



Texas Department of Insurance

Financial, Financial Analysis, Mail Code 303-1A

333 Guadalupe St. • P. O. Box 149104, Austin, Texas 78714-9104

512-322-5002 telephone • 512-322-5082 fax • www.tdi.state.tx.us

Commercial Lines Statistical Plan

Key Contact	Report to be Filed	Who Files	Due Date	Name & Purpose of Stat Plan and Collected Data
Insurance Services Office (ISO) Stephen Bowen (201) 469-2234 or sbowen@iso.com. or Texas Insurance Checking Office (TICO) Terry Porter (512) 444-9662		All insurers writing commercial general liability, commercial property, business owners, inland marine, boiler and machinery, burglary and theft, fidelity, surety, glass, commercial auto, medical professional liability, mortgage guaranty, Farm & Ranch, and Farm & Ranchowners insurance.		<i>Texas Commercial Lines Statistical Plan</i> concerns the collection of insurance statistical data and market information for the following commercial lines of insurance: commercial gen. liability, commercial property, business owners, inland marine, Farm and Ranch, and Farm and Ranchowners. A copy of the stat plan is available from the designated stat agent upon request; or may be downloaded from TDI's Web page.
Gary Gola (512) 475-1878	Quarterly Liability Experience Report	All companies licensed in Texas writing direct commercial liability business	Due to ISO 45 days after the end of the experience quarter Q1- May 15; Q2 - August 15; Q3 - November 15; & Q4 - February 15	Data used for Market Analysis or other inquiries
Gary Gola (512) 475-1878	Quarterly Property Experience Report	All companies licensed in Texas with direct commercial property premium or loss experience in Texas	Due to ISO 45 days after the end of the experience quarter Q1- May 15; Q2 - August 15; Q3 - November 15; & Q4 - February 15	Data used for Market Analysis or other inquiries
Gary Gola (512) 475-1878	Quarterly Business Owners Experience Report	All companies licensed in Texas writing direct commercial business owners business in Texas	Due to ISO 45 days after the end of the experience quarter Q1- May 15; Q2 - August 15; Q3 - November 15; & Q4 - February 15	Data used for Market Analysis or other inquiries
Gary Gola (512) 475-1878	Quarterly Miscellaneous Commercial Experience Report	All companies licensed in Texas writing direct commercial glass, boiler & machinery, burglary & theft, inland marine, or other special commercial business in Texas	Due to ISO 45 days after the end of the experience quarter Q1- May 15; Q2 - August 15; Q3 - November 15; & Q4 - February 15	Data used for Market Analysis or other inquiries
Gary Gola (512) 475-1878	Quarterly Fidelity and Surety Experience Report	All companies licensed in Texas writing direct fidelity & surety business in Texas	Due to ISO 45 days after the end of the experience quarter Q1- May 15; Q2 - August 15; Q3 - November 15; & Q4 - February 15	Data used for Market Analysis or other inquiries
Gary Gola (512) 475-1878	Quarterly Commercial Automobile Experience Report	All companies licensed in Texas writing direct commercial automobile business in Texas	Due to ISO 45 days after the end of the experience quarter Q1- May 15; Q2 - August 15; Q3 - November 15; & Q4 - February 15	Used for Market Analysis and Rate Hearings
Gary Gola (512) 475-1878	Quarterly Commercial Automobile Experience	All companies licensed in Texas writing direct	Due to ISO 45 days after the end of the experience	Used for Market Analysis and Rate Hearings

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	Report	commercial automobile business in Texas	quarter Q1- May 15; Q2 - August 15; Q3 - November 15; & Q4 - February 15	
Gary Gola (512) 475-1878	Quarterly Miscellaneous Personal Experience Report	All companies licensed in Texas writing direct personal glass, inland marine, liability, burglary & theft, or special personal business in Texas	Due to ISO 45 days after the end of the experience quarter Q1- May 15; Q2 - August 15; Q3 - November 15; & Q4 - February 15	Data used for Market Analysis or other inquiries
Gary Gola (512) 475-1878	Quarterly Miscellaneous Personal Experience Report	All companies licensed in Texas writing direct personal glass, inland marine, liability, burglary & theft, or special personal business in Texas	Due to ISO 45 days after the end of the experience quarter Q1- May 15; Q2 - August 15; Q3 - November 15; & Q4 - February 15	Data used for Market Analysis or other inquiries
Gary Gola (512) 475-1878	Monthly report of risk premiums for Farm & Ranch and Farm & Ranchowners.	All companies writing policies providing Fire, extended coverage and other allied lines for Farm & Ranch and Farm & Ranchowners	Due to TICO 45 days after the close of the experience month	Data used to determine reasonable and appropriate rates as well as monitor the use of policies in the market place
Gary Gola (512) 475-1878	Monthly report of paid losses for Farm & Ranch and Farm & Ranchowners risks	All companies writing policies providing fire, extended coverage and other allied lines for Farm & Ranch and Farm & Ranchowners	Due to TICO 45 days after the close of the experience month	Data used to determine reasonable and appropriate rates as well as monitor the use of policies in the market place