

R-548

Texas Memorial Life Insurance Company
Statement of Net Assets

For the Period Ending
06/30/12

EXHIBIT 1 A

Line	06/30/12	
Cash		
1	Cash	
	Cash - Unrestricted	208,368
	APF Funds (Loan proceeds)	
Investments		
2	Short-Term Investments	
3	Bonds	
4	Stocks - Preferred & Common	
5	Investments in Subsidiaries, Controlled or Affiliated Entities	
6	Mortgage Loans	
7	Real Estate	
8	Policy Loans	
9	Other Invested Assets	
	Detail Item if any	
	Detail Item if any	
Restricted Assets		
10	Statutory Deposits	
11	Funds held by or deposited with Reinsured Companies	
12	Restricted - Other	
	Detail Item if any	
	Detail Item if any	
Reinsurance Receivable		
13	Reinsurance Recoverables on Paid Losses & LAE (net of allowance)	0
14	Reinsurance Recoverables on Unpaid Losses & LAE (net of allowance)	
15	Reinsurance Recoverables on UEP & Contingent Commissions	
Other Receivables		
16	Salvage & Subrogation Recoveries	
17	Premiums Due from Agents & Policyholders (net of allowance)	0
18	Receivable from Parents, Subsidiaries & Affiliates	
19	Receivable from Guaranty Associations - Early Access Payments	1,600,000
20	Other Receivables	
	Judgements	0
	Detail Item if any	
Other Assets		
21	FF&E	
22	Other Assets	
	Detail Item if any	
	Detail Item if any	
	Total Assets	1,808,368

R-548

**Texas Memorial Life Insurance Company
Statement of Net Assets**

**For the Period Ending
06/30/12**

EXHIBIT 1 A

NOTES

Ref No.

June, 2012

- 13 Represents Reinsurance of \$346,569 which is 100% reserved.
- 17 Represents Agents Balance of \$593,475 which is 100% reserved.
- 20 Represents Judgments of \$1,183,802 which is 100% reserved.

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Texas Memorial Life Insurance Company
Statement of Net Liabilities

For Period Ending
06/30/12

EXHIBIT 1 B

Line

06/30/12

1	Secured Claims	
2	APF Loan	
3	Special Deposit Claims	
Administrative Claims - Class 1		
4	Administrative Claims - State/Receiver	
	Special Deputy Receiver, Subcontractors Fees & Expenses	36,638
	Liquidation Oversight	
	Special Master's Fees	
5	Administrative Claims - Guaranty Assns	543,418
	Administrative Expense Paid	
	Administrative Expense Reserves	
6	LAE - Guaranty Assns	
	LAE Paid	
	LAE Reserves	
Policy Claims - Class 2		
7	Loss Claims - Guaranty Assns	1,939,589
	Loss Claims Paid	
	Loss Claims Reserves	
8	Loss Claims - Other	
	Other Loss Claims Paid	
	Other Loss Claims Reserves	
9	LAE - Other	
10	Unearned & Advance Premium Claims - GA	
11	Unearned & Advance Premium Claims - Other	
Other Liabilities		
12	Class 3 Claims	
13	Class 4 Claims	
14	Class 5 General Unsecured Creditor Claims	1,004
15	Class 5 Reinsurance Related Unsecured Claims	980,240
16	Class 6 Claims	
17	Class 7 Claims	
18	Class 8 Claims	
19	Class 9 Claims	
20	Class 10 Interest	
21	Class 11 Claims	
22	Other Liabilities	
	Detail Item if any	
	Detail Item if any	
	Total Liabilities	3,500,889
23	Total Equity/(Deficit) Excess (Deficiency) of Assets over Liabilities	(1,692,521)
	Total Liabilities & Equity	1,808,368

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Texas Memorial Administrators, LLC
Statement of Net Assets

For the Period Ending
06/30/12

EXHIBIT 1 C

Line	06/30/12
Cash	
1 Cash	
Cash - Unrestricted	94
APF Funds (Loan proceeds)	
Investments	
2 Short-Term Investments	
3 Bonds	
4 Stocks - Preferred & Common	
5 Investments in Subsidiaries, Controlled or Affiliated Entities	
6 Mortgage Loans	
7 Real Estate	
8 Policy Loans	
9 Other Invested Assets	
Detail Item if any	
Detail Item if any	
Restricted Assets	
10 Statutory Deposits	
11 Funds held by or deposited with Reinsured Companies	
12 Restricted - Other	
Detail Item if any	
Detail Item if any	
Reinsurance Receivable	
13 Reinsurance Recoverables on Paid Losses & LAE (net of allowance)	
14 Reinsurance Recoverables on Unpaid Losses & LAE (net of allowance)	
15 Reinsurance Recoverables on UEP & Contingent Commissions	
Other Receivables	
16 Salvage & Subrogation Recoveries	
17 Premiums Due from Agents & Policyholders	
18 Receivable from Parents, Subsidiaries & Affiliates	
19 Receivable from Guaranty Associations - Early Access Payments	
20 Other Receivables	
Detail Item if any	
Detail Item if any	
Other Assets	
21 FF&E	3,090
22 Other Assets	
LTJ Management-Payroll Amounts	0
TAMG LLC	0
Funeral Homes Claim Advances	0
Total Assets	3,184

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**Texas Memorial Administrators, LLC
Statement of Net Assets**

**For the Period Ending
06/30/12**

EXHIBIT 1 C

NOTES

Ref No.

June, 2012

- 22 Represents LTJ Management-Payroll Amount for \$8,918, TAMG LLC for \$57,091 and Funeral Home Claims Advances for \$15,251. All amounts are 100% reserved.

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Texas Memorial Administrators, LLC
Statement of Net Liabilities

For Period Ending
06/30/12

EXHIBIT 1 D

Line

06/30/12

1	Secured Claims	
2	APF Loan	
3	Special Deposit Claims	
Administrative Claims - Class 1		
4	Administrative Claims - State/Receiver	
	Special Deputy Receiver, Subcontractors Fees & Expenses	
	Liquidation Oversight	
	Special Master's Fees	
5	Administrative Claims - Guaranty Assns	
	Administrative Expense Paid	
	Administrative Expense Reserves	
6	LAE - Guaranty Assns	
	LAE Paid	
	LAE Reserves	
Policy Claims - Class 2		
7	Loss Claims - Guaranty Assns	
	Loss Claims Paid	
	Loss Claims Reserves	
8	Loss Claims - Other	
	Other Loss Claims Paid	
	Other Loss Claims Reserves	
9	LAE - Other	
10	Unearned & Advance Premium Claims - GA	
11	Unearned & Advance Premium Claims - Other	
Other Liabilities		
12	Class 3 Claims	
13	Class 4 Claims	
14	Class 5 General Unsecured Creditor Claims	180,267
15	Class 5 Reinsurance Related Unsecured Claims	
16	Class 6 Claims	
17	Class 7 Claims	
18	Class 8 Claims	
19	Class 9 Claims	
20	Class 10 Interest	
21	Class 11 Claims	
22	Other Liabilities	
	Detail Item if any	
	Detail Item if any	
	Total Liabilities	180,267
23	Total Equity/(Deficit) Excess (Deficiency) of Assets over Liabilities	(177,083)
	Total Liabilities & Equity	3,184

R-550

TME Holdings, Inc.
Statement of Net Assets

For the Period Ending
06/30/12

EXHIBIT 1 E

Line		06/30/12
Cash		
1	Cash	
	Cash - Unrestricted	
	APF Funds (Loan proceeds)	
Investments		
2	Short-Term Investments	
3	Bonds	
4	Stocks - Preferred & Common	
5	Investments in Subsidiaries, Controlled or Affiliated Entities (net of allowance)	0
6	Mortgage Loans	
7	Real Estate	
8	Policy Loans	
9	Other Invested Assets	
	Detail Item if any	
	Detail Item if any	
Restricted Assets		
10	Statutory Deposits	
11	Funds held by or deposited with Reinsured Companies	
12	Restricted - Other	
	Detail Item if any	
	Detail Item if any	
Reinsurance Receivable		
13	Reinsurance Recoverables on Paid Losses & LAE (net of allowance)	
14	Reinsurance Recoverables on Unpaid Losses & LAE (net of allowance)	
15	Reinsurance Recoverables on UEP & Contingent Commissions	
Other Receivables		
16	Salvage & Subrogation Recoveries	
17	Premiums Due from Agents & Policyholders	
18	Receivable from Parents, Subsidiaries & Affiliates	
19	Receivable from Guaranty Associations - Early Access Payments	
20	Other Receivables	
	Detail Item if any	
	Detail Item if any	
Other Assets		
21	FF&E	
22	Other Assets	
	Detail Item if any	
	Detail Item if any	
	Total Assets	0

R-550

**TME Holdings, Inc.
Statement of Net Assets**

**For the Period Ending
06/30/12**

EXHIBIT 1 E

NOTES

Ref No.

June, 2012

- 5 Represents \$749,742 investment in Texas Memorial Life Insurance Company and is 100% reserved.

R-550

TME Holdings, Inc.
Statement of Net Liabilities

For Period Ending
06/30/12

EXHIBIT 1 F

Line

06/30/12

1	Secured Claims	
2	APF Loan	
3	Special Deposit Claims	
Administrative Claims - Class 1		
4	Administrative Claims - State/Receiver	
	Special Deputy Receiver, Subcontractors Fees & Expenses	
	Liquidation Oversight	
	Special Master's Fees	
5	Administrative Claims - Guaranty Assns	
	Administrative Expense Paid	
	Administrative Expense Reserves	
6	LAE - Guaranty Assns	
	LAE Paid	
	LAE Reserves	
Policy Claims - Class 2		
7	Loss Claims - Guaranty Assns	
	Loss Claims Paid	
	Loss Claims Reserves	
8	Loss Claims - Other	
	Other Loss Claims Paid	
	Other Loss Claims Reserves	
9	LAE - Other	
10	Unearned & Advance Premium Claims - GA	
11	Unearned & Advance Premium Claims - Other	
Other Liabilities		
12	Class 3 Claims	
13	Class 4 Claims	
14	Class 5 General Unsecured Creditor Claims	
15	Class 5 Reinsurance Related Unsecured Claims	
16	Class 6 Claims	
17	Class 7 Claims	
18	Class 8 Claims	
19	Class 9 Claims	
20	Class 10 Interest	
21	Class 11 Claims	
22	Other Liabilities	
	Detail Item if any	
	Detail Item if any	
	Total Liabilities	0
23	Total Equity/(Deficit) Excess (Deficiency) of Assets over Liabilities	0
	Total Liabilities & Equity	0

