

PUBLIC

**TEXAS DEPARTMENT OF INSURANCE
HEALTH MAINTENANCE ORGANIZATIONS
FINANCIAL REPORT
LIMITED SERVICE
ANNUAL 2011**

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FINANCIAL REPORT
LIMITED SERVICE
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DISCLAIMER: *The following information is intended only as a guide and may in no respect be relied upon as an alternative or supplement to the data filed by the company. TDI assumes no responsibility for omissions, inaccuracies or ambiguities. although every effort has been made to ensure the accuracy of the information, all parties are advised to consult the company directly and/or other sources regarding the extent and nature of this information.*

**Source: HMO database L1211A.xlsx
HMO Financial Statements**

HMO's Service Areas/Divisions

Ty	TDI#	NAIC#	GRP	Company Name	Licensed	Division 1	Division 2	Division 3	Division 4	Division 5	Division 6	Division 7
28-	96026	12525	1295	Cenpatico Behavioral Health of Texas, Inc.	02/07/06	Consolidated						
28-	95576	11098		Coordinated Care Solutions of Texas, Inc.	03/30/01	Consolidated						
28-	94409	95058	1260	Magellan Behavioral Health of Texas, Inc. - Canceled 12	04/02/99	Dallas*						
28-	94865	95799		Valueoptions of Texas, Inc.	08/18/98	Irving*						

*Only operates in one service area

ANNUAL 2011 HEALTH MAINTENANCE ORGANIZATION	E YEAR	F CASH	G SHORT-TERM INVESTMENT	H PREMIUMS RECEIVABLE	I CURRENT ADMITTED ASSETS	J LONG-TERM INVESTMENT	K TOTAL ADMITTED ASSETS	L CLAIMS PAYABLE	M CURRENT LIABILITIES	N TOTAL LIABILITIES
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/10	Dec-11	0	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-11	9,740,804	0	2,846,994	13,939,045	0	14,127,287	8,180,974	10,260,821	10,260,821
TOTAL LIMITED SERVICE		11,418,713	0	2,846,994	15,620,621	0	15,808,863	8,180,974	10,278,152	10,278,152

ANNUAL 2011 HEALTH MAINTENANCE ORGANIZATION	E YEAR	O UNCOVERED LIABILITIES	P NET WORTH	Q COMMERCIAL RISK PREMIUM	R MEDICARE PREMIUM	S MEDICAID PREMIUM	T TOTAL REVENUE	X TOTAL MED & HOSP	Y TOTAL ADMIN & OTHER	Z TOTAL EXPENSES	AA INCOME BEFORE TAX	AB INCOME AFTER TAX
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/11	Dec-11	0	0	0	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-11	2,079,847	3,866,466	0	0	70,260,972	163,876,990	145,654,318	18,211,743	163,866,061	14,690	72,187
TOTAL LIMITED SERVICE		2,097,178	5,530,711	0	0	70,260,972	163,876,990	145,654,318	18,217,779	163,872,097	11,357	70,042

* Only operates in one service area

ANNUAL 2011 HEALTH MAINTENANCE ORGANIZATION	E YEAR	NET INCR/ (DECR) CASH & EQUIV'T	AD PRIOR YEAR ENROLLMENT	AE ENDING ENROLLMENT	MEM MONTHS CURRENT YEAR	AG MEDICARE YR CUMUL MEMBER MOS	AH MEDICAID YR CUMUL MEMBER MOS	TOTAL PHY & NON-PHY ENCOUNTERS	AJ TOTAL MED PHY&NONPHY ENCOUNTERS	AK TOTAL M-AID PHY&NONPHY ENCOUNTERS	TOTAL HOSP PAT DAYS INCURRED	AM MED HOSP PAT DAYS INCURRED
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/10	Dec-11	0	0	0	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-11	(1,617,872)	439,324	462,450	5,302,763	0	5,302,763	516,933	0	516,933	44,611	0
TOTAL LIMITED SERVICE		(1,619,676)	439,324	462,450	5,302,763	0	5,302,763	516,933	0	516,933	44,611	0

