

PUBLIC

**TEXAS DEPARTMENT OF INSURANCE
HEALTH MAINTENANCE ORGANIZATIONS
FINANCIAL REPORT
LIMITED SERVICE
ANNUAL 2012**

**TEXAS DEPARTMENT OF INSURANCE
FINANCIAL REPORT
LIMITED SERVICE
ANNUAL 2012**

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DISCLAIMER: *The following information is intended only as a guide and may in no respect be relied upon as an alternative or supplement to the data filed by the company. TDI assumes no responsibility for omissions, inaccuracies or ambiguities. although every effort has been made to ensure the accuracy of the information, all parties are advised to consult the company directly and/or other sources regarding the extent and nature of this information.*

**Source: HMO database L1212A.xlsx
HMO Financial Statements**

HMO's Service Areas/Divisions

Ty	TDI#	NAIC#	GRP	Company Name	Licensed	Division 1	Division 2	Division 3	Division 4	Division 5	Division 6	Division 7
28-	96026	12525	1295	Cenpatico Behavioral Health of Texas, Inc.	02/07/06	Consolidated						
28-	95576	11098		Coordinated Care Solutions of Texas, Inc.	03/30/01	Consolidated						
28-	94865	95799		Valueoptions of Texas, Inc.	08/18/98	Irving*						

*Only operates in one service area

ANNUAL 2012 HEALTH MAINTENANCE ORGANIZATION	E YEAR	F CASH	G SHORT-TERM INVESTMENT	H PREMIUMS RECEIVABLE	I CURRENT ADMITTED ASSETS	J LONG-TERM INVESTMENT	K TOTAL ADMITTED ASSETS	L CLAIMS PAYABLE
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/09	Dec-12	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-12	10,928,317	0	2,882,104	14,369,193	0	14,369,193	7,000,197
TOTAL LIMITED SERVICE		12,604,501	0	2,882,104	16,049,044	0	16,049,044	7,000,197

ANNUAL 2012 HEALTH MAINTENANCE ORGANIZATION	E YEAR	M CURRENT LIABILITIES	N TOTAL LIABILITIES	O UNCOVERED LIABILITIES	P NET WORTH	Q COMMERCIAL RISK PREMIUM	R MEDICARE PREMIUM	S MEDICAID PREMIUM
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/09	Dec-12	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-12	9,624,303	9,624,303	2,594,782	4,744,890	0	0	73,330,347
TOTAL LIMITED SERVICE		9,641,029	9,641,029	2,611,508	6,408,015	0	0	73,330,347

ANNUAL 2012 HEALTH MAINTENANCE ORGANIZATION	E YEAR	T TOTAL REVENUE	X TOTAL MED & HOSP	Y TOTAL ADMIN & OTHER	Z TOTAL EXPENSES	AA INCOME BEFORE TAX	AB INCOME AFTER TAX	NET INCR/ (DECR) CASH & EQUIV'T
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/09	Dec-12	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-12	164,566,185	144,584,211	20,030,569	164,614,780	(45,682)	(33,334)	1,187,513
TOTAL LIMITED SERVICE		164,566,185	144,584,211	20,034,843	164,619,054	(47,411)	(34,446)	1,185,788

ANNUAL 2012 HEALTH MAINTENANCE ORGANIZATION	E YEAR	AD PRIOR YEAR ENROLLMENT	AE ENDING ENROLLMENT	MEM MONTHS CURRENT YEAR	AG MEDICARE YR CUMUL MEMBER MOS	AH MEDICAID YR CUMUL MEMBER MOS	TOTAL PHY & NON-PHY ENCOUNTERS	AJ TOTAL MED PHY&NONPHY ENCOUNTERS
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/09	Dec-12	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-12	462,450	469,960	5,613,949	0	5,613,949	550,800	0
TOTAL LIMITED SERVICE		462,450	469,960	5,613,949	0	5,613,949	550,800	0

ANNUAL 2012 HEALTH MAINTENANCE ORGANIZATION	E YEAR	AK TOTAL M-AID PHY&NONPHY ENCOUNTERS	TOTAL HOSP PAT DAYS INCURRED	AM MED HOSP PAT DAYS INCURRED	AN CLAIMS PAYABLE UNREPORTED	AO CLAIMS PAYABLE REPORTED	NET CASH PROVIDED BY OPER. ACTIV.	CUMULATIVE MEM MONTHS YTD
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/09	Dec-12	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-12	550,800	7,050	0	0	0	(951,557)	5,613,949
TOTAL LIMITED SERVICE		550,800	7,050	0	0	0	(953,274)	5,613,949

