 | 0 | 0 | 0 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | 0 | 0 | 0 | 0 | 0 |
| Value Options of Texas, Inc. | Irving* | 4,389,811 | 4,972,565 | 5,302,763 | 5,613,949 | 5,609,745 |
| TOTAL LIMITED SERVICE TEXAS | | 4,389,811 | 4,972,565 | 5,302,763 | 5,613,949 | 5,609,745 |
| TOTAL LIMITED SERVICE IND WIDE | | 4,389,811 | 4,972,565 | 5,302,763 | 5,613,949 | 5,609,745 |

* Only operates in one service area

PER MEMBER PER MONTH (PMPM)**2013 ANNUAL INFORMATION****COMMERCIAL PREMIUMS**

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Value Options of Texas, Inc. | Irving* | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| TOTAL LIMITED SERVICE TEXAS | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| TOTAL LIMITED SERVICE IND WIDE | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

* Only operates in one service area

PER MEMBER PER MONTH (PMPM)**2013 ANNUAL INFORMATION****TOTAL REVENUE**

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Value Options of Texas, Inc. | Irving* | \$34.97 | \$32.17 | \$30.90 | \$29.31 | \$28.86 |
| TOTAL LIMITED SERVICE TEXAS | | \$34.97 | \$32.17 | \$30.90 | \$29.31 | \$28.86 |
| TOTAL LIMITED SERVICE IND WIDE | | \$34.97 | \$32.17 | \$30.90 | \$29.31 | \$28.86 |

* Only operates in one service area

PER MEMBER PER MONTH (PMPM)

2013 ANNUAL INFORMATION

TOTAL MEDICAL & HOSPITAL EXPENSE

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|--------------|---------------|---------------|---------------|---------------|---------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Value Options of Texas, Inc. | Irving* | \$31.49 | \$28.59 | \$27.47 | \$25.75 | \$25.80 |
| TOTAL LIMITED SERVICE TEXAS | | \$31.48 | \$28.59 | \$27.47 | \$25.75 | \$25.80 |
| TOTAL LIMITED SERVICE IND WIDE | | \$31.48 | \$28.59 | \$27.47 | \$25.75 | \$25.80 |

* Only operates in one service area

PER MEMBER PER MONTH (PMPM)

2013 ANNUAL INFORMATION

TOTAL ADMINISTRATION EXPENSE

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|--------------|---------------|---------------|---------------|---------------|---------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Value Options of Texas, Inc. | Irving* | \$3.44 | \$3.59 | \$3.43 | \$3.57 | \$3.06 |
| TOTAL LIMITED SERVICE TEXAS | | \$3.44 | \$3.59 | \$3.43 | \$3.57 | \$3.06 |
| TOTAL LIMITED SERVICE IND WIDE | | \$3.44 | \$3.59 | \$3.43 | \$3.57 | \$3.06 |

* Only operates in one service area

PER MEMBER PER MONTH (PMPM)**2013 ANNUAL INFORMATION****TOTAL EXPENSES**

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Value Options of Texas, Inc. | Irving* | \$34.94 | \$32.17 | \$30.90 | \$29.32 | \$28.86 |
| TOTAL LIMITED SERVICE TEXAS | | \$34.92 | \$32.17 | \$30.90 | \$29.32 | \$28.86 |
| TOTAL LIMITED SERVICE IND WIDE | | \$34.92 | \$32.17 | \$30.90 | \$29.32 | \$28.86 |

* Only operates in one service area

PER MEMBER PER MONTH (PMPM)**2013 ANNUAL INFORMATION****NET INCOME BEFORE TAXES**

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Value Options of Texas, Inc. | Irving* | \$0.04 | (\$0.00) | \$0.00 | (\$0.01) | \$0.00 |
| TOTAL LIMITED SERVICE TEXAS | | \$0.05 | (\$0.00) | \$0.00 | (\$0.01) | \$0.00 |
| TOTAL LIMITED SERVICE IND WIDE | | \$0.05 | (\$0.00) | \$0.00 | (\$0.01) | \$0.00 |

* Only operates in one service area

PER MEMBER PER MONTH (PMPM)**2013 ANNUAL INFORMATION****AFTER TAX NET INCOME**

| LIMITED SERVICE HMOs | DIVISION | 12/09 Year | 12/10 Year | 12/11 Year | 12/12 Year | 12/13 Year |
|---------------------------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Cenpatico Behavioral Health of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Coordinated Care Solutions of Texas, Inc. | Consolidated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Value Options of Texas, Inc. | Irving* | (\$0.03) | \$0.04 | \$0.01 | (\$0.01) | (\$0.01) |
| TOTAL LIMITED SERVICE TEXAS | | (\$0.02) | \$0.05 | \$0.01 | (\$0.01) | (\$0.01) |
| TOTAL LIMITED SERVICE IND WIDE | | (\$0.02) | \$0.05 | \$0.01 | (\$0.01) | (\$0.01) |

* Only operates in one service area