	A	B	C	R
1			EXHIBIT 2 A SOURCES AND USES THRU 6/30/12	thru
2	R-548		Texas Memorial Life Insurance Company	to Date
3			Beginning Unencumbered Cash	1,320,323
4			Premium	
5			Premium Collections	78,529
6			Premium Collection Expense - SDR	(2,645)
7			Premium Collection Expense - Legal	(126)
8			Premium Collection Expense - Other	(26)
9			Receivable	
10			Agents Balance Receipts	49,711
11			Agent Balance Expense - SDR	(32,900)
12			Agent Balance Expense - Legal	(3,129)
13			Agent Balance Expense - Other	-
14			Reinsurance Recovery	-
15			Reinsurance Expense - SDR	(12,769)
16			Reinsurance Expense - Legal	(16,632)
17			Reinsurance Expense - Other	(4,500)
18			Subrogation Recovery	-
19			Subrogation Expense - SDR	-
20			Subrogation Expense - Legal	-
21			Subrogation Expense - Other	-
22			Affiliates Recovery	-
23			Affiliates Expense - SDR	(406)
24			Affiliates Expense - Legal	(1,239)
25			Affiliates Expense - Other	-
26			Settlement/Litigation Recovery	-
27			Settlement/Litigation Expense - SDR	(53,248)
28			Settlement/Litigation Expense - Legal	(81,243)
29			Settlement/Litigation Expense - Other	-
30			Other Receivable Receipts	28,489
31			Other Receivable Expense - SDR	(63)
32			Other Receivable Expense - Legal	-
33			Other Receivable Expense - Other	-
34			Sale/Conversion of Assets	
35			Sales of Real & Personal Property	-
36			Sales Real & Personal Prop Expense - SDR	(1,319)
37			Sales Real & Personal Prop Expense - Legal	-
38			Sales Real & Personal Prop Expense - Other	(3,679)
39			Investment Sales/Receipts	1,181,713
40			Investment Expense - SDR	(47)
41			Investment Expense - Legal	-
42			Investment Expense - Other	(21)
43			Other Asset Receipts	-
44			Other Asset Expense - SDR	(1,788)
45			Other Asset Expense - Legal	-
46			Other Asset Expense - Other	-
47			NET INCOME FROM ASSETS/RECEIVABLE	1,122,662
49			Passive Income	
50			Investments Interest/Dividends	15,439
51			Cash Deposit Interest Income	4,898
52			Early Access Imputed Interest Income	-
53			NET INCOME/INCLUDING PASSIVE	1,142,999

	A	B	C	R
1			EXHIBIT 2 A SOURCES AND USES THRU 6/30/12	thru
2	R-548		Texas Memorial Life Insurance Company	to Date
55	CLAIMS EXPENSE:			
56	Claims Administrative Expenses:			
57			Claims Expense - SDR	(69,922)
58			Claims Expense - Legal	(32,068)
59			Claims Expense - Other	(20,655)
60	TOTAL CLAIMS EXPENSES			(122,645)
61				
62	Distributions: (not included in claims totals)			
63			Refunds	-
64			Loss Claims Payments	-
65			LAE Expense Payments	-
66			Early Access - Guaranty Associations	(1,600,000)
67			Other Distributions	-
68	TOTAL DISTRIBUTIONS			(1,600,000)
69				
70				
71	GENERAL ADMINISTRATION EXPENSES			
72			Takeover Expense (pre-appointment)	(25,296)
73			Bank Charges	(4,071)
74			Building/Utilities/Related Expenses	(84)
75			Employee - Payroll, P/R Tax, Benefits, Contract	(27,214)
76			Equipment/Lease/Maintenance	-
77			Inventory/Storage/Moving	(2,525)
78			IT/Computer Expense	(41,152)
79			Mailing/Printing/Postage/Publication	(807)
80			Miscellaneous Expenses	(4,500)
81			Telephone	(1,860)
82			Receivership Allocation	(56,071)
83	GENERAL ADMINISTRATION EXPENSES			(163,580)
84				
85	SUBCONTRACTOR ADMINISTRATIVE FEES & EXPENSES:			
86			Accounting/Auditing/Federal Income Tax Services	(16,404)
87			Accounting HSP Administration	-
88			Accounting/Auditing - Expenses	(569)
89			Consulting Fees/Services	(17,352)
90			Consulting Fees/Services - Expenses	(2,701)
91			Legal Fees/Services	(25,725)
92			Legal Fees/Services HSP Administration	-
93			Legal Fees/Services - Expenses	(1,373)
94	SUBCONTRACTOR ADMINISTRATIVE FEES & EXP			(64,124)
95				
96	SDR ADMINISTRATIVE FEES & EXPENSES:			
97			SDR Administration Fees	(273,268)
98			SDR Accounting Fees	(49,393)
99			SDR HSP Administration	(2,647)
100			SDR Special Services	(292)
101			SDR Travel Expenses	(10,384)
102			SDR Expenses	(5,267)
103	SDR ADMINISTRATIVE FEES & EXPENSES			(341,251)
104				
105	TOTAL RECEIVERSHIP ADMINISTRATIVE EXPENSE			(568,955)
106				
107	NET RECOVERIES			451,399
108				
109	Net Recoveries including Distributions			(1,148,601)

	A	B	C	R
1			EXHIBIT 2 A SOURCES AND USES THRU 6/30/12	thru
2	R-548		Texas Memorial Life Insurance Company	to Date
110				
135			CASH RECONCILIATION	
136			Beginning Unencumbered Cash	1,320,323
137			Distributions	(1,600,000)
138			Net Increase (Decrease)	451,399
139			Ending Unencumbered Cash	171,722
140				
141			Accounts Payable	36,638
142			APF Loan	
143			FY 2012 Reconciliation Adjustments	8
144			Ending Cash Available	208,368
145				
146			Cash Assets (from Balance Sheet)	208,368
147			Difference (should <2)	0

	A	B	C	R
1	EXHIBIT 2 B SOURCES AND USES THRU 6/30/12			Inception
2	R-549	Texas Memorial Administrators, LLC		to Date
3	Beginning Unencumbered Cash			72,782
4	Premium			
5	Premium Collections			-
6	Premium Collection Expense - SDR			(21)
7	Premium Collection Expense - Legal			-
8	Premium Collection Expense - Other			-
9	Receivable			
10	Agents Balance Receipts			42,483
11	Agent Balance Expense - SDR			(51,723)
12	Agent Balance Expense - Legal			(987)
13	Agent Balance Expense - Other			(716)
14	Reinsurance Recovery			-
15	Reinsurance Expense - SDR			(42)
16	Reinsurance Expense - Legal			-
17	Reinsurance Expense - Other			-
18	Subrogation Recovery			-
19	Subrogation Expense - SDR			-
20	Subrogation Expense - Legal			-
21	Subrogation Expense - Other			-
22	Affiliates Recovery			-
23	Affiliates Expense - SDR			(98)
24	Affiliates Expense - Legal			-
25	Affiliates Expense - Other			-
26	Settlement/Litigation Recovery			-
27	Settlement/Litigation Expense - SDR			(93)
28	Settlement/Litigation Expense - Legal			-
29	Settlement/Litigation Expense - Other			-
30	Other Receivable Receipts			395
31	Other Receivable Expense - SDR			(101)
32	Other Receivable Expense - Legal			-
33	Other Receivable Expense - Other			-
34	Sale/Conversion of Assets			
35	Sales of Real & Personal Property			7,055
36	Sales Real & Personal Prop Expense - SDR			(1,743)
37	Sales Real & Personal Prop Expense - Legal			-
38	Sales Real & Personal Prop Expense - Other			(4,011)
39	Investment Sales/Receipts			7,154
40	Investment Expense - SDR			(1,730)
41	Investment Expense - Legal			-
42	Investment Expense - Other			-
43	Other Asset Receipts			21,948
44	Other Asset Expense - SDR			(4,912)
45	Other Asset Expense - Legal			-
46	Other Asset Expense - Other			-
47	NET INCOME FROM ASSETS/RECEIVABLE			12,858
48				
49	Passive Income			
50	Investments Interest/Dividends			-
51	Cash Deposit Interest Income			113
52	Early Access Imputed Interest Income			-
53	NET INCOME/INCLUDING PASSIVE			12,971

	A	B	C	R
1			EXHIBIT 2 B SOURCES AND USES THRU 6/30/12	Inception
2	R-549		Texas Memorial Administrators, LLC	to Date
55			CLAIMS EXPENSE:	
56			Claims Administrative Expenses:	
57			Claims Expense - SDR	(14,880)
58			Claims Expense - Legal	-
59			Claims Expense - Other	-
60			TOTAL CLAIMS EXPENSES	(14,880)
61				
62			Distributions: (not included in claims totals)	
63			Refunds	-
64			Loss Claims Payments	-
65			LAE Expense Payments	-
66			Early Access - Guaranty Associations	-
67			Other Distributions	-
68			TOTAL DISTRIBUTIONS	-
69				
70				
71			GENERAL ADMINISTRATION EXPENSES	
72			Takeover Expense (pre-appointment)	-
73			Bank Charges	(777)
74			Building/Utilities/Related Expenses	-
75			Employee - Payroll, P/R Tax, Benefits, Contract	(7,000)
76			Equipment/Lease/Maintenance	-
77			Inventory/Storage/Moving	-
78			IT/Computer Expense	-
79			Mailing/Printing/Postage/Publication	(296)
80			Miscellaneous Expenses	(163)
81			Telephone	(193)
82			Receivership Allocation	(13,620)
83			GENERAL ADMINISTRATION EXPENSES	(22,049)
84				
85			SUBCONTRACTOR ADMINISTRATIVE FEES & EXPENSES:	
86			Accounting/Auditing/Federal Income Tax Services	(908)
87			Accounting HSP Administration	-
88			Accounting/Auditing - Expenses	(13)
89			Consulting Fees/Services	-
90			Consulting Fees/Services - Expenses	-
91			Legal Fees/Services	(399)
92			Legal Fees/Services HSP Administration	-
93			Legal Fees/Services - Expenses	-
94			SUBCONTRACTOR ADMINISTRATIVE FEES & EXP	(1,320)
95				
96			SDR ADMINISTRATIVE FEES & EXPENSES:	
97			SDR Administration Fees	(32,459)
98			SDR Accounting Fees	(13,303)
99			SDR HSP Administration	(1,044)
100			SDR Special Services	-
101			SDR Travel Expenses	-
102			SDR Expenses	(607)
103			SDR ADMINISTRATIVE FEES & EXPENSES	(47,413)
104				
105			TOTAL RECEIVERSHIP ADMINISTRATIVE EXPENSE	(70,782)
106				
107			NET RECOVERIES	(72,691)
108				
109			Net Recoveries including Distributions	(72,691)

	A	B	C	R
1	EXHIBIT 2 B SOURCES AND USES THRU 6/30/12			Inception
2	R-549	Texas Memorial Administrators, LLC		to Date
110				
135	CASH RECONCILIATION			
136	Beginning Unencumbered Cash			72,782
137	Distributions			-
138	Net Increase (Decrease)			(72,691)
139	Ending Unencumbered Cash			91
140				
141	Accounts Payable			-
142	APF Loan			-
143	FY 2012 Reconciliation Adjustments			3
144	Ending Cash Available			94
145				
146	Cash Assets (from Balance Sheet)			94
147	Difference (should <2)			(0)

