



# TEXAS DEPARTMENT OF INSURANCE

FIN453 | 0417

**Financial Regulation Division - Company Licensing and Registration (103-CL)**  
333 Guadalupe, Austin, Texas 78701 ★ PO Box 149104, Austin, Texas 78714-9104  
(512) 676-6400 | F: (512) 490-1035 | (866) 554-4926 | TDI.texas.gov | @TexasTDI

## Declaration of Trust

Name of Entity or Person \_\_\_\_\_

Principal Place of Business \_\_\_\_\_

Name of Custodian / Bank \_\_\_\_\_

affirms that the following security(ies) are the unencumbered property of the \_\_\_\_\_  
(Name of Entity or Person)  
and pledged to the commissioner of insurance or the Texas Department of Insurance for the reason or reasons stated in  
accord with the laws of this state:

Deposit Reason One (select from drop down, if more than one reason per security, designate amount allocated per reason).

Statutory Reason \_\_\_\_\_ State \_\_\_\_\_

Description	CUSIP #	Rate	Maturity Date	Par Value Amount

Deposit Reason Two (if applicable select from drop down, if more than one reason per security, designate amount allocated per reason).

Statutory Reason \_\_\_\_\_ State \_\_\_\_\_

Description	CUSIP #	Rate	Maturity Date	Par Value Amount

Deposit Reason Three (if applicable select from drop down, if more than one reason per security, designate amount allocated per reason).

Statutory Reason \_\_\_\_\_ State \_\_\_\_\_

Description	CUSIP #	Rate	Maturity Date	Par Value Amount

The securities listed above have been deposited with the named custodian or bank and pledged to the Texas Department of Insurance (TDI) for the purpose set forth above or subsequently attached to this form.

The listed securities are pledged to TDI and must not be withdrawn or substituted unless approved by the commissioner of insurance of the state of Texas (commissioner) in writing.

The officials of the government, government agency, financial institution, or corporation issuing the listed securities are authorized to honor any requisition by the commissioner, or the commissioner's designee, for the conversion of the securities or to negotiate the securities under applicable Texas law. The securities, the officials of the government, government agency, financial institution, or corporation issuing the securities, and commissioner, TDI, or its duly designated entity are fully protected against any or all claims or assertions by \_\_\_\_\_ (name of entity or person) and any third-party claims.

The trust will terminate at the written direction of the commissioner or designee.

Executed this the \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_ by the undersigned officer of \_\_\_\_\_ (name of entity or person) and (trustee or custodian).

\_\_\_\_\_  
Name of Entity or Person  
By \_\_\_\_\_  
\_\_\_\_\_  
Printed Name  
\_\_\_\_\_  
Title (Officer)

\_\_\_\_\_  
Name of Trustee / Custodian  
By \_\_\_\_\_  
\_\_\_\_\_  
Printed Name  
\_\_\_\_\_  
Title

**NOTARY'S ACKNOWLEDGMENT**

**For** \_\_\_\_\_  
(Name of Entity or Person)

State of \_\_\_\_\_  
County of \_\_\_\_\_

Before me, the undersigned authority, on this day personally appeared \_\_\_\_\_  
(designee)

the \_\_\_\_\_ of \_\_\_\_\_  
(title) (entity)

known to me to be the person whose name is subscribed to the above and foregoing instrument which is to be held in accordance with the terms of the agreement.

Given under my hand seal of office this \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_ .

\_\_\_\_\_  
Notary Public  
\_\_\_\_\_  
Printed Name

My commission expires \_\_\_\_\_

### NOTARY'S ACKNOWLEDGMENT For the Trustee or Custodian

State of \_\_\_\_\_

County of \_\_\_\_\_

Before me, the undersigned authority, on this day personally appeared \_\_\_\_\_  
(designee)

the \_\_\_\_\_ of the \_\_\_\_\_  
(title) (name of custodian or trustee)

known to me to be the person whose name is subscribed to the above and foregoing instrument which is to be held in accordance with the terms of the agreement.

Given under my hand seal of office this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Notary Public

\_\_\_\_\_  
Printed Name

My commission expires \_\_\_\_\_

*Please return this form to the Company Licensing and Registration Office , Statutory Deposit Team. Preferred method of return is via email at [SDfilings@tdi.texas.gov](mailto:SDfilings@tdi.texas.gov) .*