* Only operates in one service area

FINANCIAL DATA REPORT ALL COMPANIES

ANNUAL 2011 HEALTH MAINTENANCE ORGANIZATION	E YEAR	AN CLAIMS PAYABLE UNREPORTED	AO CLAIMS PAYABLE REPORTED	NET CASH PROVIDED BY OPER. ACTIV.	CUMULATIVE MEM MONTHS YTD	AR MEDICARE MEM MONTHS YTD	AS MEDICAID MEM MONTHS YTD	TEXAS WRITTEN PREMIUM	TOTAL WRITTEN PREMIUM
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/11	Dec-11	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-11	0	0	(549,498)	5,302,763	0	5,302,763	70,260,972	70,260,972
TOTAL LIMITED SERVICE		0	0	(551,123)	5,302,763	0	5,302,763	70,260,972	70,260,972

* Only operates in one service area

**Health Maintenance Organizations
Operations by Areas**

	Cenpatico Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
As of 12/31/11	Consolidated	Consolidated	Irving*
Tot. Member Months (CP)	0	0	1,359,968
Tot. Member Months (YTD)	0	0	5,302,763
Dec 10/Tot. Member Months (YTD)	0	0	4,972,565
Medicare Months (CP)	0	0	0
Medicare Months (YTD)	0	0	0
Medicaid Months (CP)	0	0	1,359,968
Medicaid Months (YTD)	0	0	5,302,763
Enrollment			
Group	0	0	0
Medicare Basic	0	0	0
Medicare Part D			
Medicaid	0	0	0
Individual	0	0	0
Other	0	0	0
Total Membrs Dec 11	0	0	462,450
% Share in each market			
Total Members Dec 10	0	0	439,324
% Share in each market			
O/P encounters			
Physician P7 C7 L7	0	0	2,555
Non-Physician	0	0	514,378
Total	0	0	516,933
Current Period			
Patient Days (no medicare)	0	0	10,856
Medicare Patient Days	0	0	0
Total Patient Days	0	0	10,856
Days/1000 (No medicare)	0	0	96
Medicare Days/1000	0	0	0
Year to Date			
Patient Days (no medicare)	0	0	44,611
Medicare Patient Days	0	0	0
Total Patient Days	0	0	44,611
Days/1000 (No medicare)	0	0	101
Medicare Days/1000	0	0	0
Comm. Premiums (CP)	\$0	\$0	\$0
Comm. Premiums (YTD)	\$0	\$0	\$0
Medicare XVIII (CP)	\$0	\$0	\$0
Medicare XVIII (YTD)	\$0	\$0	\$0
Medicaid XIX (CP)	\$0	\$0	\$19,570,012
Medicaid XIX (YTD)	\$0	\$0	\$70,260,972

* Only operates in one service area

**Health Maintenance Organizations
Operations by Areas**

	Cenpatico Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
As of 12/31/11	Consolidated	Consolidated	Irving*
Point of Serv Rider Cov (CP)	\$0	\$0	\$0
Point of Serv Rider Cov (YTD)	\$0	\$0	\$0
Children's Health Ins Plan (CP)	\$0	\$0	\$0
Children's Health Ins Plan (YTD)	\$0	\$0	\$0
Total Premium (CP)	\$0	\$0	\$19,570,012
Total Premium (YTD)	\$0	\$0	\$70,260,972
2009 Premium PMPM	\$0.00	\$0.00	\$12.91
2010 Premium PMPM	\$0.00	\$0.00	\$13.05
2011 Premium PMPM	\$0.00	\$0.00	\$13.25
ACTUAL PMPM '11 YTD			
Commercial Premium	\$0.00	\$0.00	\$0.00
Medicare Premium	\$0.00	\$0.00	\$0.00
Medicaid Premium	\$0.00	\$0.00	\$13.25
Total Premium	\$0.00	\$0.00	\$13.25
Other Revenue	\$0.00	\$0.00	\$0.00
TOTAL REVENUE	\$0.00	\$0.00	\$30.90
Physician Services	\$0.00	\$0.00	\$0.00
Hosp/Medical Benefits			
Total Med & Hosp	\$0.00	\$0.00	\$27.47
Total Admin. & Other Exp	\$0.00	\$0.00	\$3.43
TOTAL EXPENSES	\$0.00	\$0.00	\$30.90
INCOME (loss) YTD	\$0.00	\$0.00	\$0.01
INCOME (loss) Dec 10	\$0.00	\$0.00	\$0.04
YTD M & H/Total Prens. (%)	0.00%	0.00%	207.30%
YTD M & H/Total Expenses (%)	0.00%	0.00%	88.89%
Admin/Total Expenses (%)	100.00%	0.00%	11.11%
ACTUAL REV/EXP '11 YTD			
Other Revenue			
TOTAL REVENUE	\$0	\$0	\$0
Hosp/Medical Benefits			
Total Med & Hosp	\$0	\$0	\$145,654,318
Total Admin. & Other Exp	\$6,036	\$0	\$18,211,743
TOTAL EXPENSES	\$6,036	\$0	\$163,866,061
INCOME (loss) YTD	(\$2,146)	\$0	\$72,187
INCOME (loss) Dec 10	\$2,371	\$0	\$223,683
ACTUAL INCOME/LOSS			
Before Tax Net Inc (CP)	(\$221)	\$0	\$8,984
After Tax Net Inc (CP)	(\$154)	\$0	\$68,478
Before Tax Net Inc (YTD)	(\$3,334)	\$0	\$14,690
After Tax Net Inc (YTD)	(\$2,146)	\$0	\$72,187
Before Tax Net Inc (2011)	(\$3,333)	\$0	\$14,690
After Tax Net Inc (2011)	(\$2,145)	\$0	\$72,187
Before Tax Net Inc (2010)	\$3,446	\$0	(\$21,841)
After Tax Net Inc (2010)	\$2,371	\$0	\$223,683
Before Tax Net Inc (2009)	\$5,557	\$0	\$172,501
After Tax Net Inc (2009)	\$4,815	\$0	(\$142,395)