	A	B	C	R
1	EXHIBIT 2 C SOURCES AND USES THRU 6/30/12			Inception
2	R-550		TME Holdings, Inc.	to Date
3	Beginning Unencumbered Cash			-
4	Premium			
5	Premium Collections			-
6	Premium Collection Expense - SDR			-
7	Premium Collection Expense - Legal			-
8	Premium Collection Expense - Other			-
9	Receivable			
10	Agents Balance Receipts			-
11	Agent Balance Expense - SDR			-
12	Agent Balance Expense - Legal			-
13	Agent Balance Expense - Other			-
14	Reinsurance Recovery			-
15	Reinsurance Expense - SDR			-
16	Reinsurance Expense - Legal			-
17	Reinsurance Expense - Other			-
18	Subrogation Recovery			-
19	Subrogation Expense - SDR			-
20	Subrogation Expense - Legal			-
21	Subrogation Expense - Other			-
22	Affiliates Recovery			-
23	Affiliates Expense - SDR			-
24	Affiliates Expense - Legal			-
25	Affiliates Expense - Other			-
26	Settlement/Litigation Recovery			-
27	Settlement/Litigation Expense - SDR			-
28	Settlement/Litigation Expense - Legal			-
29	Settlement/Litigation Expense - Other			-
30	Other Receivable Receipts			-
31	Other Receivable Expense - SDR			-
32	Other Receivable Expense - Legal			-
33	Other Receivable Expense - Other			-
34	Sale/Conversion of Assets			
35	Sales of Real & Personal Property			-
36	Sales Real & Personal Prop Expense - SDR			-
37	Sales Real & Personal Prop Expense - Legal			-
38	Sales Real & Personal Prop Expense - Other			-
39	Investment Sales/Receipts			-
40	Investment Expense - SDR			-
41	Investment Expense - Legal			-
42	Investment Expense - Other			-
43	Other Asset Receipts			-
44	Other Asset Expense - SDR			-
45	Other Asset Expense - Legal			-
46	Other Asset Expense - Other			-
47	NET INCOME FROM ASSETS/RECEIVABLE			-
48				
49	Passive Income			
50	Investments Interest/Dividends			-
51	Cash Deposit Interest Income			-
52	Early Access Imputed Interest Income			-
53	NET INCOME/INCLUDING PASSIVE			-

	A	B	C	R
1	EXHIBIT 2 C SOURCES AND USES THRU 6/30/12			Inception
2	R-550	TME Holdings, Inc.		to Date
55	CLAIMS EXPENSE:			
56	Claims Administrative Expenses:			
57			Claims Expense - SDR	-
58			Claims Expense - Legal	-
59			Claims Expense - Other	-
60	TOTAL CLAIMS EXPENSES			-
61				
62	Distributions: (not included in claims totals)			
63			Refunds	-
64			Loss Claims Payments	-
65			LAE Expense Payments	-
66			Early Access - Guaranty Associations	-
67			Other Distributions	-
68	TOTAL DISTRIBUTIONS			-
69				
70				
71	GENERAL ADMINISTRATION EXPENSES			
72			Takeover Expense (pre-appointment)	-
73			Bank Charges	-
74			Building/Utilities/Related Expenses	-
75			Employee - Payroll, P/R Tax, Benefits, Contract	-
76			Equipment/Lease/Maintenance	-
77			Inventory/Storage/Moving	-
78			IT/Computer Expense	-
79			Mailing/Printing/Postage/Publication	-
80			Miscellaneous Expenses	-
81			Telephone	-
82			Receivership Allocation	-
83	GENERAL ADMINISTRATION EXPENSES			-
84				
85	SUBCONTRACTOR ADMINISTRATIVE FEES & EXPENSES:			
86			Accounting/Auditing/Federal Income Tax Services	-
87			Accounting HSP Administration	-
88			Accounting/Auditing - Expenses	-
89			Consulting Fees/Services	-
90			Consulting Fees/Services - Expenses	-
91			Legal Fees/Services	-
92			Legal Fees/Services HSP Administration	-
93			Legal Fees/Services - Expenses	-
94	SUBCONTRACTOR ADMINISTRATIVE FEES & EXP			-
95				
96	SDR ADMINISTRATIVE FEES & EXPENSES:			
97			SDR Administration Fees	-
98			SDR Accounting Fees	-
99			SDR HSP Administration	-
100			SDR Special Services	-
101			SDR Travel Expenses	-
102			SDR Expenses	-
103	SDR ADMINISTRATIVE FEES & EXPENSES			-
104				
105	TOTAL RECEIVERSHIP ADMINISTRATIVE EXPENSE			-
106				
107	NET RECOVERIES			-
108				
109	Net Recoveries including Distributions			-

	A	B	C	R
1	EXHIBIT 2 C SOURCES AND USES THRU 6/30/12			Inception
2	R-550	TME Holdings, Inc.		to Date
110				
135	CASH RECONCILIATION			
136	Beginning Unencumbered Cash			-
137	Distributions			-
138	Net Increase (Decrease)			-
139	Ending Unencumbered Cash			-
140				
141	Accounts Payable			-
142	APF Loan			-
143	FY 2012 Reconciliation Adjustments			0
144	Ending Cash Available			-
145				
146	Cash Assets (from Balance Sheet)			-
147	Difference (should <2)			-

EXHIBIT 3A

**TEXAS MEMORIAL LIFE INSURANCE COMPANY
IN RECEIVERSHIP**

INVENTORY OF ASSETS

AS OF JUNE 9, 2009

TEXAS MEMORIAL LIFE INSURANCE COMPANY IN RECEIVERSHIP #548

INVENTORY OF ASSETS
AS OF JUNE 9, 2009

ASSETS

Cash and Cash Equivalents	\$ 1,320,323
Investments, Market Value	1,174,428
Investments, Accrued Interest	11,060
Gross Receivables	1,330,477
Reserve for Uncollectibility	(346,569)
	<hr/>
TOTAL ASSETS	<u><u>\$ 3,489,719</u></u>

TEXAS MEMORIAL LIFE INSURANCE COMPANY IN RECEIVERSHIP #548
SUPPORTING SCHEDULE

CASH AND CASH EQUIVALENTS
AS OF JUNE 9, 2009

<u>Acct No.</u>	<u>Institution's Name</u> <u>Account Purpose</u>	<u>Amount</u>
8141	<u>Wachovia Bank</u> Operating-TML	\$ 419,895
8900677	<u>Plains Capital Bank</u> Certificate of Deposit-at renewal date-3/14/09	756,158
AJ 07012 T1	<u>UBS Financial Services</u> RMA Money Market	144,271
TOTAL CASH AND CASH EQUIVALENTS		<u>\$ 1,320,323</u>

TEXAS MEMORIAL LIFE INSURANCE COMPANY IN RECEIVERSHIP #548
SUPPORTING SCHEDULE

RECEIVABLES
AS OF JUNE 9, 2009

Due from Affiliates

Due from Texas Memorial Administrators	\$ 1,967,815	
Less: Reserve for Uncollectibility	<u>(983,907)</u>	983,908

Reinsurance

Reinsurance Recoverable	\$ 346,569	
Less: Reserve for Uncollectibility	<u>(346,569)</u>	(0)

TOTAL RECEIVABLES

\$ 983,908

TEXAS MEMORIAL LIFE INSURANCE COMPANY IN RECEIVERSHIP #548
SUPPORTING SCHEDULE
INVESTMENTS

AS OF JUNE 9, 2009

UBS Financial Services

<u>CUSIP NUMBER</u>	<u>FACE VALUE</u>	<u>BOND DESCRIPTION</u>	<u>ESTIMATED MARKET VALUE</u>	<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>ACCRUED INTEREST AS OF June 9, 2009</u>
31396AN91	\$ 877,000	Federal Home Loan Mortgage Corp	\$ 323,635	6.50%	12/15/33	\$ 1,754
31396JUC7	\$ 400,000	Federal Home Loan Mortgage Corp	88,830	9.00%	02/15/36	545
31395N4F1	\$ 400,000	Federal National Mortgage Association	373,835	10.00%	07/25/36	2,154
31397GLN8	\$ 400,000	Federal Home Loan Mortgage Corp	388,128	8.50%	04/15/37	2,766
TOTAL INVESTMENTS			<u>\$ 1,174,428</u>			\$ 7,219
						Plains Capital Bank 3,840
						UBS Financial Services-Cash 1
						<u>Total Accrued Interest \$ 11,060</u>

EXHIBIT 3B

**(TEXAS) MEMORIAL ADMINISTRATORS LLC
IN RECEIVERSHIP**

INVENTORY OF ASSETS

AS OF JUNE 9, 2009

MEMORIAL ADMINISTRATORS LLC IN RECEIVERSHIP #R549

INVENTORY OF ASSETS
AS OF JUNE 9, 2009

<u>ASSETS</u>		<u>Amounts</u>
Cash		\$ 72,782
Gross Receivables	2,043,265	
Reserve for Uncollectible Amounts	<u>(983,908)</u>	
Net Receivables		1,059,357
Furniture & Fixtures	35,988	
Reserve for	<u>(25,192)</u>	
Net Furniture and Fixtures		<u>10,796</u>
TOTAL ASSETS		<u>\$ 1,142,935</u>

MEMORIAL ADMINISTRATORS LLC IN RECEIVERSHIP #R549
SUPPORTING SCHEDULE

CASH BALANCES
AS OF JUNE 9, 2009

<u>Bank Acct No.</u>	<u>Bank Name</u> <u>Account Purpose</u>	<u>Amount</u>
8183	<u>Wachovia</u> Operating	\$ 72,782
TOTAL CASH		<u>\$ 72,782</u>

MEMORIAL ADMINISTRATORS LLC IN RECEIVERSHIP #R549
SUPPORTING SCHEDULE

RECEIVABLES
AS OF JUNE 9, 2009

<u>DESCRIPTION</u>	<u>Amount</u>
Due from LTJ Management-Payroll Amounts	\$ 8,918
Due from TAMG LLC	57,091
Claim Advances to Funeral Homes	9,441
Agents Balances Recoverable	1,967,815
Reserve for Uncollectible Agents Balances	(983,908)
	<hr/>
TOTAL RECEIVABLES, NET	<u>\$ 1,059,357</u>

MEMORIAL ADMINISTRATORS LLC IN RECEIVERSHIP #R549
SUPPORTING SCHEDULE

FURNITURE & FIXTURES
AS OF JUNE 9, 2009

<u>DESCRIPTION</u>	<u>Amount</u>
Furniture, Fixtures & Equipment	\$ 35,988
Less: Reserve for Uncollectibility	(25,192)
	<hr/>
TOTAL FURNITURE & FIXTURES	<u><u>\$ 10,796</u></u>

EXHIBIT 3C

**TME HOLDINGS, INC.
IN RECEIVERSHIP
INVENTORY OF ASSETS
AS OF JUNE 9, 2009**

TME HOLDINGS INC.