FINANCIAL DATA REPORT ALL COMPANIES

ANNUAL 2012 HEALTH MAINTENANCE ORGANIZATION	E YEAR	AR MEDICARE MEM MONTHS YTD	AS MEDICAID MEM MONTHS YTD	TEXAS WRITTEN PREMIUM	TOTAL WRITTEN PREMIUM
Coordinated Care Solutions of Texas, Inc. - Canceled 9/11/09	Dec-12	0	0	0	0
Value Options of Texas, Inc.	Dec-12	0	5,613,949	73,330,347	73,330,347
TOTAL LIMITED SERVICE		0	5,613,949	73,330,347	73,330,347

**Health Maintenance Organizations
Operations by Areas**

	Cenpatico Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
As of 12/31/12	Consolidated	Consolidated	Irving*
Tot. Member Months (CP)	0	0	1,406,776
Tot. Member Months (YTD)	0	0	5,613,949
Dec 11/Tot. Member Months (YTD)	0	0	5,302,763
Medicare Months (CP)	0	0	0
Medicare Months (YTD)	0	0	0
Medicaid Months (CP)	0	0	1,406,776
Medicaid Months (YTD)	0	0	5,613,949
Enrollment			
Group	0	0	0
Medicare Basic	0	0	0
Medicare Part D			
Medicaid	0	0	0
Individual	0	0	0
Other	0	0	0
Total Membrs Dec 12	0	0	469,960
Total Members Dec 11	0	0	462,450
O/P encounters			
Physician P7 C7 L7	0	0	1,630
Non-Physician	0	0	549,170
Total	0	0	550,800
Current Period			
Patient Days (no medicare)	0	0	(25,923)
Medicare Patient Days	0	0	0
Total Patient Days	0	0	(25,923)
Days/1000 (No medicare)	0	0	(221)
Medicare Days/1000	0	0	0
Year to Date			
Patient Days (no medicare)	0	0	7,050
Medicare Patient Days	0	0	0
Total Patient Days	0	0	7,050
Days/1000 (No medicare)	0	0	15
Medicare Days/1000	0	0	0
Comm. Premiums (CP)	\$0	\$0	\$0
Comm. Premiums (YTD)	\$0	\$0	\$0
Medicare XVIII (CP)	\$0	\$0	\$0
Medicare XVIII (YTD)	\$0	\$0	\$0
Medicaid XIX (CP)	\$0	\$0	\$18,160,964
Medicaid XIX (YTD)	\$0	\$0	\$73,330,347

