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TEXAS HMO SUPPLEMENT

STATEMENT FOR THE PERIOD ENDING **DECEMBER 31, 2014** OF THE **Sendero Health Plans, Inc.**
(Name of Company)

REPORT FOR :1. CORPORATION / 2. DIVISION ION / 2. DIVISION **CONSOLIDATED**
(Location)

EXHIBIT II (Filed Annually and Quarterly)
ACTUAL REVENUES AND EXPENSES BY MAJOR SPECIFIED LINES

Indicate Reporting Period: Current Quarter

	1. Total	2. COMMERCIAL RISK (Omit Provider HMO Business)	3. MEDICARE (Omit Provider HMO Business)			4. MEDICAID (Omit Provider HMO Business)	5. POINT OF SERVICE RIDER COVERAGE	6. ASSUMED RISK (as Provider HMO)	7. CHILDREN'S HEALTH INSURANCE PLAN	8. OTHER
			BASIC	ADVANTAGE	PART D					
1. **ENROLLEES AT THE END OF REPT PERIOD**	18,516	3,732	0	0	0	12,835	0	0	1,949	0
2. **MEMBER MONTHS**	57,347	13,485	0	0	0	38,059	0	0	5,803	0
3. Direct Premium Income	14,339,894	3,492,653	0	0	0	9,821,656	0	XXXXXXXX	1,025,585	0
4. Net Premium Income	13,865,351	3,212,077	0	0	0	9,653,334	0	0	999,940	0
5. Change in unearned premium reserve and reserve for rate credits	0	0	0	0	0	0	0	0	0	0
6. Fee-for-Service (gross revenues)	0	XXXXXXXX	0	0	0	0	XXXXXXXX	XXXXXXXX	XXXXXXXX	0
7. Risk Revenue	0	XXXXXXXX	0	0	0	XXXXXXXX	XXXXXXXX	0	XXXXXXXX	0
8. Agg write-in for Other Health Related Revenues	259,667	0	0	0	0	0	0	0	0	259,667
9. Aggregate write-ins for other non-health revenues	0	0	0	0	0	0	0	0	0	0
10. TOTAL REVENUE (L4 to L9)	14,125,018	3,212,077	0	0	0	9,653,334	0	0	999,940	259,667
11. Hospital & Medical Benefits	11,925,264	2,666,029	0	0	0	7,953,681	0	0	1,305,554	0
12. Net Reins Recoveries Incurred	(13,529)	0	0	0	0	(13,529)	0	0	0	0
13. TOTAL MEDICAL & HOSP (L11 less L12)	11,938,793	2,666,029	0	0	0	7,967,210	0	0	1,305,554	0
14. Claims Adjustment Expenses	906,369	240,880	0	0	0	602,247	0	0	63,242	0
15. General Administrative Expenses	1,756,653	521,950	0	0	0	1,067,253	0	0	167,450	0
16. Increase in Reserves for A&H contracts	4,902,481	0	0	0	0	4,326,315	0	0	576,166	0
17. TOTAL UNDERWRITING DEDUCTIONS (L13 to L16)	19,504,296	3,428,859	0	0	0	13,963,025	0	0	2,112,412	0
18. NET UNDERWRITING GAIN/LOSS (L10 - L17)	(5,379,278)	(216,782)	0	0	0	(4,309,691)	0	0	(1,112,472)	259,667
19. Net Investments Gains / (Losses)	868	574	0	0	0	164	0	0	21	109
20. Aggregate write-ins for other expenses	0	0	0	0	0	0	0	0	0	0
21. INCOME/LOSSES after cap. gains tax before FIT Items (L18 to L20)	(5,378,410)	(216,208)	0	0	0	(4,309,527)	0	0	(1,112,451)	259,776
22. Federal and foreign income taxes incurred	0	0	0	0	0	0	0	0	0	0
23. NET INCOME/(LOSS) (L21 less L22)	(5,378,410)	(216,208)	0	0	0	(4,309,527)	0	0	(1,112,451)	259,776
24 Medical Loss Ratio	86.1%	83.0%	0.0%	0.0%	0.0%	82.5%	0.0%	0.0%	130.6%	0.0%

NON-TAXABLE COMMERCIAL RISK ENROLLEES 0
NON-TAXABLE COMMERCIAL RISK MEMBER MONTHS 0

(Examples of non-taxable enrollees are State of Texas enrollees and Federal employees.)

