



Texas Department of Insurance

Financial Regulation Division, Financial Analysis Section, Mail Code 303-1A

333 Guadalupe St. • Austin, Texas 78701 • www.tdi.texas.gov

2011/2012 Filing Smart

Continuing Care Retirement Communities (CCRCs)

All licensed Continuing Care Retirement Communities are required to file an Annual Disclosure Statement including an audited financial statement from a licensed Certified Public Accountant four (4) months following the end of the facility's fiscal year. The format and content of said disclosure statements are set out in Texas Administrative Code Chapter 33.

- The filing fee is \$500.00 PLUS \$2.00 per living unit
- CCRCs that offer future guarantees of long term nursing care are also required to file an Actuarial Review with the disclosure statement
- Actuarial Reviews may also be required to be submitted by other facilities at the request of the Texas Department of Insurance. These special filings are due ninety (90) days from the date of the request

**Send original documents to: Company Licensing & Registration MC 305-2C
Texas Department of Insurance
P.O. Box 149104
Austin, Texas 78714-9104**

PLEASE CALL (512) 322-4370 IF YOU HAVE ANY QUESTIONS