* Only operates in one service area

Health Maintenance Organizations Operations by Areas

	Cenpatico Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
As of 12/31/12	Consolidated	Consolidated	Irving*
Total Premium (CP)	\$0	\$0	\$18,160,964
Total Premium (YTD)	\$0	\$0	\$73,330,347
2010 Premium PMPM	\$0.00	\$0.00	\$13.05
2011 Premium PMPM	\$0.00	\$0.00	\$13.25
2012 Premium PMPM	\$0.00	\$0.00	\$13.06
ACTUAL PMPM '12 YTD			
Commercial Premium	\$0.00	\$0.00	\$0.00
Medicare Premium	\$0.00	\$0.00	\$0.00
Medicaid Premium	\$0.00	\$0.00	\$13.06
Total Premium	\$0.00	\$0.00	\$13.06
Other Revenue	\$0.00	\$0.00	\$0.00
TOTAL REVENUE	\$0.00	\$0.00	\$29.31
Physician Services	\$0.00	\$0.00	\$0.00
Hosp/Medical Benefits			
Total Med & Hosp	\$0.00	\$0.00	\$25.75
Total Admin. & Other Exp	\$0.00	\$0.00	\$3.57
TOTAL EXPENSES	\$0.00	\$0.00	\$29.32
INCOME (loss) YTD	\$0.00	\$0.00	(\$0.01)
INCOME (loss) Dec 11	\$0.00	\$0.00	\$0.01
YTD M & H/Total Prems. (%)	0.00%	0.00%	197.17%
YTD M & H/Total Expenses (%)	0.00%	0.00%	87.83%
Admin/Total Expenses (%)	100.00%	0.00%	12.17%
ACTUAL REV/EXP '12 YTD			
TOTAL REVENUE	\$0	\$0	\$0
Total Med & Hosp	\$0	\$0	\$144,584,211
Total Admin. & Other Exp	\$4,274	\$0	\$20,030,569
TOTAL EXPENSES	\$4,274	\$0	\$164,614,780
INCOME (loss) YTD	(\$1,112)	\$0	(\$33,333)
INCOME (loss) Dec 11	(\$2,146)	\$0	\$72,187
ACTUAL INCOME/LOSS			
Before Tax Net Inc (CP)	\$447	\$0	(\$40,138)
After Tax Net Inc (CP)	\$288	\$0	(\$29,730)
Before Tax Net Inc (2012)	(\$1,729)	\$0	(\$45,682)
After Tax Net Inc (2012)	(\$1,112)	\$0	(\$33,334)
Before Tax Net Inc (2011)	(\$3,333)	\$0	\$14,690
After Tax Net Inc (2011)	(\$2,145)	\$0	\$72,187
Before Tax Net Inc (2010)	\$3,446	\$0	(\$21,841)
After Tax Net Inc (2010)	\$2,371	\$0	\$223,683

**BALANCE SHEET DATA
2012 ANNUAL INFORMATION**

TOTAL ADMITTED ASSETS

LIMITED SERVICE HMOs	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	\$1,752,286	\$1,754,617	\$1,683,215	\$1,681,576	\$1,679,851
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	\$15,058,493	\$14,374,279	\$15,728,858	\$14,127,287	\$14,369,193
TOTAL LIMITED SERVICE	\$16,810,779	\$16,128,896	\$17,412,073	\$15,808,863	\$16,049,044

**BALANCE SHEET DATA
2012 ANNUAL INFORMATION**

TOTAL LIABILITIES

LIMITED SERVICE HMOs	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	\$350,212	\$365,590	\$16,810	\$17,331	\$16,726
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	\$11,542,463	\$10,675,360	\$11,889,081	\$10,260,821	\$9,624,303
TOTAL LIMITED SERVICE	\$11,892,675	\$11,040,950	\$11,905,891	\$10,278,152	\$9,641,029

**BALANCE SHEET DATA
2012 ANNUAL INFORMATION**

TOTAL UNCOVERED LIABILITIES

LIMITED SERVICE HMOs	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	\$0	\$365,590	\$16,810	\$17,331	\$16,726
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	\$2,839,286	\$2,698,254	\$2,672,591	\$2,079,847	\$2,594,782
TOTAL LIMITED SERVICE	\$2,839,286	\$3,063,844	\$2,689,401	\$2,097,178	\$2,611,508

**BALANCE SHEET DATA
2012 ANNUAL INFORMATION**

TOTAL NET WORTH

LIMITED SERVICE HMOs	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	\$1,402,074	\$1,389,027	\$1,666,404	\$1,664,245	\$1,663,125
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	\$3,516,030	\$3,698,919	\$3,839,777	\$3,866,466	\$4,744,890
TOTAL LIMITED SERVICE	\$4,918,104	\$5,087,946	\$5,506,181	\$5,530,711	\$6,408,015

**BALANCE SHEET DATA
2012 ANNUAL INFORMATION**

STATUTORY SURPLUS

LIMITED SERVICE HMOs	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	\$1,752,286	\$1,389,027	\$1,666,405	\$1,664,245	\$1,663,125
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	\$12,219,207	\$11,676,025	\$13,056,267	\$12,047,440	\$11,774,411
TOTAL LIMITED SERVICE	\$13,971,493	\$13,065,052	\$14,722,672	\$13,711,685	\$13,437,536

**BALANCE SHEET DATA
2012 ANNUAL INFORMATION**

ENDING ENROLLMENT

LIMITED SERVICE HMOs	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	0	0	0	0	0
Value Options of Texas, Inc.	330,293	388,148	439,324	462,450	469,960
TOTAL LIMITED SERVICE	330,293	388,148	439,324	462,450	469,960

