



Texas Department of Insurance

Financial, Financial Analysis, Mail Code 303-1A

333 Guadalupe St. • P. O. Box 149104, Austin, Texas 78714-9104

512-322-5002 telephone • 512-322-5082 fax • www.tdi.state.tx.us

Annual Aggregate Report

(previously known as Annual (Summary) Closed Claim Report)

The *Annual Aggregate Report* is used to reconcile a company's annual statement with closed claims \$10,000 or less.

Pursuant to TIC Art. §§38.151-38.163, 28 TAC §5.9202, Property/Casualty insurers including County Mutuals, Lloyds, Reciprocal, Domestic Risk Retention Groups, and Self-Insured Retentions general liability, professional liability other than medical professional liability, product liability, liability portion of commercial multi-peril, commercial auto liability, or medical professional liability are required to file. **Please note: TDI will issue a Commissioner's Bulletin, usually around June 1, which will detail reporting instructions, due dates, and other information needed to complete the report.**

Direct data call information and inquiries to:

Property & Casualty Program-
Data Services MC 105-5D
Texas Department of Insurance
Attn.: Vicky Knox
PO Box 149104
Austin, TX 78714-9104
Phone: (512) 475-1879
FAX: (512) 463-6122
E-mail address:
VICKY.KNOX@TDI.STATE.TX.US

Most Frequently Asked Questions

Can I get an extension on the deadline?	Extensions may be granted on a case by case basis. Requests must be in writing & include NAIC company number, reason for extension, contact person, fax number, and the anticipated date of filing the report.
What happens if I don't meet the deadline?	You may be referred to TDI's Legal Division for disciplinary action.
Can I fax my information?	No, unless specifically requested to do so by TDI staff.
Can I develop my own form?	Yes, but make sure it completely agrees with the form sent by TDI for that year.
How do I know when to submit this report?	A Commissioners' Bulletin will be issued which will include reporting instructions, due date, and other information needed to complete the report.