

Group Health Employer Market Form Filing Checklist

Figure 40, 42, 47, 48, and 50 Filings

Use this checklist:

- To ensure the product or policy meets requirements as listed in the Texas Insurance Code (TIC), the Texas Administrative Code (TAC), department guidelines, and other laws.
- When filing out this checklist use the "Page" field to enter the page number or reference location.
- To enter the page number or reference location in the "Page" field.

Small Employer

Page _____ : Each form must be filed - [28 TAC Section 26.19\(a\)](#)

Initial Filing [28 TAC Section 26.19\(11\)](#)

Page _____ : [Figure 40](#) - Election to enter small employer market - [28 TAC Section 26.6\(a\)](#)

Page _____ : [Figure 42](#) - Election and application to be a risk assuming (RA) or reinsured carrier (RE) - [TIC Section 1501.310](#) and [28 TAC Section 26.18](#)

Page _____ : Risk Assuming (RA) - Operation as RA is subject to approval by commissioner – [TIC Section 1501.312](#)

Page _____ : Commissioner provides 60-day public notice prior to making decision – [TIC Section 1501.312\(c\)](#)

Annual Filings - Due no later than March 1 each year

Page _____ : [Figure 40](#) - [28 TAC Section 26.6\(a\)](#)

Page _____ : [Figure 40](#) - If election is changed, must notify commissioner at least 30 days prior to change - [28 TAC Section 26.6\(b\)](#)

Page _____ : [Figure 47](#) Annual actuarial reporting of health benefit plans issued – [28 TAC Section 26.20\(a\)](#)

Page _____ : [Figure 48](#) - Annual reporting of health benefit plans issued - [28 TAC Section 26.20\(b\)](#)

Additional Notices

Page _____ : Refusal to renew - [TIC Section 1501.109](#) and [28 TAC Section 26.16](#)

Page _____ : Discontinue a particular type of coverage - [TIC Section 1501.109\(d\)](#) and [28 TAC Section 26.16\(e\)](#)

Page _____ : Change status as RA - [TIC Section 1501.311](#) and [28 TAC Section 26.18\(b\)](#)

Page _____ : Change status as RE - [TIC Section 1501.311](#) and [28 TAC Section 26.18\(b\)](#)

Page _____ : Election to be RA – election is effective until the fifth anniversary of the election – [TIC Section 1501.310](#) and [28 TAC Section 26.18\(c\)](#)

Page _____ : Election to be RE – election is effective until the fifth anniversary of the election – [TIC Section 1501.310](#) and [28 TAC Section 26.18\(c\)](#)

Large Employer

Page _____ : Each form must be filed - [28 TAC Section 26.302](#)

Initial Filing - [28 TAC Section 26.302](#)

Page _____ : [Figure 50](#) - Election to enter large employer market - [28 TAC Section 26.302\(a\)](#)

Annual Filings - Due no later than March 1, each year

Page _____ : [Figure 50](#) – [28 TAC Section 26.302\(a\)](#)

Page _____ : [Figure 50](#) – If election is changed, must notify commissioner at least 30 days prior to change - [28 TAC Section 26.302\(b\)](#)

Additional Notices

Page _____ : Refusal to renew - [TIC Section 1501.109](#) and [28 TAC Section 26.309](#)

Page _____ : Discontinue a particular type of coverage - [TIC Section 1501.109\(d\)](#) and [28 TAC Section 26.309\(e\)](#)