**BALANCE SHEET DATA
2011 ANNUAL INFORMATION**

TOTAL ADMITTED ASSETS

LIMITED SERVICE HMOs	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	\$1,717,709	\$1,752,286	\$1,754,617	\$1,683,215	\$1,681,576
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	\$333,908	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	\$14,981,886	\$15,058,493	\$14,374,279	\$15,728,858	\$14,127,287
TOTAL LIMITED SERVICE	\$17,033,503	\$16,810,779	\$16,128,896	\$17,412,073	\$15,808,863

**BALANCE SHEET DATA
2011 ANNUAL INFORMATION**

TOTAL LIABILITIES

LIMITED SERVICE HMOs	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	\$337,981	\$350,212	\$365,590	\$16,810	\$17,331
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	\$310,213	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	\$11,905,306	\$11,542,463	\$10,675,360	\$11,889,081	\$10,260,821
TOTAL LIMITED SERVICE	\$12,553,500	\$11,892,675	\$11,040,950	\$11,905,891	\$10,278,152

**BALANCE SHEET DATA
2011 ANNUAL INFORMATION**

TOTAL UNCOVERED LIABILITIES

LIMITED SERVICE HMOs	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	\$0	\$0	\$365,590	\$16,810	\$17,331
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	\$143,178	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	\$2,614,327	\$2,839,286	\$2,698,254	\$2,672,591	\$2,079,847
TOTAL LIMITED SERVICE	\$2,757,505	\$2,839,286	\$3,063,844	\$2,689,401	\$2,097,178

**BALANCE SHEET DATA
2011 ANNUAL INFORMATION**

TOTAL NET WORTH

LIMITED SERVICE HMOs	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	\$1,379,728	\$1,402,074	\$1,389,027	\$1,666,404	\$1,664,245
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	\$23,695	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	\$3,076,580	\$3,516,030	\$3,698,919	\$3,839,777	\$3,866,466
TOTAL LIMITED SERVICE	\$4,480,003	\$4,918,104	\$5,087,946	\$5,506,181	\$5,530,711

**BALANCE SHEET DATA
2011 ANNUAL INFORMATION**

STATUTORY SURPLUS

LIMITED SERVICE HMOs	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	\$1,717,709	\$1,752,286	\$1,389,027	\$1,666,405	\$1,664,245
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	\$190,730	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	\$12,367,559	\$12,219,207	\$11,676,025	\$13,056,267	\$12,047,440
TOTAL LIMITED SERVICE	\$14,275,998	\$13,971,493	\$13,065,052	\$14,722,672	\$13,711,685

**BALANCE SHEET DATA
2011 ANNUAL INFORMATION**

ENDING ENROLLMENT

LIMITED SERVICE HMOs	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	0	0	0	0	0
Value Options of Texas, Inc.	280,382	330,293	388,148	439,324	462,450
TOTAL LIMITED SERVICE	280,382	330,293	388,148	439,324	462,450