INVENTORY OF ASSETS
AS OF JUNE 09, 2009

Cash	\$ -
Investments	749,742
Market Value Adjustment Reserve	(749,742)
Receivables	-
Other Company Assets	<u>-</u>
TOTAL ASSETS	<u><u>\$ -</u></u>

TME HOLDINGS, INC
SUPPORTING SCHEDULE
INVESTMENTS

AS OF JUNE 9, 2009

<u>CUSIP NUMBER</u>	<u>DESCRIPTION</u>	<u>OWNERSHIP PERCENTAGE *</u>	<u>COST **</u>	<u>ESTIMATED MARKET VALUE</u>
	Texas Memorial Life Insurance Company	100%*	\$ 749,742	\$ -
TOTAL INVESTMENTS			<u>\$ 749,742</u>	<u>\$ -</u>

* Ownership percentage per 2008 Annual Statement.
Ownership percentage per 2007 Annual Statement was 96.6%

** Per TME Holdings, Inc. Balance Sheet as of December 31, 2007.

EXHIBIT 4A

TEXAS MEMORIAL LIFE INSURANCE COMPANY
DISPOSITION OF ASSETS SCHEDULE
Fiscal Year Ending 06/30/12

ASSET DESCRIPTION	ASSET BALANCE AS OF 06/30/09	NEW ASSETS	SOURCE OF NEW ASSETS	ASSET RECOVERY	SOURCE OF RECOVERY	DATE OF RECOVERY	AMOUNT OF WRITE OFF	REASON FOR WRITE OFF	DATE OF WRITE OFF	SETTLEMENT	SOURCE OF SETTLEMENT	DATE OF SETTLEMENT	ASSET BALANCE AS OF 06/30/12
CASH													
Beginning Cash	1,320,323	(1,148,601)	Cash from Operations										266,568
		36,638	Payables 6/30/12										0
		8	Adjustment for Rounding										0
INVESTMENTS													
Subtotal	1,320,323	(1,111,955)		0			0			0			266,568
Bonds	1,174,428	7,265	Adjust Balance	1,181,713	UBS Financial Services	Various	316,113	See Note Below	Various	0			0
Accrued Interest	11,060	9,277	Interest Income	20,337	Interest Receipts	Various	(385,802)	Adjust for Uncollectibility	03/23/11	0			0
REINSURANCE													
Subtotal	1,185,488	18,562		1,202,050			0			0			346,569
Reinsurance Allowance	(346,569)												(346,569)
RECEIVABLES													
Subtotal	0	0		0			0			0			0
Premiums Agents Balance	0	78,529	See Note Below	78,529	Premium Collections	Various	316,113	See Note Below	Various	0			593,475
Agents Balance-Allowance	0	(959,298)	See Note Below	49,711	Agts. Balance Collections	Various	(385,802)	Adjust for Uncollectibility	03/23/11	0			(593,475)
Affiliates	1,987,815	(992,373)	Transfer from TMA				1,987,815	See Note Below	03/23/11	0			0
Affiliates-Allowance	(993,907)						(985,907)	See Note Below					0
Guaranty Assn. - Early Access	0	1,600,000	TLAH-S/GCA										1,600,000
Judgments	0	1,183,802	Reclass from Advs. Bal.										1,183,802
Judgments-Allowance	0	(1,183,802)											(1,183,802)
Other Receivables	0	28,489	See Note Below	28,489	See Note Below	Various							0
OTHER ASSETS													
Subtotal	993,908	1,673,944		156,728			901,123			0			1,650,093
RESTRICTED ASSETS													
Subtotal	0	0		0			0			0			0
TOTAL	3,489,719	578,551		1,358,779			901,123			0			1,806,393

Premiums - New Assets
Agents Balance - New Assets
Agents Balance - Write-off
Affiliates - Write-off
Affiliates-Allowance - Write-off
Other Receivables-New Assets/Recovery

Represents collection of premiums prior to transfer of servicing to LAH
Represents \$2,143,101 transfer from TMA and \$1,183,802 reclassified to Judgments
Represents subject for amounts collected and amounts uncollectible
Represents removal Agents Balance due to transfer from TMA
Represents Agents Balance Allowance due to transfer from TMA
Represents \$17,265 refund from Stehman, Reynolds, Gung (Aly), \$11,154 premium tax refund from Texas Comptroller of Public Accounts and \$10 Miscellaneous

EXHIBIT 4B

TEXAS MEMORIAL ADMINISTRATORS, LLC
DISPOSITION OF ASSETS SCHEDULE
Fiscal Year Ending 06/30/12

ASSET DESCRIPTION	ASSET BALANCE AS OF 06/30/09	NEW ASSETS	SOURCE OF NEW ASSETS	ASSET RECOVERY	SOURCE OF RECOVERY	DATE OF RECOVERY	AMOUNT OF WRITE OFF	REASON FOR WRITE OFF	DATE OF WRITE OFF	SETTLEMENT	SOURCE OF SETTLEMENT	DATE OF SETTLEMENT	ASSET BALANCE AS OF 06/30/12
CASH													
Beginning Cash	72,782	(72,691)	Cash from Operations 3 Adjustment for founding										94
INVESTMENTS													
Subtotal	72,782	(72,691)		0			0			0			94
Accrued Interest			113 Interest Income	113	113 Interest Receipts	Various							0
REINSURANCE													
Subtotal	0		113	113			0			0			0
RECEIVABLES													
Subtotal	0	0		0			0			0			0
Agents Balance	1,967,815	221,448	Addl Agents Balance	42,483	Agts Balance Collections	Various	2,146,778	See Note Below	Various				0
Allowance-Agents Balance	(983,908)	(76,399)	Addl Agts Bal Reserve	395	AT&T	07/08/09	(1,080,307)	See Note Below	Various				0
Other Receivables	0	395	Refund										0
OTHER ASSETS													
Subtotal	883,907	145,448		42,878			1,096,477			0			0
Other Assets	75,450	49,921	See Note Below	29,102	See Note Below	Various	15,009	Adjmt for Collections	09/30/10				81,288
Allowance-Other Assets	35,986	(81,260)		7,055	Sale of FFAE	08/31/09	25,843	Adjmt for Collections	09/31/09				(81,280)
Allowance-FFAE	(25,192)						(25,192)	Adjmt for Collections	08/31/09				0
RESTRICTED ASSETS													
Subtotal	86,246	(31,339)		36,157			15,860			0			3,090
TOTAL	1,482,935	41,534		79,448			1,182,137			0			3,184

Agents Balance - Write-off
Allowance-Agents Balance - Write-off
Other Assets - New Assets
Other Assets - Recovery

Represents \$3,877 adjustments for Unrecoverability and \$2,143,101 transfer of Agents Balance Receivables to TML.
Represents \$97,928 Adjustments for Collections and \$982,373 transfer of Agents Balance Allowance to TML.
Represents additional loans advances to funeral homes.
Represents \$26,193 collected for claim advances to funeral homes and \$2,939 collected for assignment of contracts to Investors Heritage Life Insurance Company.

EXHIBIT 4C

THE HOLDINGS, INC.
DISPOSITION OF ASSETS SCHEDULE
Fiscal Year Ending 08/30/12

ASSET DESCRIPTION	ASSET BALANCE AS OF 08/09/09	NEW ASSETS	SOURCE OF NEW ASSETS	ASSET RECOVERY	SOURCE OF RECOVERY	DATE OF RECOVERY	AMOUNT OF WRITE OFF	REASON FOR WRITE OFF	DATE OF WRITE OFF	SETTLEMENT	SOURCE OF SETTLEMENT	DATE OF SETTLEMENT	ASSET BALANCE AS OF 08/30/12
CASH													
Beginning Cash	0												0
Subtotal	0	0		0			0			0			0
INVESTMENTS													
Investment in TMAC Allowance	748,742 (748,742)												748,742 (748,742)
Subtotal	0	0		0			0			0			0
REINSURANCE													
Subtotal	0	0		0			0			0			0
RECEIVABLES													
Subtotal	0	0		0			0			0			0
OTHER ASSETS													
Subtotal	0	0		0			0			0			0
RESTRICTED ASSETS													
Subtotal	0	0		0			0			0			0
Subtotal	0	0		0			0			0			0
TOTAL	0	0		0			0			0			0

**TEXAS MEMORIAL LIFE INSURANCE COMPANY
KNOWN UNLIQUIDATED ASSETS**

EXHIBIT 5A

Agent #	Agent Name	Balance	Status
5586	Alonzo, Blanca	4,941.00	Judgment
5473	Angelic Mortuary	105,253.23	Judgment
5208	Bernal, Jeremy	15,012.14	Judgment
5403	Cain, Dorothy	11,708.55	Judgment
5431	Calvo, Jose D.	6,333.44	Judgment
5288	Cortez, Abel Jr.	6,115.33	Judgment
5395	Dixon, Charlotte	23,262.71	Judgment
5456	Gonzalez, Adan Jr.	3,989.00	Judgment
5577	Gonzalez, Adan Sr	3,479.22	Judgment
5512	Gonzalez, Angela	4,222.48	Judgment
5511	Gonzalez, Michael A.	3,248.98	Judgment
5455	Gonzalez, Myrna	45,127.31	Judgment
5495	Kerouac, Mark A.	5,167.64	Judgment
5591	Mata, Irma	5,815.54	Judgment
5700	Mendondo & Associates, LLC	45,436.41	Judgment
5150	Mendondo, Rick	23,833.05	Judgment
5125	Miller, Ruth	151,643.61	Judgment
5264	Mitchell, Travis	62,701.11	Judgment
5074	Moore, Brenda N.	5,225.88	Judgment
5561	Moreno, Jimmy	5,844.94	Judgment
5233	Pereira, Joel R.	35,462.64	Judgment
5373	Pipkins, Alan K.	39,413.20	Judgment
5374	Pipkins, Connell	120,251.37	Judgment
5277	Sommers, Ricky A.	72,061.62	Judgment
5303	Stevens, Claudia B.	20,962.24	Judgment
5619	Torres, Maria E.	19,290.16	Judgment
5198	Villarreal, Joe	6,318.62	Judgment
5069	Walker, Bobby L.	326,066.33	Judgment
5230	White, Terry L.	5,614.74	Judgment
		<u>1,183,802.49</u>	
5174	Brooks, Danny W. Jr	242.99	Promissory note
5287	Carrillo, Jerrie M.	347.44	Promissory note
5581	Cisneros, Maria	3,060.00	Promissory note
5562	Contreras, Raul	2,100.00	Promissory note
5386	Dawson, Dewayne L.	2,350.00	Promissory note
5582	Duran, Diana Z.	499.91	Promissory note
5600	Duran, Roy C.	302.94	Promissory note
5115	Faglie, Donna J.	444.79	Promissory note
5391	Flores, Amelia	18.60	Promissory note
5444	Garcia, Christopher L.	32,000.00	Promissory note
5262	Garcia, Ezreal J.	6,604.28	Promissory note
5154	Garcia, Frances	16,950.00	Promissory note
5552	Garcia, Julio C.	1,199.86	Promissory note
5179	Gutierrez, Arnoldo	629.53	Promissory note
5345	Gutierrez, Gilbert	188.22	Promissory note
5560	Hernandez, Bertha	2,896.83	Promissory note

