

Request for banking of association credit

Licensees who currently hold a national designation certification or are members in good standing of a state or national insurance association may receive up to four hours of self-study continuing education credit per reporting period as follows:

- By accumulating up to two hours for reviewing educational materials provided by the national designation sponsor or state or national insurance association in which they hold a designation or are members; and
- By accumulating up to four hours for attending educational presentations sponsored by the national designation sponsor or state or national association in which they hold a designation or are members.
- A licensee may accumulate hours from different national designations or state or national insurance associations in which they hold a designation or membership to reach the four-hour limit, but regardless of the number of designations or association memberships or hours accumulated, the licensee may not claim more than four hours of credit under this section towards completing the licensee's continuing education requirement for any reporting period.
- Continuing education hours under this section shall apply only as self-study credit and shall not count towards the licensee's ethics, classroom, or classroom equivalent continuing education requirements.
- A licensee claiming hours under this section may claim the actual time, up to an accumulated total of four hours, that the licensee needed to review the educational material or the duration of the educational presentation.

► Information about you

Licensee name

TDI license number

NPN Number

► Name of the national designation, state or national insurance association providing educational materials or sponsoring educational presentations:

EDUCATION MATERIAL

(circle one)

HOURS COMPLETED

DATE

Reviewed or Attended

Reviewed or Attended

Reviewed or Attended

Reviewed or Attended

I affirm that I hold the above National Professional Designation, or I am member in good standing of the above state or national association and have completed the hours claimed.

SIGNATURE OF LICENSE HOLDER

DATE

➤ **Send completed form to CE@tdi.texas.gov**