



WHAT'S NEW IN Filing Smart

- Actuarial Certification regarding use 2001 Preferred Class Table

This new filing is required of Life, Accident and Health, and Fraternal Benefit entities who are Texas domestics. Insurers must file a hard copy with the Department and file electronically with the NAIC. The filing is due on or before March 1, 2012 and may be included with the annual statement. Place the form behind the front cover. Do not attach with staples.

NOTE: For all reporting entities that use the 2001 Preferred Class Mortality Tables permitted by 28 TAC §§[3.9401-3.9404](#). This certification is required by [§3.9404](#)(a) and (b).

- Relief from the five-year rotation requirement for lead audit partner (see 28 TAC [§7.88 \(h\)\(1\) and \(2\)](#))
- Relief from the one-year cooling off period for independent CPA (see 28 TAC [§7.88 \(h\)\(10\) and \(12\)](#))
- Relief from the Independent Audit Committee Requirements (see 28 TAC [§7.88 \(k\)\(4\)](#))

These new filings are required of Fraternal Benefit, Health, Life, Property and Casualty and Title insurers who are Texas domestics. Insurers must file a hard copy with the Department and file electronically with the NAIC. The filing is due on or before March 1, 2012 and may be included with the annual statement. Place the form behind the front cover. Do not attach with staples.