Summary of Actions Required by Insurance Companies 2024

Current Basis	Proposed Basis	Change ¹ in Loss Cost Multiplier or ICR*	Actions Required
7/1/2023 NCCI Loss Costs	7/1/2024 NCCI Loss Costs	No	Submit Category A documents
7/1/2023 NCCI Loss Costs	7/1/2024 NCCI Loss Costs or ICR	Yes	Submit Category A and B documents
ICR	7/1/2024 NCCI Loss Costs or Revised ICR	Yes	Submit Category A and B documents
ICR	ICR	N/A	Submit Category A documents

^{*}ICR = Independent, Insurer-Specific Classification Relativities

Category A		
FME Guide Exhibit ²	Name/Description	
	Transmittal information	
	Filing memorandum	
	Notice of carrier intent and certification	
А	Rate filing checklist	
С	Statewide average rate level information	
F	Expense information	
G	Loss costs reference information (if using loss costs)	

Category B		
FME Guide Exhibit	Name/Description	
	Rates and supplementary rating information	
	Actuarial memorandum	
	Actuarial support	
D	Historical experience	
L	Profit provision information	
WC	Workers' compensation information	

¹ Includes changing to or from using ICR, or to Revised ICR.

² Refer to the filing rules in <u>Title 28, Texas Administrative Code, Part 1, Chapter 5, Subchapter M, Division 6</u> and the current exhibits in the <u>Filings Made Easy (FME) Guide</u> on TDI's website.