* Other (identify products(s); eg Non-Risk Business, PPO):
0

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(Name of Company)

REPORT FOR :1. CORPORATION / 2. DIVISION ION / 2. DIVISION **CONSOLIDATED**
(Location)

EXHIBIT II (Filed Annually and Quarterly)
ACTUAL REVENUES AND EXPENSES BY MAJOR SPECIFIED LINES

Indicate Reporting Period: Year-to-Date

	1. Total	2. COMMERCIAL RISK (Omit Provider HMO Business)	3. MEDICARE (Omit Provider HMO Business)			4. MEDICAID (Omit Provider HMO Business)	5. POINT OF SERVICE RIDER COVERAGE	6. ASSUMED RISK (as Provider HMO)	7. CHILDREN'S HEALTH INSURANCE PLAN	8. OTHER
			BASIC	ADVANTAGE	PART D					
1. **ENROLLEES AT THE END OF REPT PERIOD**	18,516	3,732	0	0	0	12,835	0	0	1,949	0
2. **MEMBER MONTHS**	190,684	36,372	0	0	0	129,821	0	0	24,491	0
3. Direct Premium Income	49,590,639	10,784,910	0	0	0	34,350,245	0	XXXXXXXX	4,455,484	0
4. Net Premium Income	48,366,949	10,212,143	0	0	0	33,803,303	0	0	4,351,503	0
5. Change in unearned premium reserve and reserve for rate credits	0	0	0	0	0	0	0	0	0	0
6. Fee-for-Service (gross revenues)	0	XXXXXXXX	0	0	0	0	XXXXXXXX	XXXXXXXX	XXXXXXXX	0
7. Risk Revenue	0	XXXXXXXX	0	0	0	XXXXXXXX	XXXXXXXX	0	XXXXXXXX	0
8. Agg write-in for Other Health Related Revenues	653,924	0	0	0	0	0	0	0	0	653,924
9. Aggregate write-ins for other non-health revenues	0	0	0	0	0	0	0	0	0	0
10. TOTAL REVENUE (L4 to L9)	49,020,873	10,212,143	0	0	0	33,803,303	0	0	4,351,503	653,924
11. Hospital & Medical Benefits	52,079,603	9,151,329	0	0	0	38,435,911	0	0	4,492,363	0
12. Net Reins Recoveries Incurred	647,549	0	0	0	0	647,549	0	0	0	0
13. TOTAL MEDICAL & HOSP (L11 less L12)	51,432,054	9,151,329	0	0	0	37,788,362	0	0	4,492,363	0
14. Claims Adjustment Expenses	3,098,569	769,970	0	0	0	2,068,930	0	0	259,669	0
15. General Administrative Expenses	8,031,377	2,642,238	0	0	0	4,683,459	0	0	705,680	0
16. Increase in Reserves for A&H contracts	4,152,481	0	0	0	0	3,726,315	0	0	426,166	0
17. TOTAL UNDERWRITING DEDUCTIONS (L13 to L16)	66,714,481	12,563,537	0	0	0	48,267,066	0	0	5,883,878	0
18. NET UNDERWRITING GAIN/LOSS (L10 - L17)	(17,693,608)	(2,351,394)	0	0	0	(14,463,763)	0	0	(1,532,375)	653,924
19. Net Investments Gains / (Losses)	3,131	1,911	0	0	0	984	0	0	127	109
20. Aggregate write-ins for other expenses	0	0	0	0	0	0	0	0	0	0
21. INCOME/LOSSES after cap. gains tax before FIT Items (L18 to L20)	(17,690,477)	(2,349,483)	0	0	0	(14,462,779)	0	0	(1,532,248)	654,033
22. Federal and foreign income taxes incurred	0	0	0	0	0	0	0	0	0	0
23. NET INCOME/(LOSS) (L21 less L22)	(17,690,477)	(2,349,483)	0	0	0	(14,462,779)	0	0	(1,532,248)	654,033
24 Medical Loss Ratio	106.3%	89.6%	0.0%	0.0%	0.0%	111.8%	0.0%	0.0%	103.2%	0.0%

NON-TAXABLE COMMERCIAL RISK ENROLLEES 0
NON-TAXABLE COMMERCIAL RISK MEMBER MONTHS 0

(Examples of non-taxable enrollees are State of Texas enrollees and Federal employees.)

* Other (identify products(s); eg Non-Risk Business, PPO):
0