COMMERCIAL PREMIUMS

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
TOTAL LIMITED SERVICE TEXAS		\$0	\$0	\$0	\$0	\$0
TOTAL LIMITED SERVICE IND WIDE		\$0	\$0	\$0	\$0	\$0

* Only operates in one service area

INCOME STATEMENT DATA
2012 ANNUAL INFORMATION

MEDICARE PREMIUM

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
TOTAL LIMITED SERVICE TEXAS		\$0	\$0	\$0	\$0	\$0
TOTAL LIMITED SERVICE IND WIDE		\$0	\$0	\$0	\$0	\$0

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INCOME STATEMENT DATA
2012 ANNUAL INFORMATION

MEDICAID PREMIUM

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$56,863,632	\$56,694,330	\$64,894,979	\$70,260,972	\$73,330,347
TOTAL LIMITED SERVICE TEXAS		\$56,863,632	\$56,694,330	\$64,894,979	\$70,260,972	\$73,330,347
TOTAL LIMITED SERVICE IND WIDE		\$56,863,632	\$56,694,330	\$64,894,979	\$70,260,972	\$73,330,347

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TOTAL REVENUES

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/12/12	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$138,395,626	\$153,532,878	\$159,954,463	\$163,876,990	\$164,566,185
TOTAL LIMITED SERVICE TEXAS		\$138,395,626	\$153,532,878	\$159,954,463	\$163,876,990	\$164,566,185
TOTAL LIMITED SERVICE IND WIDE		\$138,395,626	\$153,532,878	\$159,954,463	\$163,876,990	\$164,566,185

* Only operates in one service area

INCOME STATEMENT DATA
2012 ANNUAL INFORMATION

TOTAL MEDICAL & HOSPITAL EXPENSE

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	(\$29,556)	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$123,504,704	\$138,241,297	\$142,144,353	\$145,654,318	\$144,584,211
TOTAL LIMITED SERVICE TEXAS		\$123,475,148	\$138,241,297	\$142,144,353	\$145,654,318	\$144,584,211
TOTAL LIMITED SERVICE IND WIDE		\$123,475,148	\$138,241,297	\$142,144,353	\$145,654,318	\$144,584,211

* Only operates in one service area

TOTAL ADMINISTRATION & OTHER EXPENSE

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	(\$34,633)	(\$5,557)	(\$3,446)	\$3,334	\$1,729
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	(\$15,095)	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$15,624,822	\$15,119,081	\$17,831,951	\$18,207,982	\$20,027,655
TOTAL LIMITED SERVICE TEXAS		\$15,575,094	\$15,113,524	\$17,828,505	\$18,211,316	\$20,029,384
TOTAL LIMITED SERVICE IND WIDE		\$15,575,094	\$15,113,524	\$17,828,505	\$18,211,316	\$20,029,384

* Only operates in one service area

TOTAL EXPENSES

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	(\$34,633)	(\$5,557)	(\$3,446)	\$3,334	\$1,729
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	(\$44,651)	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$139,129,526	\$153,360,378	\$159,976,304	\$163,862,300	\$164,611,866
TOTAL LIMITED SERVICE TEXAS		\$139,050,242	\$153,354,821	\$159,972,858	\$163,865,634	\$164,613,595
TOTAL LIMITED SERVICE IND WIDE		\$139,050,242	\$153,354,821	\$159,972,858	\$163,865,634	\$164,613,595

* Only operates in one service area

**INCOME STATEMENT DATA
2012 ANNUAL INFORMATION**

NET INCOME BEFORE TAXES

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$34,633	\$5,557	\$3,446	(\$3,334)	(\$1,729)
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	\$44,651	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	(\$733,900)	\$172,500	(\$21,841)	\$14,690	(\$45,681)
TOTAL LIMITED SERVICE TEXAS		(\$654,616)	\$178,057	(\$18,395)	\$11,356	(\$47,410)
TOTAL LIMITED SERVICE IND WIDE		(\$654,616)	\$178,057	(\$18,395)	\$11,356	(\$47,410)