**TEXAS MEMORIAL LIFE INSURANCE COMPANY
KNOWN UNLIQUIDATED ASSETS**

EXHIBIT 5A

Agent #	Agent Name	Balance	Status
5392	King, Stuart H.	246.76	Promissory note
5523	Nixon, Doris	1,133.00	Promissory note
5299	Oliva, Francisco	1,055.89	Promissory note
5269	Pinon, Mark A.	5.00	Promissory note
5170	Rocha, Dominga G.	3,017.28	Promissory note
5342	Sanchez, Rudy R.	950.00	Promissory note
5443	Smith, Michael R.	436.61	Promissory note
5453	Villarreal, Mary S.	2,100.00	Promissory note
		<u>78,779.93</u>	
5699	Abilene Funeral Home	1,937.20	Due from Agent
5551	Alonzo, Martha R.	1,626.70	Due from Agent
5355	Alvarado, Francisco J.	1,604.77	Due from Agent
5615	Arcos, Angelica M.	3,222.34	Due from Agent
5633	Arteaga, Annette	763.64	Due from Agent
5393	Barnes, Annette	59,485.77	Due from Agent
5245	Belton, Stephanie A.	879.48	Due from Agent
5572	Bible, Melissa	6,716.29	Due from Agent
5228	Blanton, Johnnie M.	36,797.87	Due from Agent
5242	Blanton-Ray, Sherri	13,415.89	Due from Agent
5332	Brown, Ricky L.	1,803.46	Due from Agent
5220	Cacciola, Marie A.	45.20	Due from Agent
5573	Cano, Eva	761.48	Due from Agent
5489	Carabantes, Andrea F.	1,428.42	Due from Agent
5549	Carrillo, Ricardo J.	2,316.88	Due from Agent
5498	Castillo, Luis	6,986.46	Due from Agent
5354	Castillo, Mayra L.	2,668.46	Due from Agent
5447	Cobos, Maria E.	2,808.10	Due from Agent
5249	Cordova, Hugo	888.44	Due from Agent
5263	Correa, Cynthia	3,964.26	Due from Agent
5605	Coston, Glen	1,850.00	Due from Agent
5579	DeAlejandro, Barbara	2,157.52	Due from Agent
5520	Delgado, Jesus	403.99	Due from Agent
5182	Edge, Bradley	1,694.25	Due from Agent
5361	Elizondo, Alfredo G.	1,497.30	Due from Agent
5105	Evans, Debra	53,893.74	Due from Agent
5337	Everidge, Susan C.	348.52	Due from Agent
5163	Fierro, Jose A.	15,673.50	Due from Agent
5641	Fultz, Emmanuel Jr	152.64	Due from Agent
5439	Garces, Yadira	96.76	Due from Agent
5168	Garcia, Adan	1,164.00	Due from Agent
5256	Garcia, Joe A.	4,372.63	Due from Agent
5366	Garcia, Linda	2,605.25	Due from Agent
5291	Garcia, Norma	835.22	Due from Agent
5312	Garza Memorial Funeral Home	452.07	Due from Agent
5494	Gonzales, Sigifredo R. Jr	985.05	Due from Agent

**TEXAS MEMORIAL LIFE INSURANCE COMPANY
KNOWN UNLIQUIDATED ASSETS**

EXHIBIT 5A

Agent #	Agent Name	Balance	Status
5574	Gonzalez, Ramiro Jr.	665.57	Due from Agent
5379	Green, Anthony	8,636.28	Due from Agent
5604	Guajardo, Sofia	1,150.46	Due from Agent
5502	Harris, Luciana	1,987.49	Due from Agent
5141	Heartland Funeral & Cremation S	133.39	Due from Agent
5330	Heavenly Gate Funeral Services	477.15	Due from Agent
5569	Helton, Sherrol	3,801.42	Due from Agent
5158	Hinojos, Freddy D.	1,592.45	Due from Agent
5493	Hinojosa, Rogelio	116.56	Due from Agent
5152	Hopper, Guy L.	460.08	Due from Agent
5534	Ibarra, Vito III	591.97	Due from Agent
5567	Johnson, Mary	5,346.35	Due from Agent
5340	Lara, Jose R. Jr.	4,602.65	Due from Agent
5548	Lazo, Gilbert	5,403.66	Due from Agent
5338	Linares, Michelle	1,796.90	Due from Agent
5452	Lopez, Juan	13,637.39	Due from Agent
5247	Lopez, Maria I.	4,784.46	Due from Agent
5193	Lopez, Noe	875.44	Due from Agent
5430	Lucio, Vicente R.	374.77	Due from Agent
5530	Luna, Jorge	310.50	Due from Agent
5546	M. E. Rodriguez Funeral Home	830.17	Due from Agent
5322	Martinez, Isaac I.	451.62	Due from Agent
5325	McKinzie, Jenae D.	527.50	Due from Agent
5576	Medina, Jose F.	2,971.77	Due from Agent
5601	Medrano, Samuel	3,778.02	Due from Agent
5244	Mendoza, Brenda D.	55.08	Due from Agent
5611	Miller, Sammy L.	78.30	Due from Agent
5547	Montemayor, Alberto Jr	5,823.93	Due from Agent
5381	Mora, Cynthia	652.94	Due from Agent
5423	Muraida-Flores, Melinda S.	3,038.30	Due from Agent
5284	Nicklas, Michael	258.48	Due from Agent
5429	Noriega, Jorge Jr	2,149.79	Due from Agent
5623	Noriega, Juan C.	768.74	Due from Agent
5350	O'Haran, Gustav	1,152.16	Due from Agent
5252	Osornio, Javier	326.68	Due from Agent
5358	Padilla, Joel	513.73	Due from Agent
5400	Pena, Alba	293.94	Due from Agent
5589	Pena, Baltazar	1,781.58	Due from Agent
5536	Pipkins, Angela	3,607.53	Due from Agent
5537	Pipkins, William A.	943.58	Due from Agent
5593	Purpera, Lucy	1,719.10	Due from Agent
5616	Ramirez, Martin	434.42	Due from Agent
5428	Rendon, Sara	591.00	Due from Agent
5273	Resendez, Hermelinda	101.28	Due from Agent
5588	Reyes, Manuel	125.16	Due from Agent
5598	Reynolds, Victoria	1,937.28	Due from Agent
5594	Rhoads, Wanda	874.94	Due from Agent

**TEXAS MEMORIAL LIFE INSURANCE COMPANY
KNOWN UNLIQUIDATED ASSETS**

EXHIBIT 5A

Agent #	Agent Name	Balance	Status
5210	Rivas, Jose G.	2,830.44	Due from Agent
5307	Rivas, Maria	963.57	Due from Agent
5294	Roberson, Steven W.	48.18	Due from Agent
5483	Robles, Israel	803.98	Due from Agent
5543	Rodriguez, Charles	956.89	Due from Agent
5378	Rodriguez, David	4,528.57	Due from Agent
5624	Romero, Rodolfo J.	1,337.58	Due from Agent
5173	Salinas, Daniel Jr	232.92	Due from Agent
5341	Sanchez, Genevieve	620.35	Due from Agent
5449	Shubert, Mary	898.12	Due from Agent
5638	Smith, Marcy	1,326.06	Due from Agent
5503	Solansky, Joe F.	680.47	Due from Agent
5526	Solis, Abigail	455.94	Due from Agent
5592	Soules, Gregorio	3,250.79	Due from Agent
5323	Spiller, Nichole K.	630.67	Due from Agent
5066	Still, Deona	1,686.19	Due from Agent
5192	Thomas Funeral Home	264.00	Due from Agent
5505	Trevino, Arturo	746.80	Due from Agent
5602	Trevino, Mario	2,136.63	Due from Agent
5422	Trinity at Harrison Funeral Hom	90.15	Due from Agent
5578	Vega, San Juanita	2,050.24	Due from Agent
5564	Viveros, Daniel	4,586.03	Due from Agent
5258	Walker, Rena Kay	2,156.44	Due from Agent
5165	Williams, Joel V.	106,875.44	Due from Agent
5119	Williams, Michael G.	21,618.82	Due from Agent
5226	Williams-Young, W. Vera	585.21	Due from Agent
5108	Zackery, Barbara G.	15,688.83	Due from Agent
5227	Zuniga, Bruno Jr	7,684.94	Due from Agent
		<u>516,569.76</u>	

Reinsurance 346,569.00 Due from 1st American Life
Ins. Company in Receivership

TOTAL KNOWN UNLIQUIDATED ASSETS 2,125,721.18

**TEXAS MEMORIAL ADMINISTRATORS
KNOWN UNLIQUIDATED ASSETS**

EXHIBIT 5B

ACCELERATED FUNDING ASSIGNMENTS			Amount Paid	Amount Assigned
Deceased	Insurance Co.	Funeral Home	to F/H by TMA	to TMA from F/H
Cooper, Lewis	A. I. G.	Carnes Brothers	2,956.10	3,008.75
Holmes, Sherlock	Reliable	Heavenly Gate	1,965.00	2,000.00
Hull, James T.	Pennsylvania Life	Curry-Welborn	960.00	1,000.00
Hull, James T.	J C Penny, LLC	Curry-Welborn	1,920.00	2,000.00
Newberry	Reliable	Heavenly Gate	3,456.00	3,600.00
Padfield, Robert K., Jr.	Hartford	Vetern's F/H	3,496.32	3,642.00
TOTAL ACCELERATED FUNDING ASSIGNMENTS			14,753.42	15,250.75
LTJ MANAGEMENT-PAYROLL AMOUNT				8,918.00
TAMG LLC				57,091.00
TOTAL KNOW UNLIQUIDATED ASSETS				81,259.75

TME HOLDINGS, INC.
KNOWN UNLIQUIDATED ASSETS

EXHIBIT 5C

INTERCOMPANY LOAN TO TEXAS MEMORIAL LIFE	749,742.00
TOTAL KNOWN UNLIQUIDATED ASSETS	<u>749,742.00</u>

RELEASE AGREEMENT

In order to permit a distribution of the assets of the estate of Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators, LLC, and TME Holdings, Inc. (collectively "Texas Memorial"), pursuant to the orders of the District Court of Travis County, Texas ("Court"), this Release Agreement is being executed by the United States and Jack M. Webb & Associates, Inc., Special Deputy Receiver of Texas Memorial ("Special Deputy Receiver").

I. PARTIES

The parties to this Release Agreement are the United States and the Special Deputy Receiver (collectively, the "Parties").

II. RECITALS

1. The Parties do not intend this Release Agreement to release any possible claims the United States may have or may acquire against anyone for tax, fraud (including, but not limited to, securities and pension benefit fraud), criminal liabilities, or reimbursement liabilities and penalties to the United States arising under 42 U.S.C. § 1395y(b).

2. Except for the express terms of this Release Agreement, the Parties do not intend to create, enhance, diminish, defeat or otherwise affect such claims, if any, as the United States may have against the Special Deputy Receiver or the Texas Memorial estate.

3. The Parties understand that this Release Agreement may be subject to the approval of the Court, which is supervising the liquidation of Texas Memorial.

4. The United States enters into this Release Agreement in reliance upon the representations of the Special Deputy Receiver contained in affidavits dated December 21, 2011 and May 7, 2012 attached as Exhibits A and B to this Release Agreement ("Affidavits").

III. AGREEMENT

1. Except only for possible federal tax, fraud (including, but not limited to, securities and pension benefit fraud), criminal liabilities, or reimbursement liabilities and penalties to the United States arising under 42 U.S.C. § 1395y(b), the United States hereby releases and discharges the Special Deputy Receiver and the estate of Texas Memorial from any and all liability under 31 U.S.C. § 3713(b) in connection with the Texas Memorial liquidation.

2. Under the terms of this Release Agreement, the United States or its duly authorized representative shall have the right, prior to the destruction of Texas Memorial's records in accordance with the orders of the Court, during normal business hours, on a date and at a location agreed upon by the Parties, to inspect, and if it wishes, to copy at its own expense, such documents, books, and records of the estate, and of the Special Deputy Receiver, as shall be reasonably necessary to determine the existence and amount of claims the United States may have against the Texas Memorial estate, or to determine the Special Deputy Receiver's compliance with the terms of this Release Agreement. No documents, books, or records of the estate or Special Deputy Receiver may be destroyed unless notice is given to the United States of any motion filed with the Court requesting approval of the destruction. If the Special Deputy Receiver does not request approval from the Court, he must obtain prior written authorization from the United States before destruction of any documents, books, or records of the estate or Special Deputy Receiver.

