



Farm Mutuals

Farm Mutuals filing the NAIC Property/Casualty blanks in 2010 shall continue to do so for the 2011 calendar year. Refer to the filing requirements for the NAIC Property/Casualty blanks.

Farm Mutuals not required to file the NAIC Property/Casualty blank pursuant to 28 TAC §7.68 (i) must file the following documents:

1. ANNUALLY ON OR BEFORE MARCH 1:

FINANCIAL ANALYSIS (Domestics file paper copy with TDI only)	COMPANY LICENSING & REGISTRATION (paper copy filing or as instructed by filing)
<ul style="list-style-type: none"> •Actuarial Opinion* •Advertising Certificate of Compliance •Annual Statement (TX Edition Tan) •Texas Overhead Assessment Form 	<ul style="list-style-type: none"> •Company Details Sheet •Biographical Affidavits for each Officer and Director as listed on the Officers and Directors Page <i>(if changed from previous year)</i> •Texas Officers and Directors Page <i>(if changes)</i>

* Farm Mutuals writing less than \$750,000 in premiums are exempt from filing the Actuarial Opinion

2. ANNUALLY ON OR BEFORE JUNE 1 or JUNE 30:

FINANCIAL ANALYSIS (Filed electronically only with the NAIC)
<ul style="list-style-type: none"> •CPA Audited Financial Report*

*Under TX Insurance Code Article [401.006](#), generally companies are exempt from filing CPA audited financial reports if they write **both** less than \$1 million in direct Texas premiums and less than \$1 million in nationwide assumed reinsurance premiums. **The Texas Only rule for a 6/30 filing date applies only if a Texas insurer and all of its affiliated insurers (if any) do business only in Texas.** NOTE: if a Texas company does business only in Texas, but its affiliates sell insurance outside of Texas, then the 6/1 date applies.