* Only operates in one service area

INCOME STATEMENT DATA
2012 ANNUAL INFORMATION

AFTER TAX NET INCOME

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$22,347	\$4,815	\$2,371	(\$2,146)	(\$1,112)
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	\$44,651	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	(\$163,071)	(\$142,396)	\$223,683	\$72,187	(\$33,333)
TOTAL LIMITED SERVICE TEXAS		(\$96,073)	(\$137,581)	\$226,054	\$70,041	(\$34,445)
TOTAL LIMITED SERVICE IND WIDE		(\$96,073)	(\$137,581)	\$226,054	\$70,041	(\$34,445)

* Only operates in one service area

TOTAL ENDING ENROLLMENT

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/12/12	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	330,293	388,148	439,324	462,450	469,960
TOTAL LIMITED SERVICE TEXAS		330,293	388,148	439,324	462,450	469,960
TOTAL LIMITED SERVICE IND WIDE		330,293	388,148	439,324	462,450	469,960

* Only operates in one service area

INCOME STATEMENT DATA

2012 ANNUAL INFORMATION

CUMULATIVE MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc. - Canceled 9/	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	3,963,517	4,389,811	4,972,565	5,302,763	5,613,949
TOTAL LIMITED SERVICE TEXAS		3,963,517	4,389,811	4,972,565	5,302,763	5,613,949
TOTAL LIMITED SERVICE IND WIDE		3,963,517	4,389,811	4,972,565	5,302,763	5,613,949

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
2012 ANNUAL INFORMATION
COMMERCIAL PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/12/12	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL LIMITED SERVICE TEXAS		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL LIMITED SERVICE IND WIDE		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

* Only operates in one service area

TOTAL REVENUE

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/12	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$34.92	\$34.97	\$32.17	\$30.90	\$29.31
TOTAL LIMITED SERVICE TEXAS		\$34.92	\$34.97	\$32.17	\$30.90	\$29.31
TOTAL LIMITED SERVICE IND WIDE		\$34.92	\$34.97	\$32.17	\$30.90	\$29.31

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
2012 ANNUAL INFORMATION
TOTAL MEDICAL & HOSPITAL EXPENSE**

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/12	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$31.16	\$31.49	\$28.59	\$27.47	\$25.75
TOTAL LIMITED SERVICE TEXAS		\$31.15	\$31.49	\$28.59	\$27.47	\$25.75
TOTAL LIMITED SERVICE IND WIDE		\$31.15	\$31.49	\$28.59	\$27.47	\$25.75

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
2012 ANNUAL INFORMATION
TOTAL ADMINISTRATION EXPENSE**

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/12/12	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$3.94	\$3.44	\$3.59	\$3.43	\$3.57
TOTAL LIMITED SERVICE TEXAS		\$3.93	\$3.44	\$3.59	\$3.43	\$3.57
TOTAL LIMITED SERVICE IND WIDE		\$3.93	\$3.44	\$3.59	\$3.43	\$3.57

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
2012 ANNUAL INFORMATION
TOTAL EXPENSES**

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/12	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$35.10	\$34.94	\$32.17	\$30.90	\$29.32
TOTAL LIMITED SERVICE TEXAS		\$35.08	\$34.93	\$32.17	\$30.90	\$29.32
TOTAL LIMITED SERVICE IND WIDE		\$35.08	\$34.93	\$32.17	\$30.90	\$29.32

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
2012 ANNUAL INFORMATION
NET INCOME BEFORE TAXES**

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/12/12	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	(\$0.19)	\$0.04	(\$0.00)	\$0.00	(\$0.01)
TOTAL LIMITED SERVICE TEXAS		(\$0.17)	\$0.04	(\$0.00)	\$0.00	(\$0.01)
TOTAL LIMITED SERVICE IND WIDE		(\$0.17)	\$0.04	(\$0.00)	\$0.00	(\$0.01)

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
2012 ANNUAL INFORMATION
AFTER TAX NET INCOME**

LIMITED SERVICE HMOs	DIVISION	12/08 Year	12/09 Year	12/10 Year	12/11 Year	12/12 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc. - Canceled 9/12	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	(\$0.04)	(\$0.03)	\$0.04	\$0.01	(\$0.01)
TOTAL LIMITED SERVICE TEXAS		(\$0.02)	(\$0.03)	\$0.05	\$0.01	(\$0.01)
TOTAL LIMITED SERVICE IND WIDE		(\$0.02)	(\$0.03)	\$0.05	\$0.01	(\$0.01)

* Only operates in one service area