3. Except for the express undertakings of the Special Deputy Receiver and the United States in this Release Agreement, nothing in this Release Agreement shall be construed

(a) to establish or perfect any claims, substantive rights, or procedural rights of the United States;

(b) to limit, restrict, diminish, or defeat any claims, substantive rights, or procedural rights of the United States;

(c) to establish or perfect any objections or defenses, substantive rights, or procedural rights of the Special Deputy Receiver; or

(d) to limit, restrict, diminish, or defeat any defenses, substantive rights, or procedural rights of the Special Deputy Receiver.

4. The Parties agree that this Release Agreement shall not be effective unless and until it is approved by the Court, if approval is required, and the time for appeals of any such approval has expired. The Parties further agree to cooperate with each other in seeking prompt approval of this Release Agreement from the Court, including but not limited to making the necessary witnesses available for testimony considered necessary or appropriate to provide the Court with an adequate record upon which to approve this Release Agreement.

Dated: May 30, 2012

SC Williams
By: Sharon C. Williams
Trial Attorney
Civil Division
Department of Justice
Attorney for the United States

Jack M. Webb & Associates, Inc.
Special Deputy Receiver
Texas Memorial Life Insurance Company,
Memorial Administrators, LLC d/b/a Texas
Memorial Administrators, LLC, and TME
Holdings, Inc.

Dated: [Signature]
6-4-12

[Signature]
By: Robert Loiseau
President, Jack M. Webb & Associates, Inc.
Texas Memorial Life Insurance Company,
Memorial Administrators, LLC d/b/a Texas
Memorial Administrators, LLC, and TME
Holdings, Inc.

Exhibit A

**SPECIAL DEPUTY RECEIVER'S CERTIFICATION PURSUANT TO
TEX. INS. CODE ANN. SEC 443.017(b)
AFFIDAVIT OF ROBERT LOISEAU**

State of Texas

County of Harris

BEFORE ME, the undersigned authority appeared Robert Loiseau, who after being by me duly sworn, stated the following under oath:

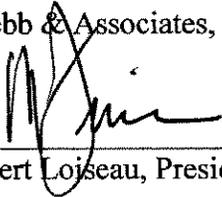
1. My name is Robert Loiseau. I am competent to make this affidavit. The statements of fact set forth herein are true and correct, and are within my personal knowledge.
2. I am the President of Jack M. Webb & Associates, Inc., Special Deputy Receiver of Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators, LLC and TME Holdings, Inc. I am authorized to make this Certification and Affidavit. By this Affidavit, these receivership estates request a release of liability by the United States of America pursuant to federal statute so that the Liquidator may wind up the affairs of the estate and make final distribution of its assets.
3. To the best of my knowledge and belief after conducting a review of the companies' records, no federal claims were filed against Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators, LLC or TME Holdings, Inc. Texas Memorial Life Insurance Company issued no policies of insurance for the benefit of the United States.
4. Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators, LLC and TME Holdings, Inc. were placed in permanent receivership and ordered liquidated in a lawsuit styled *The State of Texas v Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators, LLC and TME Holdings, Inc.*, under Cause No. D-1-GV-09-000904 in the 345th District Court of Travis County, Texas on June 10, 2009 when the Court entered an *Agreed Order Appointing Liquidator and Permanent Injunction* appointing the Texas Commissioner of Insurance as Receiver. The Receiver designated Jack M. Webb & Associates, Inc. as SDR on June 10, 2009.
5. This Court established April 30, 2010 as the deadline to file claims against the Texas Memorial entities and all timely filed Proofs of Claims ("POCs") were processed by the SDR. The SDR's adjudication of POCs is now final and there are no outstanding or unresolved POCs.
6. The table of all claims filed, entitled "TML POC Log 7-8-11" submitted with this affidavit is a complete listing of all claims filed in the receivership estate.

7. The most recent accountings filed by the estates consisting of their Statements of Net Assets and Statements of Net Liabilities, are attached hereto as Exhibits A-1 and A-2, B-1 and B-2 and C-1 and C-2, respectively.

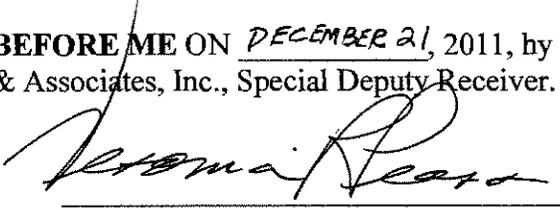
8. I certify that the exhibits, books, accounts, records, papers, correspondence and/or other records accompanying the Special Deputy Receiver's request for a release of federal claims were produced pursuant to TEX INS CODE ANN Sec 443.017(b), are true and correct copies of records created by and filed with the Receiver's office in connection with the receivership of this insolvent insurer, and are held by the Special Deputy Receiver in its official capacity.

9. Further affiant sayeth not.

Jack M. Webb & Associates, Inc., Special Deputy
Receiver

By: 
Robert Loiseau, President

SUBSCRIBED AND SWORN TO BEFORE ME ON DECEMBER 21, 2011, by Robert Loiseau, President of Jack M. Webb & Associates, Inc., Special Deputy Receiver.


Notary Public

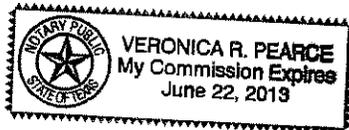


Exhibit B

SPECIAL DEPUTY RECEIVER'S SUPPLEMENTAL CERTIFICATION PURSUANT TO
TEX. INS. CODE ANN. SEC 443.017(b)
AFFIDAVIT OF ROBERT LOISEAU

State of Texas

County of Harris

BEFORE ME, the undersigned authority appeared Robert Loiseau, who after being by me duly sworn, stated the following under oath:

1. My name is Robert Loiseau. I am competent to make this affidavit. The statements of fact set forth herein are true and correct, and are within my personal knowledge.

2. Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators, LLC and TME Holdings, Inc. were placed in permanent receivership and ordered liquidated in a lawsuit styled *The State of Texas v Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators, LLC and TME Holdings, Inc.*, under Cause No. D-1-GV-09-000904 in the 345th District Court of Travis County, Texas on June 10, 2009 when the Court entered an *Agreed Order Appointing Liquidator and Permanent Injunction* appointing the Texas Commissioner of Insurance as Receiver. A copy of that order is attached hereto as Exhibit 1. The Receiver designated Jack M. Webb & Associates, Inc. as SDR on June 10, 2009. A copy of that designation is attached as Exhibit 2.

3. I am the President of Jack M. Webb & Associates, Inc., Special Deputy Receiver of Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators, LLC and TME Holdings, Inc. I am authorized to make this Certification and Affidavit. By this Affidavit, these receivership estates request a release of liability by the United States of America pursuant to federal statute so that the Liquidator may wind up the affairs of the estates and make final distribution of its assets.

4. No federal agency filed a proof of claim with the SDR and, to the best of my knowledge and belief after conducting a review of the companies' records, no federal claims exist against Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators, LLC or TME Holdings, Inc.

5. Of the three entities, only Texas Memorial Life Insurance Company was a policy issuing company. It issued no policies of insurance for the benefit of the United States.

6. Texas Memorial Life Insurance Company was organized as a stipulated premium life insurance company and was only licensed to sell life insurance policies and annuities used to fund preneed funeral contracts. Based on my review of the company's policy forms as well as its business records I have determined that these policies provided only life insurance benefits, and did not provide any coverage for tort liability or medical benefits. As stated above, the policy

proceeds were paid directly to funeral homes which had contracted with the insured to provide funeral services at the time of need.

7. I am familiar with Medicare Mandatory Reporting Requirements and do not believe they apply to Texas Memorial Life Insurance Company because of the type of policies it issued. In addition, as set forth below, only one claimant, the Texas Life, Accident and Health Insurance Guaranty Association (TLAHIGA) will receive funds from the Texas Memorial Life Insurance Company receivership estate. TLAHIGA is a corporate entity and as such is not eligible to receive Medicare benefits. Accordingly, it is my belief that Medicare Mandatory Reporting Requirements are inapplicable to the Texas Memorial Life Insurance Company receivership estate.

8. The Receivership Court established April 30, 2010 as the deadline to file claims against the Texas Memorial entities and all timely filed Proofs of Claims ("POCs") were adjudicated by the SDR. The SDR's adjudication of POCs is now final and there are no outstanding or unresolved POCs.

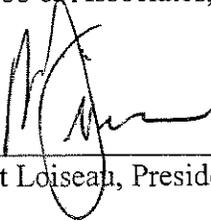
9. The table of all claims filed, entitled "Texas Memorial Life Insurance Company, Texas Memorial Administrators, LLC and TME Holdings, Inc. Report of Claims" attached to this affidavit as Exhibit 3 is a complete listing of all claims filed in the receivership estate. This Report of Claims is the same document prepared for submission to the Receivership Court as required by the Insurer Receivership Act, Chapter 443 of the Texas Insurance Code. As shown by the Report of Claims, the only party holding an allowed claim that will receive a distribution from the Texas Memorial Life Insurance Company estate is the TLAHIGA.

10. The most recent quarterly accountings dated February 29, 2012 were filed by the three Texas Memorial estates on March 15, 2012. They consist of their Statements of Net Assets and Statements of Net Liabilities, which are attached hereto as Exhibits 4-1 and 4-2, 5-1 and 5-2 and 6-1 and 6-2, respectively.

11. I certify that the exhibits, books, accounts, records, papers, correspondence and/or other records accompanying this Special Deputy Receiver's request for a release of federal claims were produced pursuant to TEX INS CODE ANN Sec 443.017(b), are true and correct copies of records created by and filed with the Receiver's office in connection with the receivership of this insolvent insurer, and are held by the Special Deputy Receiver in its official capacity.

12. Further affiant sayeth not.

Jack M. Webb & Associates, Inc., Special Deputy
Receiver

By: 
Robert Loiseau, President

SUBSCRIBED AND SWORN TO BEFORE ME ON May 7, 2012, by Robert Loiseau, President of Jack M. Webb & Associates, Inc., Special Deputy Receiver.



