



Texas Department of Insurance

Filing & Operations Division – P&C Intake Unit, Mail Code 104-3B
333 Guadalupe • P. O. Box 149104, Austin, Texas 78714-9104
512-322-3575 telephone • 512-490-1016 fax • www.tdi.texas.gov

Property and Casualty Filing Transmittal Form

TDI Use Only
TDI Link Number: _____

1. List all companies. Additional sheet attached (if necessary)

Company Name(s)	NAIC No(s).	TDI USE ONLY	
		EID No(s).	TDI File No(s).

2. Company Group Name _____ Group NAIC No. _____

3. Company Filing Number _____

4. Type of Filing: New Filing Revision/Replacement: TDI File No. or Link No. _____

[If revision/replacement, provide TDI File No. or Link No. that is being revised/replaced. If reference filing, refer to Item 8.]

5. Proposed Effective Date: New _____ Renewal _____

6. Line of Insurance (Refer to Instructions, Item 6) _____

6.a. Dual Filing. The filing will also be used as part of a multi-peril policy.
TDI File No(s). or Link No(s). of previously approved monoline and multi-peril policy: _____

6.b. Interline Filing. List applicable lines of insurance: _____

7. Contact Person _____

Telephone No. _____ Fax No. _____

Mailing Address _____ E-Mail Address _____

City _____ State _____ Zip _____

TDI may release my e-mail address in response to a public information request Agree Do not agree

8. Description of Filing

Rate Filing (rates, rating manual, rating rule, supporting information, etc.)

Initial/No Prior Experience

Rate Change

Rates Associated With Forms/Endorsements (endorsement filing # if filed separately _____)

Credit Scoring Model (filing cannot be combined with any other filing type)

Underwriting Guidelines (filing cannot be combined with any other filing type)

Policy Form

Endorsement

Manual Rules (other than rating rules)

Reference Filing

Rates: Insurance Company/Advisory Organization Name: _____
TDI File Number or Link Number/Reference Number: _____
Prospective Loss Costs: _____

Policy Forms/Endorsements: Insurance Company/Advisory Organization Name: _____
TDI File Number or Link Number/Reference Number: _____

Manual Rules: Insurance Company/Advisory Organization Name: _____
TDI File Number or Link Number/Reference Number: _____

9. If a similar filing has been made with TDI in the past by your company/group provide company name and TDI File No.(s) or TDI Link No.: _____

10. If a deemer provision applies to the filing, do you waive the deemer application? Yes No