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| --- | --- | --- | --- |
| **Current Basis** | **Proposed Basis** | **Change1 in Deviation2 or Loss Cost Multiplier3 or ICR** | **Action Required** |
| 7/1/16 TDI Relativities | 7/1/17 TDI Relativities | No | Submit Category A documents |
| 7/1/16 NCCI Loss Costs | 7/1/17 NCCI Loss Costs | No | Submit Category A documents |
| Independent, Insurer-Specific Classification Relativities (ICR) | ICR | No | None |
| 7/1/16 TDI Relativities | 7/1/17 TDI Relativities, 7/1/17 NCCI Loss Costs, or ICR | Yes | Submit Category A and B documents |
| 7/1/16 NCCI Loss Costs | 7/1/17 NCCI Loss Costs, 7/1/17 TDI Relativities, or ICR | Yes | Submit Category A and B documents |
| ICR | Revised ICR, 7/1/17 TDI Relativities, or 7/1/17 NCCI Loss Costs | Yes | Submit Category A and B documents |
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| **Category A4** |  | **Category B4** |
| **FME Guide Exhibit5** | **Name/Description** |  | **FME Guide Exhibit5** | **Name/Description** |
|   | Transmittal information |  |   | Rates and supplementary rating information |
|   | Filing memorandum |  |   | Actuarial memorandum |
|   | Notice of carrier intent and certification |  |   | Actuarial support |
| A | Completed rate filing checklist |  | D | Historical premium and loss information |
| B | SERFF rate data (Rate/Rule tab in SERFF) |  | L | Profit provision information |
| C | Rate change information |  | WC | Workers' compensation information |
| F | Historical and projected expense information (including separate support for selected expense provisions that differ from historical data) |  |   |   |
| G | Loss cost information *(if using loss costs)* |  |   |   |