

Notice of request to release entrance fee escrow funds CCRC form 9

Any person acting as an escrow agent for a provider under Sections 246.071-246.076 of Chapter 246 of the Health and Safety Code and Texas Department of Insurance (TDI) rules must give written notice to TDI of the provider's request for release of funds held in escrow within three days of the request.

An escrow agent for a provider must not release continuing care in residence entrance fee escrow funds without prior approval from TDI (28 Texas Administrative Code Section 33.104.)

► Attestation

I, _____ as an officer/representative of the escrow
Full legal name

agent, _____ for _____
Escrow agent Provider

am aware of the requirements of Sections 246.071-246.076 of Chapter 246 of the Health and Safety Code and of TDI rules in 28 Texas Administrative Code Chapter

33. I hereby attest that _____ has met all the requirements for the
Provider

release of entrance fee escrow account funds.

► Check one

For continuing care at a facility:

I intend to release funds on _____
Date

For continuing care in residence:

I understand that I cannot release continuing care in residence entrance fee escrow funds without TDI approval.

Signature _____

Date _____

Name of provider _____

Name of facility _____

Location of facility

Street address or route _____

City _____ State _____ ZIP _____

Escrow agent's business address

Street address or route _____

City _____ State _____ ZIP _____

This request for release of funds on _____
Date

Amount of requested release \$ _____

Balance of escrow account before release \$ _____

► Instructions

Submit this form and any attachments by email to FinancialAnalysis@tdi.texas.gov.