COMMERCIAL PREMIUMS

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
TOTAL LIMITED SERVICE TEXAS		\$0	\$0	\$0	\$0	\$0
TOTAL LIMITED SERVICE IND WIDE		\$0	\$0	\$0	\$0	\$0

* Only operates in one service area

INCOME STATEMENT DATA
2011 ANNUAL INFORMATION

MEDICARE PREMIUM

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
TOTAL LIMITED SERVICE TEXAS		\$0	\$0	\$0	\$0	\$0
TOTAL LIMITED SERVICE IND WIDE		\$0	\$0	\$0	\$0	\$0

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**INCOME STATEMENT DATA
2011 ANNUAL INFORMATION**

MEDICAID PREMIUM

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$51,275,947	\$56,863,632	\$56,694,330	\$64,894,979	\$70,260,972
TOTAL LIMITED SERVICE TEXAS		\$51,275,947	\$56,863,632	\$56,694,330	\$64,894,979	\$70,260,972
TOTAL LIMITED SERVICE IND WIDE		\$51,275,947	\$56,863,632	\$56,694,330	\$64,894,979	\$70,260,972

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TOTAL REVENUES

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$125,119,123	\$138,395,626	\$153,532,878	\$159,954,463	\$163,876,990
TOTAL LIMITED SERVICE TEXAS		\$125,119,123	\$138,395,626	\$153,532,878	\$159,954,463	\$163,876,990
TOTAL LIMITED SERVICE IND WIDE		\$125,119,123	\$138,395,626	\$153,532,878	\$159,954,463	\$163,876,990

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TOTAL MEDICAL & HOSPITAL EXPENSE

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	(\$30,000)	(\$29,556)	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$109,965,772	\$123,504,704	\$138,241,297	\$142,144,353	\$145,654,318
TOTAL LIMITED SERVICE TEXAS		\$109,935,772	\$123,475,148	\$138,241,297	\$142,144,353	\$145,654,318
TOTAL LIMITED SERVICE IND WIDE		\$109,935,772	\$123,475,148	\$138,241,297	\$142,144,353	\$145,654,318

* Only operates in one service area

TOTAL ADMINISTRATION & OTHER EXPENSE

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	(\$75,678)	(\$34,633)	(\$5,557)	(\$3,446)	\$3,334
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/11	Consolidated	(\$19,211)	(\$15,095)	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$15,015,414	\$15,624,822	\$15,119,081	\$17,831,951	\$18,207,982
TOTAL LIMITED SERVICE TEXAS		\$14,920,525	\$15,575,094	\$15,113,524	\$17,828,505	\$18,211,316
TOTAL LIMITED SERVICE IND WIDE		\$14,920,525	\$15,575,094	\$15,113,524	\$17,828,505	\$18,211,316

* Only operates in one service area

TOTAL EXPENSES

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	(\$75,678)	(\$34,633)	(\$5,557)	(\$3,446)	\$3,334
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	(\$49,211)	(\$44,651)	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$124,981,186	\$139,129,526	\$153,360,378	\$159,976,304	\$163,862,300
TOTAL LIMITED SERVICE TEXAS		\$124,856,297	\$139,050,242	\$153,354,821	\$159,972,858	\$163,865,634
TOTAL LIMITED SERVICE IND WIDE		\$124,856,297	\$139,050,242	\$153,354,821	\$159,972,858	\$163,865,634

* Only operates in one service area

INCOME STATEMENT DATA

2011 ANNUAL INFORMATION

NET INCOME BEFORE TAXES

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$75,678	\$34,633	\$5,557	\$3,446	(\$3,334)
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/11	Consolidated	\$49,211	\$44,651	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$137,937	(\$733,900)	\$172,500	(\$21,841)	\$14,690
TOTAL LIMITED SERVICE TEXAS		\$262,826	(\$654,616)	\$178,057	(\$18,395)	\$11,356
TOTAL LIMITED SERVICE IND WIDE		\$262,826	(\$654,616)	\$178,057	(\$18,395)	\$11,356

