

## WHAT'S NEW IN Filing Smart

### Changes and Additions:

- **Life and Health**

- Modify the Life Insurance (State Page) to include the line of business detail reported on the Analysis of Operations by Lines of Business pages. (2022-19BWG)
- Modify the Analysis of Operations by Lines of Business in the Health Blank to include all of health lines of business included in the Life/Fraternal Analysis of Operations by Lines of Business – Accident and Health. Add the Health Blank Analysis of Operations by Lines of Business as a supplement to the Life/Fraternal Blank. (2021-17BWG)

- **Property**

- Add a new supplement Exhibit of Other Liabilities By Lines of Business as Reported on Line 17 of the Exhibit Of Premiums And Losses (State Page). (2022-04BWG)
- Effective first quarter 2024: Separate Pet Insurance from the Inland Marine line of business into its own line within the Underwriting and Investment Exhibits, Exhibit of Premiums and Losses (State Page), Premiums Attributed to Protected Cells Exhibit, and Insurance Expense Exhibit. Add new Schedule P Parts 1 through 4, specific to Pet Insurance. (2023-01BWG)

### **All Statements –**

- Add instructions for the appointed actuary and qualified actuary contacts to the Jurat electronic-only section. (2023-04BWG)
- **Liquidity Stress Test** is due annually on or before June 30\*  
(\*Refer to TIC § 823.0596 for applicability)

### **All Statements except Title –**

- Remove Supplemental Health Care Exhibit Part 3 and Supplemental Health Care Exhibit's Expense Allocation Report. (2022-16BWG)
- Add an exhibit to identify states where the company meets the thresholds to require filing the Market Conduct Annual Statement (MCAS). (2023-02BWG)