Natali Hernandez
Notary Public

TEXAS MEMORIAL LIFE INS. CO., MEMORIAL ADMINISTRATORS, LLC d/b/a
TEXAS MEMORIAL ADMINISTRATORS, LLC and TME HOLDINGS, INC.
ESTIMATED CLOSING BUDGET

EXHIBIT 7

	Estimated Expenses
Estimated SDR Fees	
Administration	39,525.00
Accounting	3,850.00
Total SDR Fees	<u>43,375.00</u>
Estimated Miscellaneous Expenses	
Miscellaneous Expenses:	
Copies, Faxes and Postage	800.00
Record Shipping	1,000.00
Total Miscellaneous Expenses	<u>1,800.00</u>
Estimated Subcontractor Fees & Expenses	
Legal	15,500.00
IT Subcontractor	1,000.00
Records Storage	280.00
Tax Returns	6,000.00
Bank Charges	400.00
Total Subcontractor Fees & Expenses	<u>23,180.00</u>
Estimated TDI Fees	
* TSL Records Storage	1,944.00
Liquidation Oversight	3,600.00
Total TDI Fees	<u>5,544.00</u>
Grand Total of All Expenses	<u><u>73,899.00</u></u>

* Texas State Library Records Storage fees should be remitted by separate check

ASSIGNMENT

This Assignment is made by Jack M. Webb & Associates, Inc., Special Deputy Receiver of Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators and TME Holdings, Inc. (the "SDR" and "TML, TMA and TME", respectively) to the Texas Life and Health Insurance Guaranty Association ("TLHIGA");

Whereas TML, TMA and TME were placed into permanent receivership on June 10, 2009, and Jack M. Webb & Associates, Inc., was appointed as Special Deputy Receiver;

Whereas, the SDR does not believe it is in the best interests of the receivership estates of TML, TMA and TME to continue the proceeding to attempt to collect any potential remaining assets;

Whereas, the Court has approved the SDR's Final Report and Application to Make Final Distribution (the "Final Report"), and pursuant to such order the SDR has distributed of the remaining cash assets of the receivership estate of TML (TMA and TME having no cash assets to distribute);

Whereas, the Court's order approving the Final Report authorized the SDR to convey certain unliquidated assets of TML, TMA and TME to TLHIGA described in Exhibit A attached hereto;

Therefore, for value received, the sufficiency of which is acknowledged, the SDR conveys to TLHIGA all right, title and interest in the unliquidated non-cash assets of TML, TMA and TME described in Exhibit A to this Assignment. Such right, title and interest shall include any and all claims, potential claims, suits, demands, causes of action, charges or grievances of any kind or character, regardless of the nature or extent, whether arising in tort, contract, by statute or otherwise, and include claims for breach of fiduciary duty, constructive fraud and fraud. It is the intent of the Parties to this Assignment to convey to TLHIGA the legal and equitable rights held by the receivership estates of TML, TMA and TME specifically identified herein.

This Assignment constitutes the entire agreement of the parties, and the Parties expressly agree that its terms supersede any other agreements or understandings with respect to the subject matter of this Assignment. This Assignment shall not waive, release or otherwise affect any liabilities or obligations of any party to TML, TMA and TME.

The laws of the State of Texas govern this Assignment, and sole venue and jurisdiction for any action relating to this Assignment shall be in Travis County, Texas.

Jack M. Webb & Associates, Inc., Special Deputy Receiver of Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators and TME Holdings, Inc.

By: _____
Robert Loiseau, President

Date: _____

**TEXAS MEMORIAL LIFE INSURANCE COMPANY
KNOWN UNLIQUIDATED ASSETS**

EXHIBIT A

Agent #	Agent Name	Balance	Status
5586	Alonzo, Blanca	4,941.00	Judgment
5473	Angelic Mortuary	105,253.23	Judgment
5208	Bernal, Jeremy	15,012.14	Judgment
5403	Cain, Dorothy	11,708.55	Judgment
5431	Calvo, Jose D.	6,333.44	Judgment
5288	Cortez, Abel Jr.	6,115.33	Judgment
5395	Dixon, Charlotte	23,262.71	Judgment
5456	Gonzalez, Adan Jr.	3,989.00	Judgment
5577	Gonzalez, Adan Sr	3,479.22	Judgment
5512	Gonzalez, Angela	4,222.48	Judgment
5511	Gonzalez, Michael A.	3,248.98	Judgment
5455	Gonzalez, Myrna	45,127.31	Judgment
5495	Kerouac, Mark A.	5,167.64	Judgment
5591	Mata, Irma	5,815.54	Judgment
5700	Mendondo & Associates, LLC	45,436.41	Judgment
5150	Mendondo, Rick	23,833.05	Judgment
5125	Miller, Ruth	151,643.61	Judgment
5264	Mitchell, Travis	62,701.11	Judgment
5074	Moore, Brenda N.	5,225.88	Judgment
5561	Moreno, Jimmy	5,844.94	Judgment
5233	Pereira, Joel R.	35,462.64	Judgment
5373	Pipkins, Alan K.	39,413.20	Judgment
5374	Pipkins, Connell	120,251.37	Judgment
5277	Sommers, Ricky A.	72,061.62	Judgment
5303	Stevens, Claudia B.	20,962.24	Judgment
5619	Torres, Maria E.	19,290.16	Judgment
5198	Villarreal, Joe	6,318.62	Judgment
5069	Walker, Bobby L.	326,066.33	Judgment
5230	White, Terry L.	5,614.74	Judgment
		<u>1,183,802.49</u>	
5386	Dawson, Dewayne L.	2,350.00	Promissory note
5154	Garcia, Frances	16,950.00	Promissory note
5299	Oliva, Francisco	1,055.89	Promissory note
5342	Sanchez, Rudy R.	950.00	Promissory note
		<u>21,305.89</u>	

TOTAL 1,205,108.38

ASSIGNMENT

This Assignment is made by Jack M. Webb & Associates, Inc., Special Deputy Receiver of Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators and TME Holdings, Inc. (the "SDR" and "TML, TMA and TME", respectively) to Eleanor Kitzman, the Commissioner of Insurance for the State of the Texas (hereinafter the "Commissioner").

Whereas TML, TMA and TME were placed into permanent receivership on June 10, 2009, and Jack M. Webb & Associates, Inc., was appointed as Special Deputy Receiver;

Whereas, the SDR does not believe it is in the best interests of the receivership estates of TML, TMA and TME to continue the proceeding to attempt to collect any potential remaining assets;

Whereas, the Court has approved the SDR's Final Report and Application to Make Final Distribution (the "Final Report"), and pursuant to such order the SDR has distributed of the remaining cash assets of the receivership estate of TML (TMA and TME having no cash assets to distribute);

Whereas, the Court's order approving the Final Report authorized the SDR to convey certain unliquidated assets of TML, TMA and TME to the Commissioner, including the unliquidated non-cash assets described in Exhibit A attached hereto;

Therefore, for value received, the sufficiency of which is acknowledged, the SDR conveys to the Commissioner all right, title and interest in the unliquidated non-cash assets of TML, TMA and TME described in Exhibit A to this Assignment, together with and any assets that have been written off by TML, TMA and TME or the SDR. Such right, title and interest shall include any and all claims, potential claims, suits, demands, causes of action, charges or grievances of any kind or character, regardless of the nature or extent, whether arising in tort, contract, by statute or otherwise, and include claims for breach of fiduciary duty, constructive fraud and fraud. It is the intent of the Parties to this Assignment to convey to the Commissioner the legal and equitable rights held by the receivership estates of TML, TMA and TME specifically identified herein.

This Assignment constitutes the entire agreement of the parties, and the Parties expressly agree that its terms supersede any other agreements or understandings with respect to the subject matter of this Assignment. This Assignment shall not waive, release or otherwise affect any liabilities or obligations of any party to TML, TMA and TME.

The laws of the State of Texas govern this Assignment, and sole venue and jurisdiction for any action relating to this Assignment shall be in Travis County, Texas.

Jack M. Webb & Associates, Inc., Special Deputy Receiver of Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators and TME Holdings, Inc.

By: _____
Robert Loiseau, President

Date: _____

**TEXAS MEMORIAL LIFE INSURANCE COMPANY
KNOWN UNLIQUIDATED ASSETS**

EXHIBIT A

Agent #	Agent Name	Balance	Status
5174	Brooks, Danny W. Jr	242.99	Promissory note
5287	Carrillo, Jerrie M.	347.44	Promissory note
5581	Cisneros, Maria	3,060.00	Promissory note
5562	Contreras, Raul	2,100.00	Promissory note
5582	Duran, Diana Z.	499.91	Promissory note
5600	Duran, Roy C.	302.94	Promissory note
5115	Faglie, Donna J.	444.79	Promissory note
5391	Flores, Amelia	18.60	Promissory note
5444	Garcia, Christopher L.	32,000.00	Promissory note
5262	Garcia, Ezreal J.	6,604.28	Promissory note
5552	Garcia, Julio C.	1,199.86	Promissory note
5179	Gutierrez, Arnoldo	629.53	Promissory note
5345	Gutierrez, Gilbert	188.22	Promissory note
5560	Hernandez, Bertha	2,896.83	Promissory note
5392	King, Stuart H.	246.76	Promissory note
5523	Nixon, Doris	1,133.00	Promissory note
5269	Pinon, Mark A.	5.00	Promissory note
5170	Rocha, Dominga G.	3,017.28	Promissory note
5443	Smith, Michael R.	436.61	Promissory note
5453	Villarreal, Mary S.	2,100.00	Promissory note
		<u>57,474.04</u>	
5699	Abilene Funeral Home	1,937.20	Due from Agent
5551	Alonzo, Martha R.	1,626.70	Due from Agent
5355	Alvarado, Francisco J.	1,604.77	Due from Agent
5615	Arcos, Angelica M.	3,222.34	Due from Agent
5633	Arteaga, Annette	763.64	Due from Agent
5393	Barnes, Annette	59,485.77	Due from Agent
5245	Belton, Stephanie A.	879.48	Due from Agent
5572	Bible, Melissa	6,716.29	Due from Agent
5228	Blanton, Johnnie M.	36,797.87	Due from Agent
5242	Blanton-Ray, Sherri	13,415.89	Due from Agent
5332	Brown, Ricky L.	1,803.46	Due from Agent
5220	Cacciola, Marie A.	45.20	Due from Agent
5573	Cano, Eva	761.48	Due from Agent
5489	Carabantes, Andrea F.	1,428.42	Due from Agent
5549	Carrillo, Ricardo J.	2,316.88	Due from Agent
5498	Castillo, Luis	6,986.46	Due from Agent
5354	Castillo, Mayra L.	2,668.46	Due from Agent
5447	Cobos, Maria E.	2,808.10	Due from Agent
5249	Cordova, Hugo	888.44	Due from Agent
5263	Correa, Cynthia	3,964.26	Due from Agent
5605	Coston, Glen	1,850.00	Due from Agent
5579	DeAlejandro, Barbara	2,157.52	Due from Agent
5520	Delgado, Jesus	403.99	Due from Agent
5182	Edge, Bradley	1,694.25	Due from Agent
5361	Elizondo, Alfredo G.	1,497.30	Due from Agent