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**INCOME STATEMENT DATA
2011 ANNUAL INFORMATION**

AFTER TAX NET INCOME

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$51,672	\$22,347	\$4,815	\$2,371	(\$2,146)
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	\$49,211	\$44,651	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	(\$166,807)	(\$163,071)	(\$142,396)	\$223,683	\$72,187
TOTAL LIMITED SERVICE TEXAS		(\$65,924)	(\$96,073)	(\$137,581)	\$226,054	\$70,041
TOTAL LIMITED SERVICE IND WIDE		(\$65,924)	(\$96,073)	(\$137,581)	\$226,054	\$70,041

* Only operates in one service area

TOTAL ENDING ENROLLMENT

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	280,382	330,293	388,148	439,324	462,450
TOTAL LIMITED SERVICE TEXAS		280,382	330,293	388,148	439,324	462,450
TOTAL LIMITED SERVICE IND WIDE		280,382	330,293	388,148	439,324	462,450

* Only operates in one service area

INCOME STATEMENT DATA

2011 ANNUAL INFORMATION

CUMULATIVE MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	3,808,246	3,963,517	4,389,811	4,972,565	5,302,763
TOTAL LIMITED SERVICE TEXAS		3,808,246	3,963,517	4,389,811	4,972,565	5,302,763
TOTAL LIMITED SERVICE IND WIDE		3,808,246	3,963,517	4,389,811	4,972,565	5,302,763

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
2011 ANNUAL INFORMATION
COMMERCIAL PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/11	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL LIMITED SERVICE TEXAS		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL LIMITED SERVICE IND WIDE		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

* Only operates in one service area

PER MEMBER PER MONTH (PMPM)

2011 ANNUAL INFORMATION

TOTAL REVENUE

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/11	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$32.85	\$34.92	\$34.97	\$32.17	\$30.90
TOTAL LIMITED SERVICE TEXAS		\$32.85	\$34.92	\$34.97	\$32.17	\$30.90
TOTAL LIMITED SERVICE IND WIDE		\$32.85	\$34.92	\$34.97	\$32.17	\$30.90

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
2011 ANNUAL INFORMATION
TOTAL MEDICAL & HOSPITAL EXPENSE**

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/11	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$28.88	\$31.16	\$31.49	\$28.59	\$27.47
TOTAL LIMITED SERVICE TEXAS		\$28.87	\$31.15	\$31.49	\$28.59	\$27.47
TOTAL LIMITED SERVICE IND WIDE		\$28.87	\$31.15	\$31.49	\$28.59	\$27.47

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
2011 ANNUAL INFORMATION
TOTAL ADMINISTRATION EXPENSE**

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/11	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$3.94	\$3.94	\$3.44	\$3.59	\$3.43
TOTAL LIMITED SERVICE TEXAS		\$3.92	\$3.93	\$3.44	\$3.59	\$3.43
TOTAL LIMITED SERVICE IND WIDE		\$3.92	\$3.93	\$3.44	\$3.59	\$3.43

* Only operates in one service area

PER MEMBER PER MONTH (PMPM)

2011 ANNUAL INFORMATION

TOTAL EXPENSES

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/11	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$32.82	\$35.10	\$34.94	\$32.17	\$30.90
TOTAL LIMITED SERVICE TEXAS		\$32.79	\$35.08	\$34.93	\$32.17	\$30.90
TOTAL LIMITED SERVICE IND WIDE		\$32.79	\$35.08	\$34.93	\$32.17	\$30.90

* Only operates in one service area

PER MEMBER PER MONTH (PMPM)

2011 ANNUAL INFORMATION

NET INCOME BEFORE TAXES

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/11	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.04	(\$0.19)	\$0.04	(\$0.00)	\$0.00
TOTAL LIMITED SERVICE TEXAS		\$0.07	(\$0.17)	\$0.04	(\$0.00)	\$0.00
TOTAL LIMITED SERVICE IND WIDE		\$0.07	(\$0.17)	\$0.04	(\$0.00)	\$0.00

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
2011 ANNUAL INFORMATION
AFTER TAX NET INCOME**

LIMITED SERVICE HMOs	DIVISION	12/07 Year	12/08 Year	12/09 Year	12/10 Year	12/11 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/11	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	(\$0.04)	(\$0.04)	(\$0.03)	\$0.04	\$0.01
TOTAL LIMITED SERVICE TEXAS		(\$0.02)	(\$0.02)	(\$0.03)	\$0.05	\$0.01
TOTAL LIMITED SERVICE IND WIDE		(\$0.02)	(\$0.02)	(\$0.03)	\$0.05	\$0.01

* Only operates in one service area