



Texas Department of Insurance

Financial, Financial Analysis, Mail Code 303-1A

333 Guadalupe St. • P. O. Box 149104, Austin, Texas 78714-9104

512-322-5002 telephone • 512-322-5082 fax • www.tdi.state.tx.us

Filing Smart

Call for Quarterly Experience and Call for Quarterly Experience - Workers' Compensation Deductible Plans

The *Call for Quarterly Experience* collects data from individual property/casualty insurance companies licensed to write business in Texas. The *Call for Quarterly Experience - Workers' Compensation Deductible Plans* collects data from individual insurance companies licensed to write workers' compensation insurance in Texas. Data from both calls are used for analysis of premium and loss trends and market conditions.

Pursuant to *TIC* Art. 5.13-2 §5(e), Property/Casualty insurers including County Mutuals, Lloyds, Reciprocal, and Domestic Risk Retention Groups are required to file the *Call for Quarterly Experience* data within 45 days from end of calendar quarter (usually on or before February 15, May 15, August 15 and November 15). **Please note, TDI will issue a Commissioner's Bulletin at the end of each calendar quarter which will detail reporting instructions, due dates, and any other information needed to complete the call.**

Pursuant to *TIC* Art. 5.55C and Sec. 38.001, insurance companies licensed to write workers' compensation are required to file the *Call for Quarterly Experience - Workers' Compensation Deductible Plan* data within 45 days from end of calendar quarter (usually on or before February 15, May 15, August 15 and November 15). **Please note, TDI will issue a Commissioner's Bulletin at the end of each calendar quarter which will detail reporting instructions, due dates, and any other information needed to complete the call.**

Direct data call information and inquiries to:

Property & Casualty Program-
Data Services MC 105-5D
Texas Department of Insurance
Attn.: Julie Jones
PO Box 149104
Austin, TX 78714-9104
Phone: (512) 475-3030
FAX: (512) 463-6122
E-mail address: JULIE.JONES@TDI.STATE.TX.US

Most Frequently Asked Questions

Can I get an extension on the deadline?	Extensions may be granted on a case by case basis. Requests must be in writing & include company number, NAIC number, reason for extension, contact person, & fax number.
What happens if I don't meet the deadline?	You may be referred to TDI's Legal Division for disciplinary actions.
Can I fax my information in?	Yes. Additionally, experience is reportable via electronic transfer by using forms available on TDI's web site.
Do I have to file?	If your company is licensed for any one line of business on the call you must file. This applies even if you have never written business. Simply submit a report with " NONE " written on it.