**TEXAS MEMORIAL LIFE INSURANCE COMPANY
KNOWN UNLIQUIDATED ASSETS**

EXHIBIT A

Agent #	Agent Name	Balance	Status
5105	Evans, Debra	53,893.74	Due from Agent
5337	Everidge, Susan C.	348.52	Due from Agent
5163	Fierro, Jose A.	15,673.50	Due from Agent
5641	Fultz, Emmanuel Jr	152.64	Due from Agent
5439	Garces, Yadira	96.76	Due from Agent
5168	Garcia, Adan	1,164.00	Due from Agent
5256	Garcia, Joe A.	4,372.63	Due from Agent
5366	Garcia, Linda	2,605.25	Due from Agent
5291	Garcia, Norma	835.22	Due from Agent
5312	Garza Memorial Funeral Home	452.07	Due from Agent
5494	Gonzales, Sigifredo R. Jr	985.05	Due from Agent
5574	Gonzalez, Ramiro Jr.	665.57	Due from Agent
5379	Green, Anthony	8,636.28	Due from Agent
5604	Guajardo, Sofia	1,150.46	Due from Agent
5502	Harris, Luciana	1,987.49	Due from Agent
5141	Heartland Funeral & Cremation S	133.39	Due from Agent
5330	Heavenly Gate Funeral Services	477.15	Due from Agent
5569	Helton, Sherrol	3,801.42	Due from Agent
5158	Hinojos, Freddy D.	1,592.45	Due from Agent
5493	Hinojosa, Rogelio	116.56	Due from Agent
5152	Hopper, Guy L.	460.08	Due from Agent
5534	Ibarra, Vito III	591.97	Due from Agent
5567	Johnson, Mary	5,346.35	Due from Agent
5340	Lara, Jose R. Jr.	4,602.65	Due from Agent
5548	Lazo, Gilbert	5,403.66	Due from Agent
5338	Linares, Michelle	1,796.90	Due from Agent
5452	Lopez, Juan	13,637.39	Due from Agent
5247	Lopez, Maria I.	4,784.46	Due from Agent
5193	Lopez, Noe	875.44	Due from Agent
5430	Lucio, Vicente R.	374.77	Due from Agent
5530	Luna, Jorge	310.50	Due from Agent
5546	M. E. Rodriguez Funeral Home	830.17	Due from Agent
5322	Martinez, Isaac I.	451.62	Due from Agent
5325	McKinzie, Jenae D.	527.50	Due from Agent
5576	Medina, Jose F.	2,971.77	Due from Agent
5601	Medrano, Samuel	3,778.02	Due from Agent
5244	Mendoza, Brenda D.	55.08	Due from Agent
5611	Miller, Sammy L.	78.30	Due from Agent
5547	Montemayor, Alberto Jr	5,823.93	Due from Agent
5381	Mora, Cynthia	652.94	Due from Agent
5423	Muraida-Flores, Melinda S.	3,038.30	Due from Agent
5284	Nicklas, Michael	258.48	Due from Agent
5429	Noriega, Jorge Jr	2,149.79	Due from Agent
5623	Noriega, Juan C.	768.74	Due from Agent
5350	O'Haran, Gustav	1,152.16	Due from Agent
5252	Osomio, Javier	326.68	Due from Agent
5358	Padilla, Joel	513.73	Due from Agent

**TEXAS MEMORIAL LIFE INSURANCE COMPANY
KNOWN UNLIQUIDATED ASSETS**

EXHIBIT A

Agent #	Agent Name	Balance	Status
5400	Pena, Alba	293.94	Due from Agent
5589	Pena, Baltazar	1,781.58	Due from Agent
5536	Pipkins, Angela	3,607.53	Due from Agent
5537	Pipkins, William A.	943.58	Due from Agent
5593	Purpera, Lucy	1,719.10	Due from Agent
5616	Ramirez, Martin	434.42	Due from Agent
5428	Rendon, Sara	591.00	Due from Agent
5273	Resendez, Hermelinda	101.28	Due from Agent
5588	Reyes, Manuel	125.16	Due from Agent
5598	Reynolds, Victoria	1,937.28	Due from Agent
5594	Rhoads, Wanda	874.94	Due from Agent
5210	Rivas, Jose G.	2,830.44	Due from Agent
5307	Rivas, Maria	963.57	Due from Agent
5294	Roberson, Steven W.	48.18	Due from Agent
5483	Robles, Israel	803.98	Due from Agent
5543	Rodriguez, Charles	956.89	Due from Agent
5378	Rodriguez, David	4,528.57	Due from Agent
5624	Romero, Rodolfo J.	1,337.58	Due from Agent
5173	Salinas, Daniel Jr	232.92	Due from Agent
5341	Sanchez, Genevieve	620.35	Due from Agent
5449	Shubert, Mary	898.12	Due from Agent
5638	Smith, Marcy	1,326.06	Due from Agent
5503	Solansky, Joe F.	680.47	Due from Agent
5526	Solis, Abigail	455.94	Due from Agent
5592	Soules, Gregorio	3,250.79	Due from Agent
5323	Spiller, Nichole K.	630.67	Due from Agent
5066	Still, Deona	1,686.19	Due from Agent
5192	Thomas Funeral Home	264.00	Due from Agent
5505	Trevino, Arturo	746.80	Due from Agent
5602	Trevino, Mario	2,136.63	Due from Agent
5422	Trinity at Harrison Funeral Hom	90.15	Due from Agent
5578	Vega, San Juanita	2,050.24	Due from Agent
5564	Viveros, Daniel	4,586.03	Due from Agent
5258	Walker, Rena Kay	2,156.44	Due from Agent
5165	Williams, Joel V.	106,875.44	Due from Agent
5119	Williams, Michael G.	21,610.82	Due from Agent
5226	Williams-Young, W. Vera	585.21	Due from Agent
5108	Zackery, Barbara G.	15,688.83	Due from Agent
5227	Zuniga, Bruno Jr	7,684.94	Due from Agent
		<u>516,569.76</u>	
	Reinsurance	346,569.00	Due from 1st American Life Ins. Company in Receivership
	TOTAL KNOWN UNLIQUIDATED ASSETS	<u><u>920,612.80</u></u>	

**TEXAS MEMORIAL ADMINISTRATORS
KNOWN UNLIQUIDATED ASSETS**

EXHIBIT A

ACCELERATED FUNDING ASSIGNMENTS			Amount Paid	Amount Assigned
Deceased	Insurance Co.	Funeral Home	to F/H by TMA	to TMA from F/H
Cooper, Lewis	A. I. G.	Carnes Brothers	2,956.10	3,008.75
Holmes, Sherlock	Reliable	Heavenly Gate	1,965.00	2,000.00
Hull, James T.	Pennsylvania Life	Curry-Welborn	960.00	1,000.00
Hull, James T.	J C Penny, LLC	Curry-Welborn	1,920.00	2,000.00
Newberry	Reliable	Heavenly Gate	3,456.00	3,600.00
Padfield, Robert K., Jr.	Hartford	Vetern's F/H	3,496.32	3,642.00
TOTAL ACCELERATED FUNDING ASSIGNMENTS			14,753.42	15,250.75
LTJ MANAGEMENT-PAYROLL AMOUNT				8,918.00
TAMG LLC				57,091.00
TOTAL KNOW UNLIQUIDATED ASSETS				81,259.75

**TME HOLDINGS, INC.
KNOWN UNLIQUIDATED ASSETS**

EXHIBIT A

INTERCOMPANY LOAN TO TEXAS MEMORIAL LIFE	749,742.00
TOTAL KNOWN UNLIQUIDATED ASSETS	<u>749,742.00</u>

**TEXAS MEMORIAL LIFE INSURANCE COMPANY, MEMORIAL ADMINISTRATORS, LLC d/b/a
TEXAS MEMORIAL ADMINISTRATORS, LLC AND TME HOLDINGS, INC.
DISPOSAL OF NON-ESSENTIAL RECORDS**

EXHIBIT 10

Box ID	Description
KUB100001	Company Records - Board Meeting Minutes, 1096 & 1099 data
KUB100003	TME, LLC Private Placement Documents; Baum Charlock 2003-2005
KUB100005	TME Holdings Investor Questionnaires; Quota Share Reinsurance Agreement with United Security Assurance Company; Marketing and General Business Desk Files
KUB100047	Company Records - Marketing, Research, Balance Sheets, Income Statements, TML/FAL Proposed Merger 12/15/07
KUB100051	Company Records - Contract Forms, LTJ Management Invoices
KUB100056	Desk Files - Marketing and General Business Reports; Zinzow Fee Agreement October 2008
KUB100057	Desk Files - Forms, Vendor Receipts, Literature and Reports
KUB100058	Desk Files - Administrative
KUB100059	Funeral Home Files of Literature; Desk Files
KUB100062	Miscellaneous Documents to be Shredded from Austin Office 2007-2009
KUB100074	Company Records - Administration; Agent and Claims Information; TMA Financial Reports 2008; TML Financial Reports 2007-2008; TPA Application
KUB100077	TM Accelerated Funding files; Agent Files - Agreements and Activity Reports
KUB100079	TML Funeral Homes - Completed Accelerated Funding Files
KUB100081	TML Agents who had \$0 in chargebacks due at receivership.

**Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a
Texas Memorial Administrators, LLC and TME Holdings, Inc. in Liquidation**

**NOTICE REGARDING TEXAS MEMORIAL LIFE INSURANCE COMPANY,
MEMORIAL ADMINISTRATORS, LLC D/B/A TEXAS MEMORIAL
ADMINISTRATORS, LLC AND TME HOLDINGS, INC.
[APPROVED CLAIMS AND TAXING AUTHORITIES NOTICE]**

As you were previously notified, Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators, LLC and TME Holdings, Inc. were placed in receivership. This notice is to inform you that Jack M. Webb & Associates, Inc., the Special Deputy Receiver, has filed its Final Report and Application to Make Final Distribution (the "Application"). The Special Deputy Receiver will file an application to close the receivership, discharge the Receiver and Special Deputy Receiver, and dismiss this proceeding after the Receivership Court approves the Application. **You are *not* required to take any further action because no funds are available for distribution to you in connection with the proof of claim you filed, if any.**

The Application in the *State of Texas v. Texas Memorial Life Insurance Company, Memorial Administrators, LLC d/b/a Texas Memorial Administrators, LLC and TME Holdings, Inc.*, Cause No. D-I-GV-09-00904 in the 345th Judicial District Court of Travis County, Texas will be submitted for approval on September 10, 2012 (the "Submission Date"). If granted, the distribution will be made within approximately thirty (30) days after the approval of the Final Report and Application to Make Final Distribution.

You do not need to call, write this office, or file any paperwork in order to receive a distribution. However, if you do have any questions you may contact this office at 281-586-7166. If you wish to review the Application, a copy is available at the Travis County District Clerks' Office, 1000 Guadalupe Street, Austin, Texas or at the estate's website at www.TexasReceiver.com. If you wish to file an objection to the Application, including but not limited to any objection to the approved expenses or any claims, you must comply with the following rules:

1. Any objection must be filed with the Travis County District Clerk at least three (3) calendar days before the submission date.
2. A copy of any objection shall be served by email by such date on:
 - (a) The Special Master's Docket Clerk, Ms. Jean Sustaita, at Jean.Sustaita@tdi.state.tx.us.
 - (b) All interested parties by email, including the undersigned counsel, Christopher Fuller at cfuller@fullerlaw.org and those listed on the Applicant's Certificate of Service.

EXHIBIT 11

3. The objecting party shall coordinate with opposing counsel and the Docket Clerk at (512) 463-6450 to obtain an oral hearing setting for argument on the Application and Objection, and complete and attach an "Objecting Party's Notice of Oral Hearing" to the objection.
4. The written objection must specifically list all reasons for objection with supporting references to and discussion of statutory and case authorities. Reasons not stated in writing will not be considered orally.
5. Failure to file timely a written objection before the Special Master constitutes a waiver of the right to object to the Special Master's recommendation to the District Court.
6. Any Acknowledgment of Notice and Waiver to be filed by the Guaranty Association or other interested party should be filed at least (3) calendar days before the submission or hearing date.

You are required to follow these procedures only if you have an objection to the Application. You are not required to follow these procedures to obtain a distribution.